



Sachse, Texas

Sachse City Hall
3815-B Sachse Road
Sachse, Texas 75048

Meeting Agenda City Council

Monday, August 4, 2014

7:30 PM

Council Chambers

The Mayor and Sachse City Council request that all cell phones and pagers be turned off or set to vibrate. Members of the audience are requested to step outside the Council Chambers to respond to a page or to conduct a phone conversation.

The City Council of the City of Sachse will hold a Regular Meeting on Monday, August 4, 2014, at 7:30 p.m. in the Council Chambers at the Sachse City Hall, 3815 Sachse Road, Building B, Sachse, Texas to consider the following items of business:

Invocation and Pledges of Allegiance to U.S. and Texas Flags.

A. Pledge of Allegiance to the Flag of the United States of America: I pledge allegiance to the flag of the United States of America, and to the Republic for which it stands: one nation under God, indivisible, with liberty and justice for all.

B. Pledge of Allegiance to the Texas State Flag: Honor the Texas flag; I pledge allegiance to thee, Texas, one state under God, one and indivisible.

1. CONSENT AGENDA.

- 1.a ALL ITEMS LISTED ON THE CONSENT AGENDA WILL BE CONSIDERED BY THE CITY COUNCIL AND WILL BE ENACTED BY ONE MOTION, THERE WILL BE NO SEPARATE DISCUSSION OF THESE ITEMS UNLESS A COUNCIL MEMBER OR CITIZEN SO REQUESTS.

14-2344 Consider approval of the minutes of the July 21, 2014, regular meeting.

Executive Summary

Minutes from the recent Council meeting.

Attachments: [Minutes 07.21.14.pdf](#)

14-2337 Consider acceptance of the Quarterly Budget and Investment Reports for the quarter ended June 30, 2014.

Executive Summary

Cash on hand at 06/30/2014 was \$26,074,593 in all funds; of this amount \$21,074,593 was available for investing. The remaining \$5,000,000 is held in a non-interest bearing analysis account per contract with American National Bank. The average interest/yield on all investments was .28%, and investment earnings totaled

\$14,714.

General Fund revenues are at 94% of budget and expenditures are at 70% as of 06/30/2014. Utility Fund revenues are at 67% of budget and expenditures are at 69%. The year-to-date budget status for both funds is typical for this point in the fiscal year.

Attachments: [3rd Qtr Budget Report.pdf](#)

[06.30.2014 Quarterly Investment Report.pdf](#)

14-2345

Consider acceptance of the resignation of Lesley Pettengill from the Animal Shelter Advisory Committee.

Executive Summary

Ms. Lesley Pettengill has resigned her seat on the Animal Shelter Advisory Committee.

Attachments: [L. Pettengill resignation.pdf](#)

14-2342

Consider receiving the Monthly Revenue and Expenditure Report for the period ending June 30, 2014.

Executive Summary

The Finance Department will prepare a report each month to update the City Council regarding revenues and expenditures for the City. The attached report is for the month ended June 30, 2014.

Attachments: [GF 06-30-2014.pdf](#)

[UF 6-30-2014.pdf](#)

[DS 06-30-2014.pdf](#)

[SEDC 06-30-2014.pdf](#)

14-2340

Consider acceptance of the 2014 Certified tax rolls as approved by the Dallas and Collin County Appraisal Districts.

Executive Summary

The City has received the certified 2014 appraisal rolls from Dallas and Collin County Chief Appraisers. Combined taxable values total, \$1,424,592,045.

Attachments: [CCAD 2014 Certified Appraisal Rolls.pdf](#)

[DCAD 2014 Certified Appraisal Rolls.pdf](#)

2. MAYOR AND CITY COUNCIL ANNOUNCEMENTS REGARDING SPECIAL EVENTS, CURRENT ACTIVITIES, AND LOCAL ACHIEVEMENTS.

14-2346

Recognition of service to the City for Ms. Lesley Pettengill.

Executive Summary

Ms. Pettengill has resigned her seat on the the Animal Shelter Advisory Committee, and this item is to recognize her service to the City.

Attachments: [L. Pettengill recognition..pdf](#)

3. CITIZEN INPUT.

The public is invited at this time to address the Council. The Mayor will ask you to come to the Microphone and state your name and address for the record. If your remarks pertain to a specific Agenda item, please hold them until that item, at which time the Mayor may solicit your comments. Time limit is 3 minutes per speaker.

The City Council is prohibited from discussing any item not on the posted agenda according to the Texas Open Meetings Act.

4. REGULAR AGENDA ITEMS.

- 14-2339 Consider Receipt of and discuss the City Manager's Proposed Budget for Programs and Services for the 2014-2015 Fiscal Year.

Executive Summary

The City Manager will present the Proposed Budget for the 2014-2015 Fiscal Year. Approval of the final budget is scheduled to be at the City Council meeting on September 15, 2014.

Attachments: [Overview Presentation 2014 August 4 Discussion.pdf](#)

- 14-2331 Conduct a public hearing and offer recommendation to City Council regarding the consideration of an Ordinance of the City of Sachse, Texas, amending the Comprehensive Zoning Ordinance and Map so as to grant a Special Use Permit for an Automotive Repair, Major Use on an approximately 0.390 acre tract of land located at 6534 Industrial Drive, more particularly described as Lot 6, Block B, Sachse Industrial Park Phase 3, being further described in Exhibit "A", and located in an I-1 Restricted Manufacturing / Warehousing District; providing special conditions; providing for the approval of the Site Plan attached as Exhibit "B".

Executive Summary

The applicant is requesting a Special Use Permit for a Major Automotive Repair use for the 0.390-acre (17,000 square feet) property located at 6534 Industrial Drive. The applicant currently has a Certificate of Occupancy to conduct Minor Automotive Repair Uses.

Attachments: [CD - MAJ AUTO SUP - 6534 INDUSTRIAL CC - PRESENTATION.pdf](#)
[CD - MAJ AUTO SUP - 6534 INDUSTRIAL CC - ATTACHMENT 1.pdf](#)
[CD - MAJ AUTO SUP - 6534 INDUSTRIAL CC - ATTACHMENT 2.pdf](#)
[CD - MAJ AUTO SUP - 6534 INDUSTRIAL CC - ATTACHMENT 3.pdf](#)
[CD - MAJ AUTO SUP - 6534 INDUSTRIAL CC - ATTACHMENT 4.pdf](#)
[CD - MAJ AUTO SUP - 6534 INDUSTRIAL CC - ATTACHMENT 5.pdf](#)
[CD - MAJ AUTO SUP - 6534 INDUSTRIAL CC - EXHIBIT A.pdf](#)
[CD - MAJ AUTO SUP - 6534 INDUSTRIAL CC - EXHIBIT B.pdf](#)
[CD - MAJ AUTO SUP - 6534 INDUSTRIAL CC - DRAFT ORD.pdf](#)

14-2354

Consider a resolution of the City Council of the City of Sachse, Texas approving the Agreement of Cooperation with Dallas County for the administration of the CDBG and HOME programs for fiscal years 2015, 2016 and 2017; authorizing its execution by the Mayor; and providing an effective date.

Executive Summary

This item continues the City's participation in the Community Development Block Grant/HOME Program administered through Dallas County. At the July 21, 2014 City Council meeting, the City Council carried a motion to postpone consideration until a future date.

Attachments: [CDBG Notification Letter.pdf](#)
[CDBG Agreement.pdf](#)
[CDBG Resolution.pdf](#)

14-2343

Conduct a public hearing and consider the application of Woodbridge Montessori School requesting a variance from the Code of Ordinances, Chapter 3, Building Regulations, Section 3-10.C(4) to permit an advertising sign, for the property generally located on the northwest side of SH78/KCS Railroad, and on the south side of Ranch Road adjacent to the SH78/KCS Railroad rights-of-way.

Executive Summary

A sign variance is being requested by the property owner to permit a general business -style sign to be constructed at an off-premise location.

Attachments: [CD - WB MONTESSORI SIGN VARIANCE CC PRESENTATION-](#)
[CD - WB MONTESSORI SIGN VARIANCE CC ATTACHMENT 1](#)
[CD - WB MONTESSORI SIGN VARIANCE CC ATTACHMENT 2](#)
[CD - WB MONTESSORI SIGN VARIANCE CC ATTACHMENT 3](#)
[CD - WB MONTESSORI SIGN VARIANCE CC ATTACHMENT 4](#)

14-2352

Conduct a public hearing and consider the application of Protron Prc., Ltd requesting a variance from the Code of Ordinances, Chapter 3, Building Regulations, Section 3-10. Table 1. General Sign Provisions to permit a Multi-Purpose sign, for the property generally located along the south side of State Highway 78 just west of Salmon Street.

Executive Summary

A sign variance is being requested by the property owner to permit a multi-purpose -style sign to be constructed within the required 30 foot front yard setback.

Attachments: [CD- 6406 SH 78 SIGN VARIANCE PRESENTATION-](#)
[CD- 6406 SH 78 SIGN VARIANCE ATTACHMENT 1](#)
[CD- 6406 SH 78 SIGN VARIANCE ATTACHMENT 2](#)
[CD- 6406 SH 78 SIGN VARIANCE ATTACHMENT 3](#)
[CD- 6406 SH 78 SIGN VARIANCE ATTACHMENT 4](#)
[CD- 6406 SH 78 SIGN VARIANCE ATTACHMENT 5](#)

14-2338

Consider a motion and vote to place as an action item on the September 15, 2014 City Council meeting agenda a proposal to adopt a tax rate of .770819 per \$100 assessed property values for the 2014-2015 fiscal year, and to schedule two public hearings to be held on August 18, 2014 at 7:30 p.m. and September 2, 2014 at 7:30 p.m. at City of Sachse City Hall, 3815-B Sachse Road, Sachse, Texas.

Executive Summary

City Council should adopt a tax rate that will, at a minimum, support the operations and cover the debt obligations of the City for the 2014-2015 fiscal year. The proposed tax rate in the amount of .770819 per \$100 of assessed property values accomplishes this. The tax rate exceeds the Effective Tax rate as determined by the Dallas County Tax Assessor/Collector; therefore, public hearings must be scheduled and the public notified.

Attachments: [TNT Workbook for Proposed Budget.pdf](#)
[2014 Notice of Public Hearing on Tax Increase.pdf](#)

14-2349

Consider an Ordinance of the City Council of the City of Sachse, Texas, amending the Code of Ordinances by amending Chapter 10 "Utilities" by amending Section 10-1 titled "Water service fees," by amending Section 10-2 titled "Sewer service fees," by amending Section 10-3 titled "Water and sewer service billing procedures," and by amending Section 10-4 titled "Requirements for water and sewer service," by providing for fees under the Master Fee Schedule; providing a repealing clause; providing a severability clause; providing a savings clause; providing for a penalty or fine not to exceed the sum of two thousand dollars (\$2,000.00) for each offense; and providing for an effective date.

Executive Summary

Economists.com recently completed a rate study and financial forecast for the City of Sachse Utility Fund. The findings recommend a series of annual rate adjustments for five years. Chapter 10 "Utilities" of the Code of Ordinances previously included specific rate information which became outdated when adjustments were necessary. The amendments proposed involve moving rate information to the Master Fee Schedule and a few grammatical clarifications of policy. There will be a separate action adopting the Master Fee Schedule with the proposed five year rate plan.

Attachments: [51SACHSE Ordinance Re Chapter 10 Utilities Re Water Sewer Service Fees At Presentation Amending Ordinance Chapter 10.pdf](#)

14-2350

Consider a Resolution of the City Council of the City of Sachse, Texas, amending the master fee schedule by adopting amended utility rates for residential and non-residential water and sewer services, including water base rate, tier rate detail, water meter deposits, water meter installation fee, and fire hydrant fee; and providing for an effective date.

Executive Summary

Discussion of proposed utility rate adjustments has been included in the past three City Council meeting agendas. Because the proposed rates involve annual adjustments, staff has recommended removing the actual charges and rates from the body of the Ordinance and including as a section of the master fee schedule.

Attachments: [51SACHSE Resolution Amending Master Fee Schedule Re Utility Rates Aug 4 ;
Revising Master Fee Schedule Version 2.pdf](#)

14-2348 Consider appointment of youth advisors to the Parks and Recreation Board.

Executive Summary

The City Council conducted interviews in the workshop session and now can make appointments.

5. ADJOURNMENT.

Vision Statement: Sachse is a friendly, vibrant community offering a safe and enjoyable quality of life to all who call Sachse home.

The City of Sachse reserves the right to reconvene, recess or realign the regular session or called Executive Session or order of business at any time prior to adjournment. Note: The Sachse City Council reserves the right to convene into Executive Session pursuant to the Texas Government Code, Chapter 551 regarding posted items on the regular meeting agenda.

State law prohibits the introduction or discussion of any item of business not posted at least seventy-two (72) hours prior to the meeting time. Therefore, during Citizen Input for example, the Council is prohibited by state law to deliberate or take action on any issues introduced by the public other than to take them under advisement. Posted: August 1, 2014; 5:00 p.m.
Terry Smith, City Secretary _____.

If you plan to attend this public meeting and you have a disability that requires special arrangements at the meeting, please contact Terry Smith, City Secretary, at (972) 495-1212, 48 business hours prior to the scheduled meeting date. Reasonable accommodations will be made to assist your needs.



Legislation Details (With Text)

File #: 14-2344 **Version:** 1 **Name:** Consider approval of the minutes of the July 21, 2014, regular meeting.
Type: Agenda Item **Status:** Agenda Ready
File created: 7/25/2014 **In control:** City Council
On agenda: 8/4/2014 **Final action:**
Title: Consider approval of the minutes of the July 21, 2014, regular meeting.

Executive Summary
Minutes from the recent Council meeting.

Sponsors:

Indexes:

Code sections:

Attachments: [Minutes 07.21.14.pdf](#)

Date	Ver.	Action By	Action	Result
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Title

Consider approval of the minutes of the July 21, 2014, regular meeting.

Executive Summary

Minutes from the recent Council meeting.

Background

Minutes from a recent Council meeting on July 21, 2014, for review and approval.

Policy Considerations

Not applicable.

Budgetary Considerations

Not applicable.

Staff Recommendations

Approval of the minutes of the July 21, 2014, regular meeting, as a Consent Agenda Item.

**REGULAR MEETING
OF THE
CITY COUNCIL OF THE CITY OF SACHSE**

JULY 21, 2014

The City Council of the City of Sachse held a Regular Meeting on Monday, July 21, 2014 at 7:30 p.m. at the Sachse City Hall after proper notice. The roll of the duly constituted City Council Members was called which members are as follows, to wit:

Mayor Mike Felix
Mayor Pro Tem Jeff Bickerstaff
Councilman Charles Ross
Councilman Brett Franks
Councilman Paul Watkins
Councilman Cullen King
Councilman Bill Adams

and all were present.

Staff present: City Manager Billy George, City Secretary Terry Smith, Administrative Assistant Cathy Cade, Community Development Director Dan McGinn, Building Official Michael Spencer, Police Chief Dennis Veach, Human Resources Manager Stacy Buckley, Parks and Recreation Director Lance Whitworth, Library Manager Mignon Morse, City Engineer Greg Peters, Public Works Director Joe Crase, Fire Chief Rick Coleman, and Finance Director Teresa Savage.

Invocation and Pledge of Allegiance to U.S. and Texas Flags:

The invocation was offered by Councilman Franks and the pledges were led by Boy Scout Troop 100.

1. Consent Agenda:

Corrine Smith 4008 Blossom, requested to remove 14-2326 for discussion.

Councilman King moved to approve the Consent Agenda consisting of: 14-2317 Consider approval of the minutes of the July 7, 2014, regular meeting; 14-2318 Consider acceptance of the resignation of Stephen Klash from the Board of Adjustments; and 14-2316 Resolution No. 3596 of the City Council of the City of Sachse, approving purchase orders in the amount not to exceed thirty two thousand dollars (\$32,000.00) to GT Construction, Incorporated for concrete sidewalk and parking improvements at Firefighters Park; and providing an effective date, as a Consent Agenda Item. The motion was seconded by Mayor Pro Tem Bickerstaff and passed unanimously.

14-2326 Consider a resolution of the City Council of the City of Sachse, Texas approving the Agreement of Cooperation with Dallas County for the administration of the CDBG and HOME programs for fiscal years 2015, 2016 and 2017; authorizing its execution by the Mayor; and providing an effective date:

Corrine Smith 4008 Blossom, had questions about the agreement. She wanted to know about the other agencies; collective population; cost analysis for the program; emergency shelters and non-termination. She requested the agreement not be approved.

Patty Jones 6212 Aspen Estates Drive, stated the City could not withdraw from the agreement for 3 years. She wanted to keep Sachse from unnecessary regulations.

Scott Jones 6212 Aspen Estates Drive, stated there was a change in HUD policy last October. These could cause the City costs on zoning and litigation.

M.L. Jackson 5117 Pinnacle Oaks, agreed with the statements by Scott Jones. He recommended the City not approve until investigation of the agreement.

Councilman Adams read the following statement from Rick Loessberg, Dallas County Director of Planning & Development: For at least the last twenty years, cities and counties (including us) that directly receive CDBG funding from HUD have had to conduct what is called an "Analysis of Impediments to Fair Housing" (AI). These AIs are supposed to assess to what degree housing segregation and housing discrimination are taking place within a recipient's jurisdiction and to identify any factors (whether deliberate or inadvertent) that may be causing any identified segregation/discrimination (factors that jurisdictions are encouraged to look at—and which we have always done in our AI—include the location of governmental services/facilities, local building codes, zoning, minimum lot sizes, etc.).

HUD has been criticized by a number of entities, most noticeably GAO, because it has never promulgated meaningful rules for the conducting of these AIs. For instance, there is no requirement as to how often they should be conducted or what they should contain (there are only "suggestions"). There is also no requirement to submit them to HUD for review or approval.

The proposed rules attempt to remedy these shortcomings. I understand that there may be some concern that HUD is now going to become regularly involved with local zoning decisions, but I do not see them giving HUD the authority to begin reviewing thousands of zoning decisions made by thousands of cities nor do I believe that they would even have the capacity to do so. I believe that cities participating in our CDBG program will not detect any difference as to how its zoning decisions are made or how we comply with any new reporting requirements.

I also understand that some communities may not wish to participate in our CDBG program because of these proposed rules. They may certainly choose this path if they wish, but Sunnyvale's experience would seem to indicate that this path doesn't ensure that you still won't end up in federal court.

Following discussion, Councilman King moved to postpone action, pending staff recommendation. The motion was seconded by Mayor Pro Tem Bickerstaff and carried unanimously.

2. Mayor and City Council Announcements regarding special events, current activities and local achievements:

14-2327 Recognize employees for their service to the City of Sachse.

14-2319 Recognition of service to the City for Mr. Stephen Klash.

Councilman King noted a boy scout completed the work at the Animal Shelter and is on to a memorial bench at Sanford Park.

Mayor Felix noted the upcoming events: July 26th is the Cars under the Stars, Chamber event at the Kroger parking lot and July 31st, at 11:00 a.m. is the summer reading program awards party.

3. Citizen Input:

Jerry Nichols 2005 Portsmouth, Richardson, stated the Senior Awareness Day is August 1st, at the Glanville Center in Garland. It is a free event. He is also a silver-haired Legislator, which is a policy making group for senior citizens.

4. Regular Agenda Items:

14-2290 Conduct a public hearing and consider an Ordinance of the City of Sachse, Texas, amending the Zoning Ordinance and Schedule I Permitted Uses Parking Requirements for Retail Sales / Personal Service Use, as heretofore amended; to grant a change of zoning from a General Commercial (C-2) District to a Planned Development District on an approximately 6.47-acre tract of land, more particularly described in Exhibit "A" and located on the northeast corner of Murphy Road and Blackburn, City of Sachse, Dallas County, Texas; providing for the approval of the Zoning Exhibit attached as Exhibit "B"; providing for the approval of Development Standards attached as Exhibit "C"; providing for the approval of the Zoning Concept Plan approved as Exhibit "D":

Jonathan Vinson, representing the applicant, stated the proposed parking plan is adequate based upon a study that was conducted and asked for approval.

Mayor Felix opened the public hearing.

No comments were made.

Councilman Franks moved to close the public hearing. The motion was seconded by Councilman King and carried unanimously.

Following discussion, Councilman Adams moved to approve Item Ordinance No. 3597 amending the Zoning Ordinance and Schedule I Permitted Uses Parking Requirements for Retail Sales / Personal Service Use, as heretofore amended; to grant a change of zoning from a General Commercial (C-2) District to a Planned Development District on an approximately 6.47-acre tract of land, more particularly described in Exhibit "A" and located on the northeast corner of Murphy Road and Blackburn, City of Sachse, Dallas County, Texas; providing for the approval of the Zoning Exhibit attached as Exhibit "B"; providing for the approval of Development Standards attached as Exhibit "C"; providing for the approval of the Zoning Concept Plan approved as Exhibit "D": The motion was seconded by Councilman King and carried with Mayor Pro Tem Bickerstaff voting no.

14-2328 Public Safety Lock Box program presentation to Council:

Following staff presentation and discussion, no formal Council action was taken.

14-2323 Discuss and provide input regarding water and sanitary sewer rate options:

Following staff presentation and discussion, no formal Council action was taken.

The City Council recessed briefly from 10:13 p.m. until 10:25 p.m.

14-2320 Hear and discuss the update to the Five Year Capital Improvement Plan (CIP).

Following staff presentation and discussion, no formal Council action was taken.

14-2321 A resolution of the City Council of the City of Sachse, Texas, approving the terms and conditions of an Ambulance support (BLS and ALS) services agreement, by and between the City of Sachse, Texas, and Careflite for Careflite to provide Ambulance support services; and providing for an effective date.

Following discussion, Councilman Franks moved to approve Resolution No. 3598 approving the terms and conditions of an Ambulance support (BLS and ALS) services agreement, by and between the City of Sachse, Texas, and Careflite for Careflite to provide Ambulance support services; and providing for an effective date. The motion was seconded by Councilman Ross and carried unanimously.

14-2313 Consider a resolution of the City Council of the City of Sachse, Texas, awarding the bid for the construction of a high service water pump at the Sachse water pump station as a capital improvement project to Red River Construction Company; authorizing the City Manager to execute such agreement in a form approved by the City Attorney.

Following discussion, Councilman Adams moved to approve Resolution No. 3599 awarding the bid for the construction of a high service water pump at the Sachse water pump station as a capital improvement project to Red River Construction Company in the amount of \$149,900; authorizing the City Manager to execute such agreement in a form approved by the City Attorney. The motion was seconded by Councilman Ross and carried unanimously.

5. Adjournment:

There being no further business, Councilman Ross moved to adjourn. The motion was seconded by Councilman Watkins and carried unanimously. The meeting adjourned at 11:01 p.m.

ATTEST:

APPROVED:

CITY SECRETARY

MAYOR



Legislation Details (With Text)

File #: 14-2337 **Version:** 1 **Name:** 3rd Quarter Budget and Investment Report
Type: Agenda Item **Status:** Agenda Ready
File created: 7/23/2014 **In control:** City Council
On agenda: 8/4/2014 **Final action:**
Title: Consider acceptance of the Quarterly Budget and Investment Reports for the quarter ended June 30, 2014.

Executive Summary

Cash on hand at 06/30/2014 was \$26,074,593 in all funds; of this amount \$21,074,593 was available for investing. The remaining \$5,000,000 is held in a non-interest bearing analysis account per contract with American National Bank. The average interest/yield on all investments was .28%, and investment earnings totaled \$14,714.

General Fund revenues are at 94% of budget and expenditures are at 70% as of 06/30/2014. Utility Fund revenues are at 67% of budget and expenditures are at 69%. The year-to-date budget status for both funds is typical for this point in the fiscal year.

Sponsors:

Indexes:

Code sections:

Attachments: [3rd Qtr Budget Report.pdf](#)
[06.30.2014 Quarterly Investment Report.pdf](#)

Date	Ver.	Action By	Action	Result
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Title

Consider acceptance of the Quarterly Budget and Investment Reports for the quarter ended June 30, 2014.

Executive Summary

Cash on hand at 06/30/2014 was \$26,074,593 in all funds; of this amount \$21,074,593 was available for investing. The remaining \$5,000,000 is held in a non-interest bearing analysis account per contract with American National Bank. The average interest/yield on all investments was .28%, and investment earnings totaled \$14,714.

General Fund revenues are at 94% of budget and expenditures are at 70% as of 06/30/2014. Utility Fund revenues are at 67% of budget and expenditures are at 69%. The year-to-date budget status for both funds is typical for this point in the fiscal year.

Background

Every quarter, the Finance Department releases a report on the City's finances. The report is divided into two sections: Budget and Investments. The Budget section generally includes revenues and expenditures for the General, Utility, Debt Service, and Special Revenue

Funds as well as a summary of Capital Project expenditures. For fiscal year 2013-14, year-to-date revenues and expenditures have also been included for the newly created funds Impact Fees, Street Maintenance Tax, and Health Insurance.

The Investment Report provides investment activity details for the Money Market, Investment Pool, and Certificate of Deposit accounts. It is the strategy of the City to maintain a high percentage of idle funds invested in safe, secure and liquid investment securities and pooled investment types in accordance with the Public Funds Investment Act (PFIA) and City policy.

Policy Considerations

The PFIA requires that the Investment Officers prepare and submit quarterly a written report of investment transactions for all funds covered by the Investment Policy.

Budgetary Considerations

There are no significant aberrations in the budget that would require budget amendments at this time.

Staff Recommendations

Staff recommends acceptance of the Quarterly Budget and Investment Reports for the quarter ending June 30, 2014 as a Consent Agenda item.



Finance Department

TO: BILLY GEORGE, CITY MANAGER
FROM: SARA WORD, ACCOUNTANT
SUBJ: QUARTERLY BUDGET REPORT FOR 3RD QUARTER ENDING JUNE 30, 2014
DATE: July 23, 2014
CC: MAYOR AND CITY COUNCIL

Attached is the 3rd Quarter Budget Report for the 2013-2014 fiscal year. The fiscal year for the City of Sachse is October 1st through September 30th. Nine months, or 75% of the fiscal year was completed as of the end of June 2014.

Overall, the City received \$3.6 million for the 3rd quarter and cumulatively received \$20.1 million for the fiscal year, representing 86% of budgeted revenues.

CITY-WIDE REVENUES			
<i>Fund</i>	<i>Budget</i>	<i>YTD</i>	<i>% Collected</i>
General Fund	\$ 11,693,010	\$ 11,001,580	94.09%
Utility Fund	7,321,991	4,912,111	67.09%
Debt Service	2,917,326	2,926,775	100.32%
Special Revenue	301,065	341,353	113.38%
Impact Fee	238,000	238,291	100.12%
Street Maint. Tax	215,400	134,173	62.29%
Health Ins	765,503	572,665	74.81%
Total	\$ 23,452,295	\$ 20,126,948	85.82%

Expenditures totaled \$3.4 million for the 3rd quarter and cumulatively totaled \$15.9 million for the fiscal year, representing 67% of budgeted expenditures.

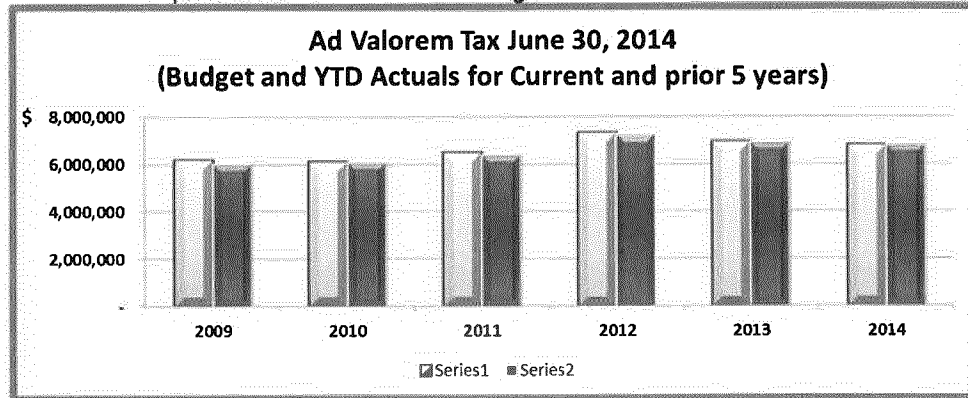
CITY-WIDE EXPENDITURES			
<i>Fund</i>	<i>Budget</i>	<i>YTD</i>	<i>% Expended</i>
General Fund	\$ 11,623,750	\$ 8,175,903	70.34%
Utility Fund	7,392,316	5,137,394	69.50%
Debt Service	2,924,531	2,033,490	69.53%
Special Revenue	361,499	67,371	18.64%
Impact Fee	350,000	-	0.00%
Street Maint. Tax	210,000	-	0.00%
Health Ins	765,503	504,769	65.94%
Total	\$ 23,627,599	\$ 15,918,927	67.37%

The Capital Project Fund year-to-date revenues are \$236,563 and expenditures are \$3,571,583, not expressed as a percentage of budget.

Revenue

- Through June, total General Fund revenues are at \$11,001,580 or 94% of expected collections. Total revenues increased \$215,164 compared to the same period last fiscal year.

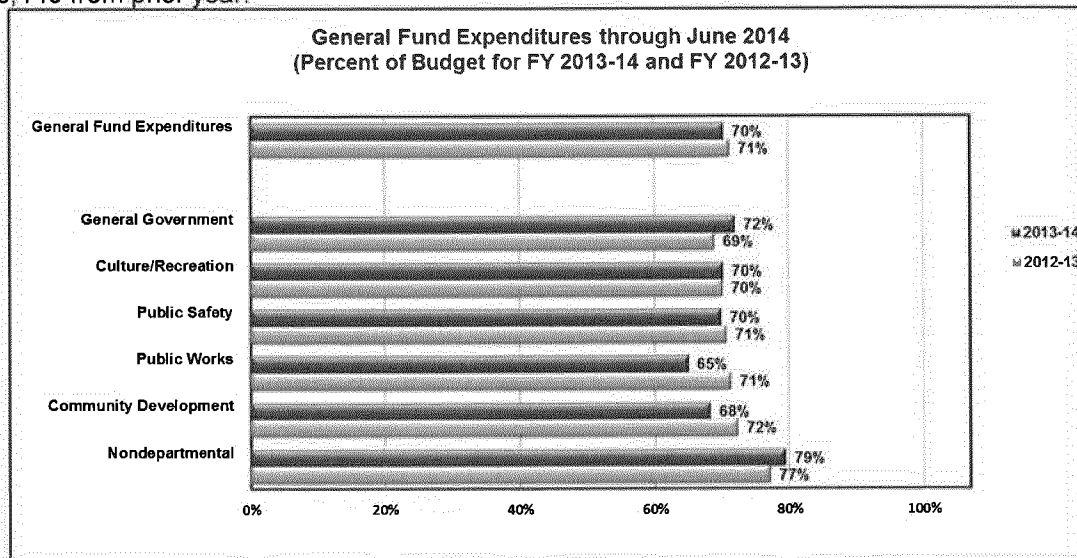
- Sales tax revenues through June are at 81% of expected collections, an increase of \$64,380 over prior year.
- Franchise fees are at \$1,131,018, or 79% of budget, a \$64,116 increase over prior year.
- Current General Fund ad valorem tax revenues are 100% collected at \$6,822,975, resulting in a decrease of \$103,960 from prior year. This decrease is the result of a shift in the tax rate from Maintenance & Operations to Interest & Sinking.



- Through June, collections for Licenses & Permits have increased \$200,512 over prior year and are at 100% of budget. The primary increase over prior year is due to an overall rise in building permits issued this fiscal year. The City has issued 162 Single Family residential permits since October 1st.
- Charges for services and fees, year-to-date, are \$731,819 at 138% of budget. This is an increase of \$63,035 over the same period in the prior year due primarily to an increase in Plan Review Fees and Ambulance Service Fees.
- Court fine revenues finished June under budgeted projections, at \$159,514 or 44% of anticipated collections.
- Through June, Utility Fund revenues total \$4,912,111 or 67% of budget, a decrease of \$11,943 from prior year.

Expenditures

Through June, total General Fund expenditures are at \$8,175,903 or 70% expended. This is a decrease of \$188,140 from prior year.



Utility Fund expenditures through June are at 69% of budget at \$5,137,394.

3rd Quarter Budget Report (Unaudited)

As of June 30, 2014



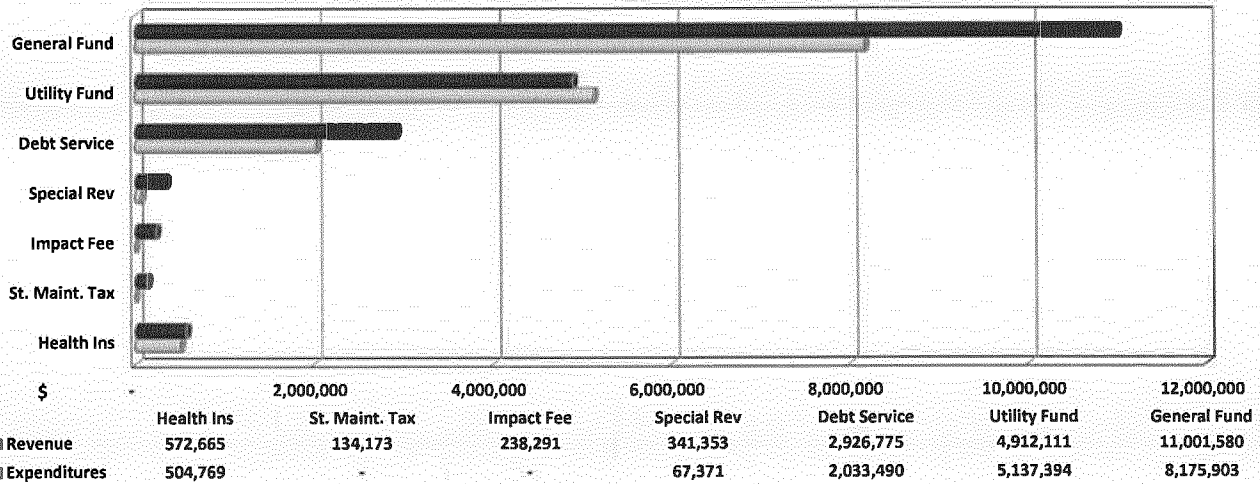
The City of Sachse Finance Department is dedicated to excellence in local government, comprehensive fiscal management, compliance and reporting.

The Quarterly Budget Report complies with the City Charter's quarterly financial reporting requirement and is aimed at providing our users (internal and external), with a general awareness of the City's financial position.

**CITY OF SACHSE
REVENUE AND EXPENDITURE SUMMARY
AND CHANGES IN FUND BALANCE RESERVES
QUARTER ENDED 06/30/2014 - 75% OF YEAR COMPLETE (UNAUDITED)**

	General Fund	Utility Fund	Debt Service Fund	Special Revenue Fund	Impact Fee Fund	Street Maintenance Tax Fund	Health Insurance Fund	Total
Revenues								
Budget	\$ 11,693,010	\$ 7,321,991	\$ 2,917,326	\$ 301,065	\$ 238,000	\$ 215,400	\$ 765,503	\$ 23,452,295
YTD Actual	11,001,580	4,912,111	2,926,775	341,353	238,291	134,173	572,665	20,126,949
Budget Remaining	\$ 691,430	\$ 2,409,880	\$ (9,449)	\$ (40,288)	\$ (291)	\$ 81,227	\$ 192,838	\$ 3,325,346
% of Budget	94.09%	67.09%	100.32%	113.38%	100.12%	62.29%	74.81%	85.82%
Expenditures								
Budget	\$ 11,623,750	\$ 7,392,316	\$ 2,924,531	\$ 361,499	\$ 350,000	\$ 210,000	\$ 765,503	\$ 23,627,599
YTD Actual	8,175,903	5,137,394	2,033,490	67,371	-	-	504,769	15,918,926
Budget Remaining	\$ 3,447,847	\$ 2,254,922	\$ 891,041	\$ 294,128	\$ 350,000	\$ 210,000	\$ 260,734	\$ 7,708,673
% of Budget	70.34%	69.50%	69.53%	18.64%	0.00%	0.00%	65.94%	67.37%
Net Over/under	\$ 2,825,677	\$ (225,283)	\$ 893,285	\$ 273,982	\$ 238,291	\$ 134,173	\$ 67,897	\$ 4,208,023

Revenue and Expenditure Summary

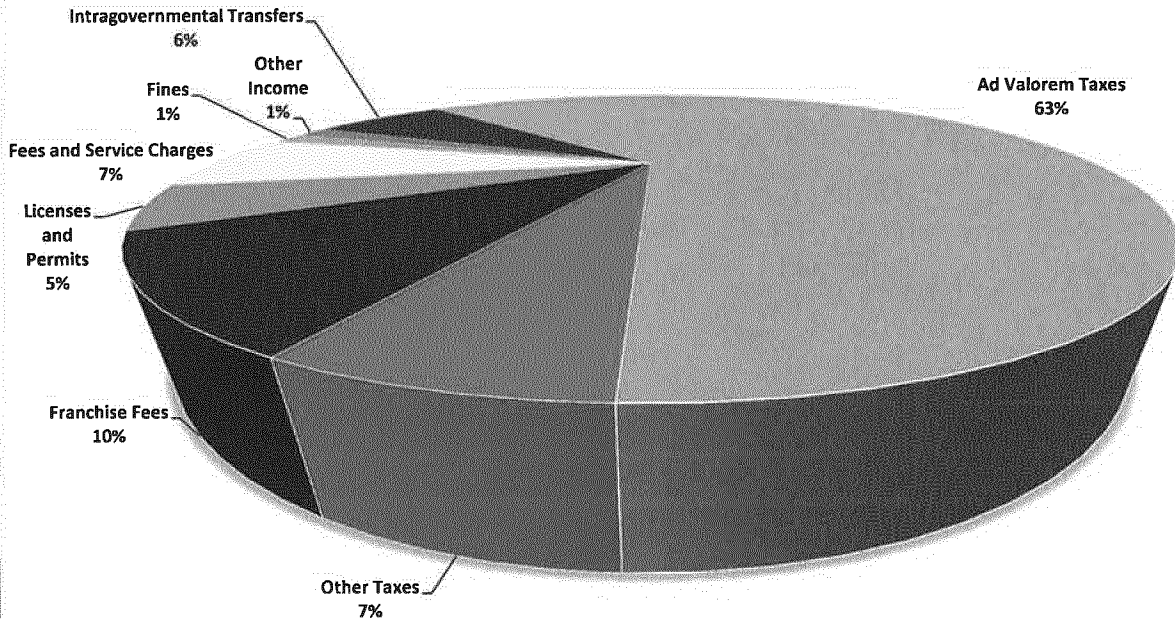


CITY OF SACHSE
GENERAL FUND REVENUES
QUARTER ENDED 06/30/2014 - 75% OF YEAR COMPLETE (UNAUDITED)

	FY 2013 BUDGET	FY 2013 YEAR- TO-DATE	FY 2014 BUDGET	FY 2014 YEAR- TO-DATE	BUDGET REMAINING	% OF BUDGET
Ad Valorem Taxes	\$ 7,036,517	\$ 6,972,663	\$ 6,866,469	\$ 6,878,651	\$ (12,182)	100.18%
Other Taxes	833,553	646,842	875,193	713,772	161,421	81.56%
Franchise Fees	1,385,412	1,066,901	1,431,811	1,131,018	300,793	78.99%
Licenses and Permits	323,775	335,347	531,650	535,859	(4,209)	100.79%
Fees and Service Charges	734,341	668,784	531,173	731,819	(200,646)	137.77%
Fines	330,000	259,183	365,000	159,514	205,486	43.70%
Other Income	148,097	115,154	146,097	141,734	4,363	97.01%
Intragovernmental Transfers	960,271	721,540	945,617	709,213	236,404	75.00%
TOTAL REVENUES	\$ 11,751,966	\$ 10,786,416	\$ 11,693,010	\$ 11,001,580	\$ 691,430	94.09%

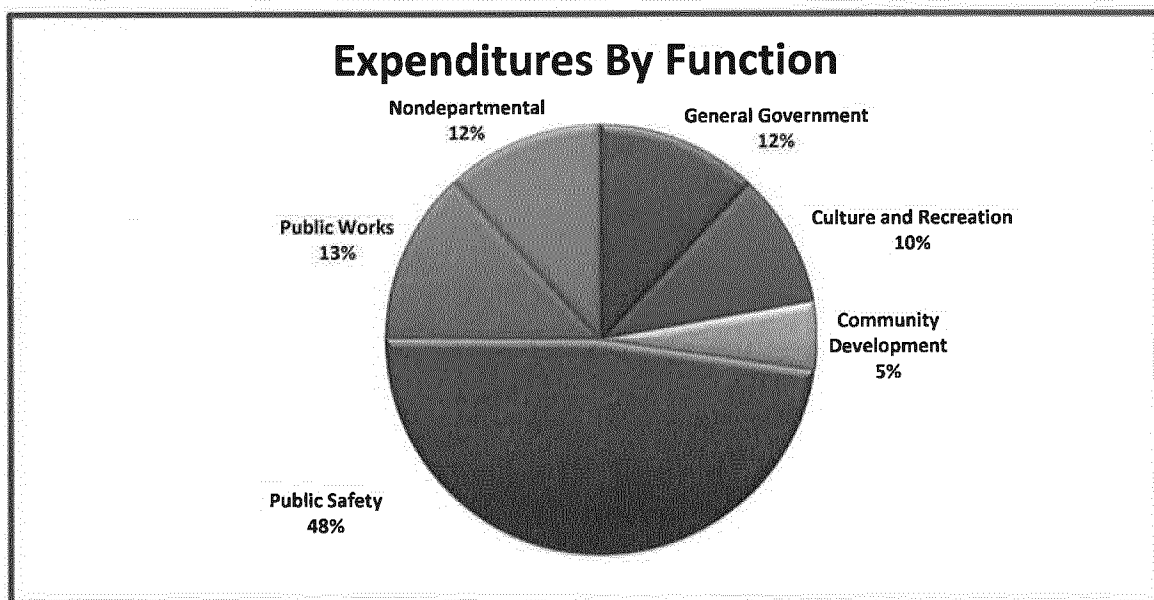
*Ad Valorem Taxes include TIF revenue of \$92,949 not transferred until April 1st per Ordinance

General Fund Revenue



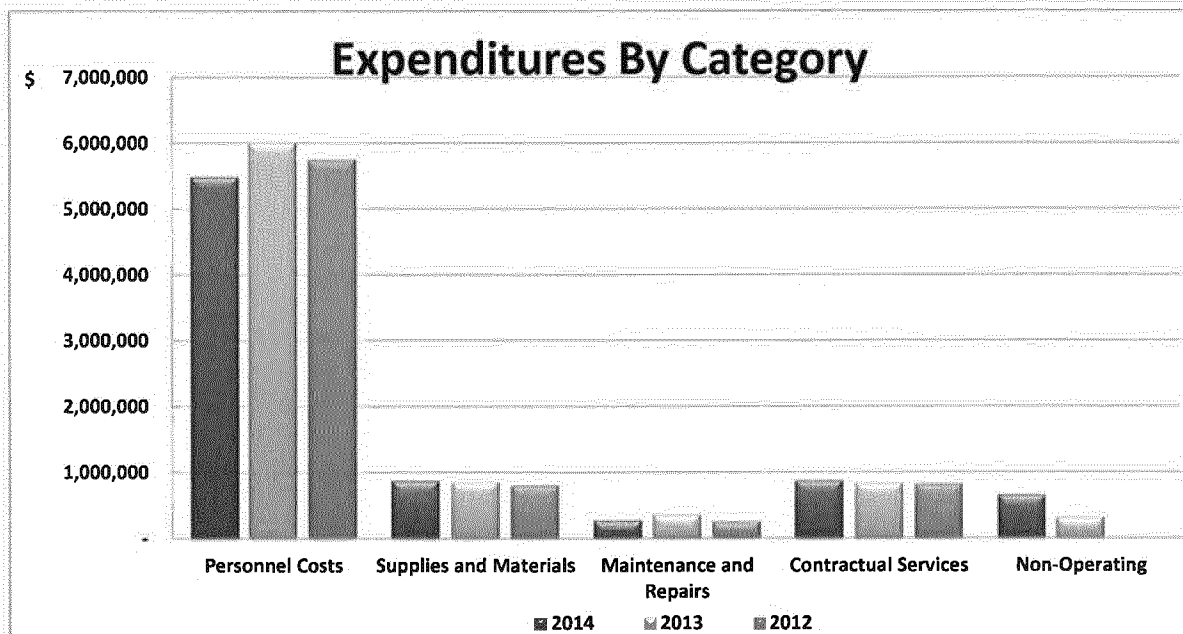
CITY OF SACHSE
GENERAL FUND EXPENDITURES
QUARTER ENDED 06/30/2014 - 75% OF YEAR COMPLETE (UNAUDITED)

	FY 2013 BUDGET	FY 2013 YEAR- TO-DATE	FY 2014 BUDGET	FY 2014 YEAR- TO-DATE	BUDGET REMAINING	% OF BUDGET
General Government						
City Manager	\$ 309,558	\$ 231,933	\$ 313,446	\$ 238,338	\$ 75,108	76.04%
City Secretary	171,241	110,320	161,036	115,808	45,228	71.91%
Human Resources	248,104	158,933	238,777	165,030	73,747	69.11%
Finance	478,268	327,675	488,373	355,296	133,077	72.75%
Municipal Court	166,610	117,824	171,190	112,844	58,346	65.92%
	<u>1,373,781</u>	<u>946,685</u>	<u>1,372,822</u>	<u>987,316</u>	<u>385,506</u>	<u>71.92%</u>
Culture and Recreation						
Parks and Recreation	762,643	525,321	781,224	534,617	246,607	68.43%
Senior Citizen Programs	104,312	74,388	106,526	75,942	30,584	71.29%
Library Services	291,436	212,224	295,001	219,824	75,177	74.52%
	<u>1,158,391</u>	<u>811,933</u>	<u>1,182,751</u>	<u>830,384</u>	<u>352,367</u>	<u>70.21%</u>
Public Safety						
Police	3,262,153	2,351,093	3,165,608	2,205,725	959,883	69.68%
Animal Control	137,201	100,544	154,026	110,880	43,146	71.99%
Fire and Ambulance	2,282,631	1,563,866	2,274,839	1,589,450	685,389	69.87%
	<u>5,681,985</u>	<u>4,015,503</u>	<u>5,594,473</u>	<u>3,906,055</u>	<u>1,688,418</u>	<u>69.82%</u>
Public Works						
Streets and Drainage	1,138,483	889,814	1,060,526	655,912	404,614	61.85%
Facility Maintenance	336,581	202,407	319,638	230,823	88,815	72.21%
City Engineer	274,155	153,963	263,883	181,203	82,680	68.67%
	<u>1,749,219</u>	<u>1,246,184</u>	<u>1,644,047</u>	<u>1,067,938</u>	<u>576,109</u>	<u>64.96%</u>
Community Development	603,315	436,328	612,651	417,651	195,000	68.17%
Nondepartmental	1,176,674	907,410	1,217,006	966,559	250,447	79.42%
TOTAL EXPENDITURES	<u>\$ 11,743,365</u>	<u>\$ 8,364,043</u>	<u>\$ 11,623,750</u>	<u>\$ 8,175,903</u>	<u>\$ 3,447,847</u>	<u>70.34%</u>



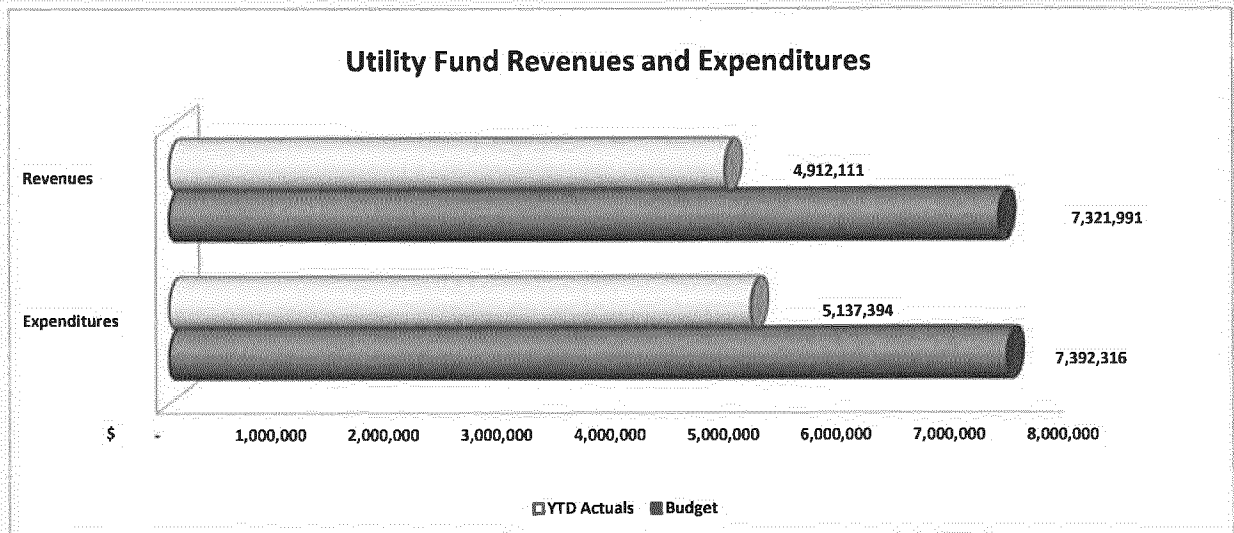
CITY OF SACHSE
GENERAL FUND EXPENDITURES BY CATEGORY
QUARTER ENDED 06/30/2014 - 75% OF YEAR COMPLETE (UNAUDITED)

	FISCAL YEAR	BUDGET	YEAR-TO-DATE	BUDGET REMAINING	% OF BUDGET
Personnel Costs	2014	\$ 7,876,666	\$ 5,492,268	\$ 2,384,398	69.73%
	2013	8,415,736	6,004,430	2,411,306	71.35%
	2012	8,182,588	5,751,504	2,431,084	70.29%
Supplies and Materials	2014	1,292,760	874,558	418,202	67.65%
	2013	1,200,729	855,708	345,021	71.27%
	2012	1,137,840	804,291	333,549	70.69%
Maintenance and Repairs	2014	469,084	277,007	192,077	59.05%
	2013	456,247	354,638	101,609	77.73%
	2012	441,704	258,536	183,168	58.53%
Contractual Services	2014	1,106,237	876,381	229,856	79.22%
	2013	1,138,572	836,077	302,496	73.43%
	2012	1,151,439	823,162	328,277	71.49%
Non-Operating	2014	879,003	655,689	223,314	74.59%
	2013	532,081	313,189	218,892	58.86%
	2012	11,667	13,967	(2,300)	119.72%
TOTAL EXPENDITURES	2014	11,623,750	8,175,903	3,447,847	70.34%
	2013	11,743,365	8,364,043	3,379,322	71.22%
	2012	10,925,238	7,651,461	\$ 3,273,777	70.03%



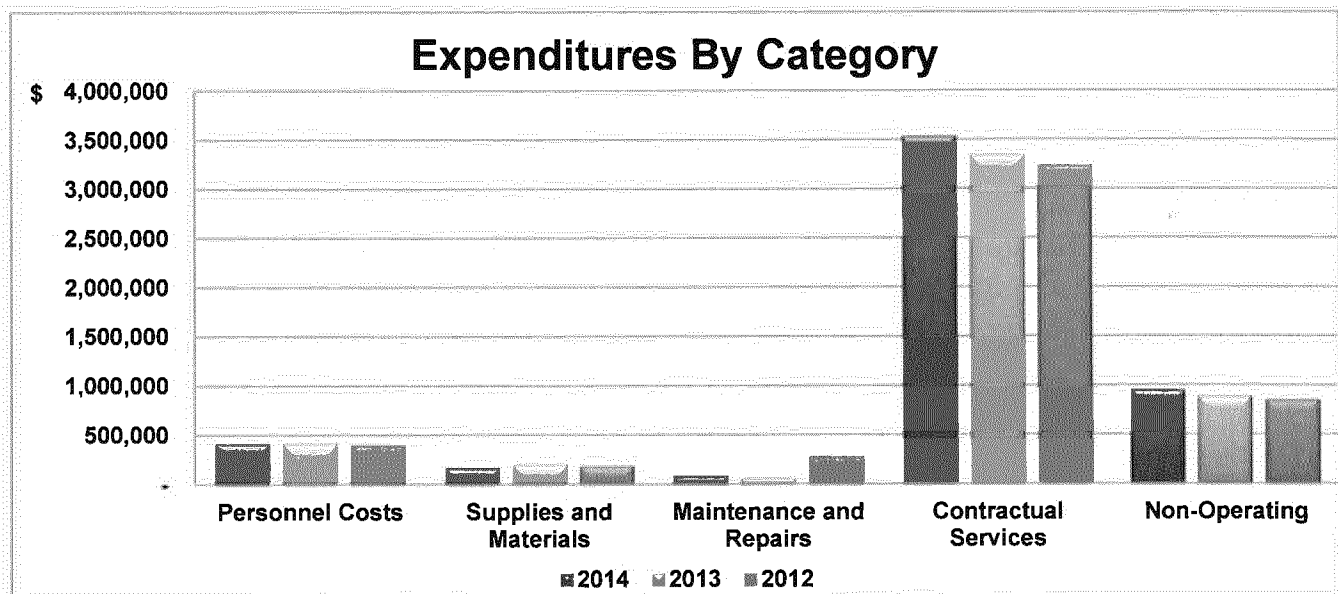
**CITY OF SACHSE
UTILITY FUND SUMMARY
QUARTER ENDED 06/30/2014 - 75% OF YEAR COMPLETE (UNAUDITED)**

	FY 2013 BUDGET	FY 2013 YEAR- TO-DATE	FY 2014 BUDGET	FY 2014 YEAR- TO-DATE	BUDGET REMAINING	% OF BUDGET
REVENUES						
Water Revenue	\$ 4,034,949	\$ 2,494,727	\$ 4,034,949	\$ 2,403,521	\$ 1,631,428	59.57%
Sewer Revenue	2,974,482	2,158,736	3,092,242	2,312,471	779,771	74.78%
Fees and Service Charges	155,100	138,411	166,500	178,262	(11,762)	107.06%
Other Gov'ts & Sources	22,000	16,182	22,000	16,512	5,488	75.05%
Other Income	6,600	4,305	6,300	1,346	4,954	21.37%
Impact Fees	120,000	111,693	-	-	-	0.00%
TOTAL REVENUES	\$ 7,313,131	\$ 4,924,054	\$ 7,321,991	\$ 4,912,111	\$ 2,409,880	67.09%
EXPENDITURES						
Utility Administration	\$ 250,758	\$ 172,612	\$ 268,754	\$ 200,989	\$ 67,765	74.79%
Water Operations	3,823,654	2,739,614	3,990,717	2,921,588	1,069,129	73.21%
Sewer Operations	2,934,366	1,902,448	3,006,735	1,885,659	1,121,076	62.71%
Meter Reading	121,994	98,415	126,110	129,158	(3,048)	102.42%
TOTAL EXPENDITURES	\$ 7,130,772	\$ 4,913,089	\$ 7,392,316	\$ 5,137,394	\$ 2,254,922	69.50%



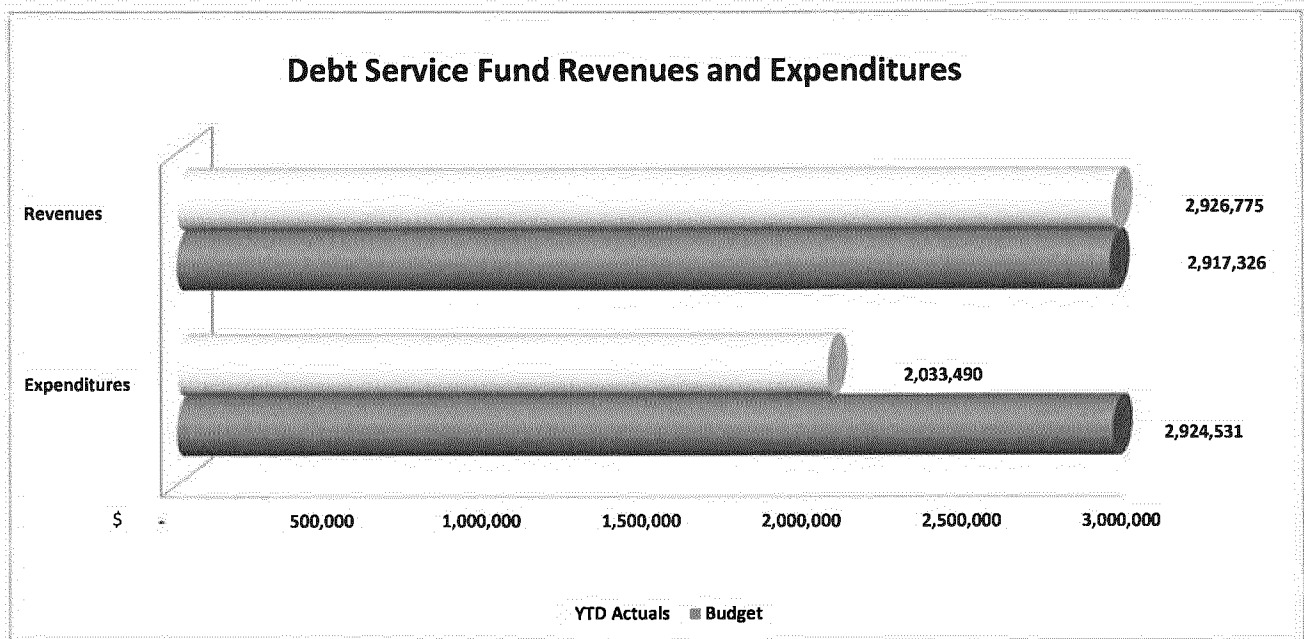
CITY OF SACHSE
UTILITY FUND EXPENDITURES BY CATEGORY
QUARTER ENDED 06/30/2014 - 75% OF YEAR COMPLETE (UNAUDITED)

	FISCAL YEAR	BUDGET	YEAR-TO-DATE	BUDGET REMAINING	% OF BUDGET
Personnel Costs	2014	\$ 572,937	\$ 413,592	\$ 159,345	72.19%
	2013	603,708	417,244	186,464	69.11%
	2012	591,778	404,653	187,125	68.38%
Supplies and Materials	2014	300,838	170,405	130,433	56.64%
	2013	295,907	204,336	91,571	69.05%
	2012	292,023	188,818	103,205	64.66%
Maintenance and Repairs	2014	175,850	90,212	85,638	51.30%
	2013	148,850	61,443	87,407	41.28%
	2012	213,750	282,588	(68,838)	132.20%
Contractual Services	2014	5,285,342	3,536,194	1,749,148	66.91%
	2013	4,995,092	3,344,917	1,650,175	66.96%
	2012	4,486,996	3,242,508	1,244,488	72.26%
Non-Operating	2014	1,057,349	953,991	103,358	90.22%
	2013	1,087,215	885,148	202,067	81.41%
	2012	1,431,582	851,609	579,973	59.49%
TOTAL EXPENDITURES	2014	7,392,316	5,164,394	2,227,922	69.86%
	2013	7,130,772	4,913,089	2,217,683	68.90%
	2012	\$ 7,016,129	\$ 4,970,177	\$ 2,045,952	70.84%



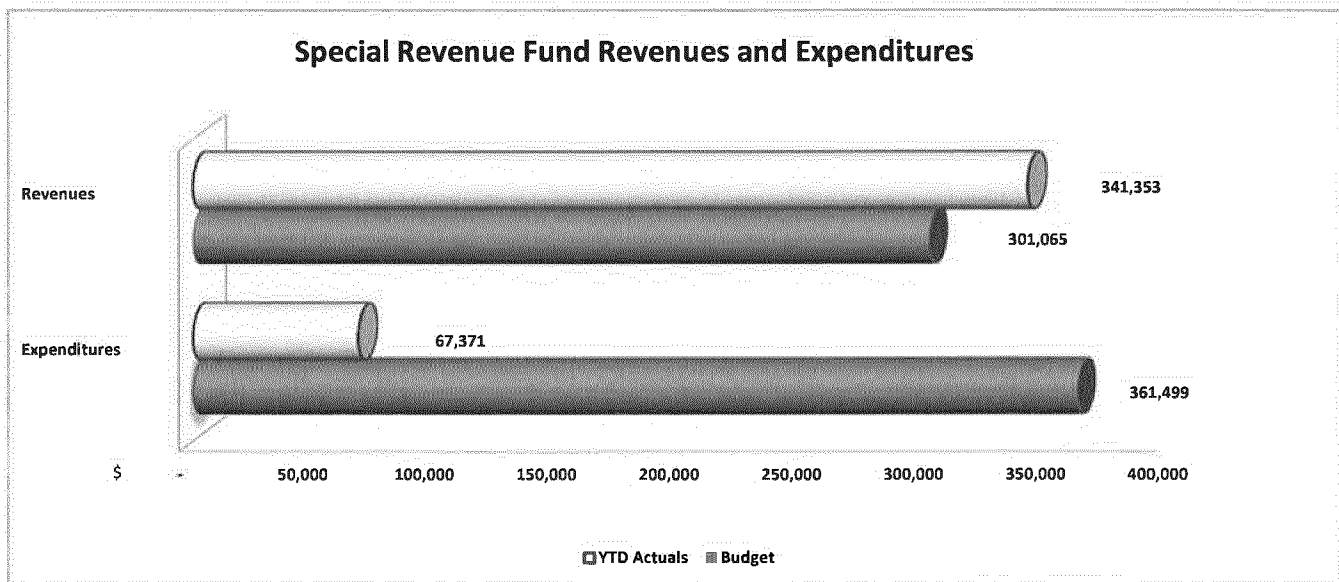
**CITY OF SACHSE
DEBT SERVICE FUND SUMMARY
QUARTER ENDED 06/30/2014 - 75% OF YEAR COMPLETE (UNAUDITED)**

	FY 2013 BUDGET	FY 2013 YEAR-TO-DATE	FY 2014 BUDGET	FY 2014 YEAR-TO-DATE	BUDGET REMAINING	% OF BUDGET
REVENUES						
Ad Valorem Taxes	\$ 2,492,137	\$ 2,473,927	\$ 2,915,826	\$ 2,925,830	\$ (10,004)	100.34%
Other Income	500	1,474	1,500	945	555	62.99%
Intragovernmental Transfers	-	-	-	-	-	0.00%
TOTAL REVENUES	\$ 2,492,637	\$ 2,475,400	\$ 2,917,326	\$ 2,926,775	\$ (9,449)	100.32%
EXPENDITURES						
Principal	\$ 1,035,000	\$ 1,035,000	\$ 1,125,000	\$ 1,125,000	\$ -	100.00%
Interest	1,830,446	922,871	1,798,531	907,576	890,955	50.46%
Agent Fees	1,000	823	1,000	915	85	91.46%
TOTAL EXPENDITURES	\$ 2,866,446	\$ 1,958,694	\$ 2,924,531	\$ 2,033,490	\$ 891,041	69.53%



**CITY OF SACHSE
SPECIAL REVENUE FUND SUMMARY
QUARTER ENDED 06/30/2014 - 75% OF YEAR COMPLETE (UNAUDITED)**

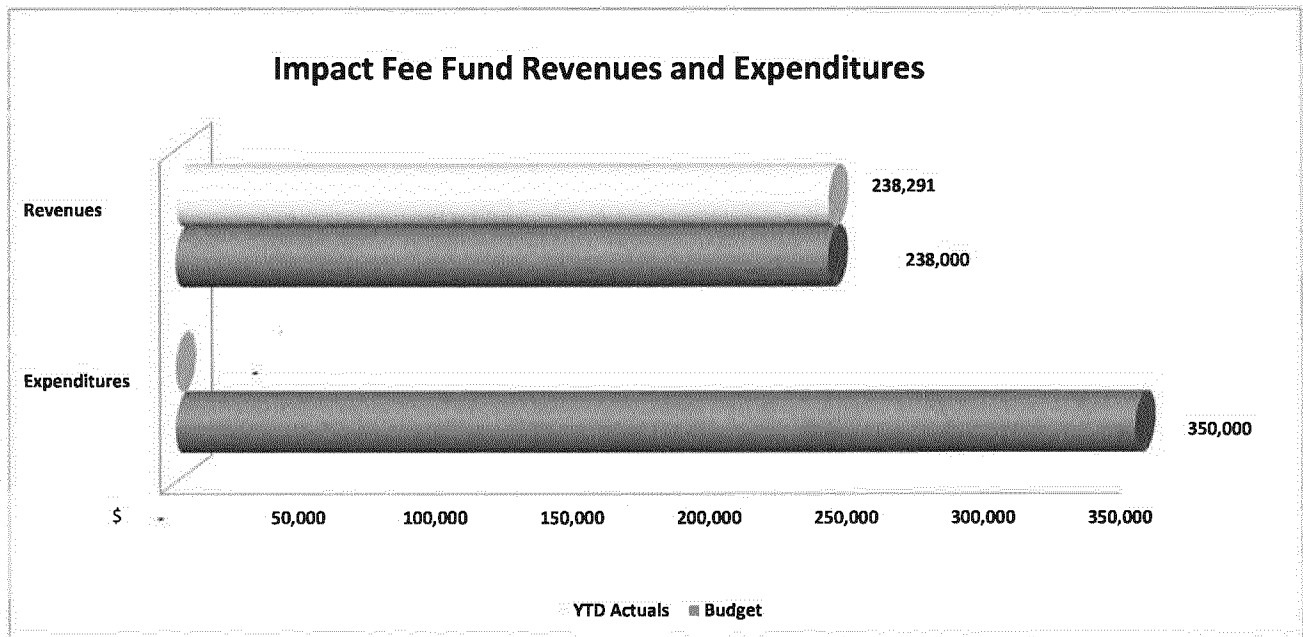
	FY 2013 BUDGET	FY 2013 YEAR- TO-DATE	FY 2014 BUDGET	FY 2014 YEAR- TO-DATE	BUDGET REMAINING	% OF BUDGET
REVENUES						
Fees	\$ 109,200	\$ 109,938	\$ 300,200	\$ 336,296	\$ (36,096)	112.02%
Other Income	2,780	4,294	865	269	596	31.12%
Grants and Donations	-	13,703	-	4,788	(4,788)	100.00%
TOTAL REVENUES	\$ 111,980	\$ 127,935	\$ 301,065	\$ 341,353	\$ (40,288)	113.38%
EXPENDITURES						
City Manager	\$ -	\$ -	\$ 52,000	\$ -	\$ 52,000	0.00%
Finance	-	60	-	-	-	0.00%
Municipal Court	5,500	3,462	40,000	4,948	35,052	12.37%
Parks and Recreation	17,906	1,400	199,500	22,240	177,260	11.15%
Senior Citizen Programs	-	-	5,000	-	-	0.00%
Library Services	-	2,373	26,999	26,894	105	99.61%
Streets and Drainage	15,000	1,000	-	-	-	0.00%
Police	1,500	-	5,000	-	5,000	0.00%
Animal Control	-	-	15,000	-	15,000	0.00%
Fire and Ambulance	3,500	-	18,000	13,289	4,711	73.83%
Municipal Center	-	-	-	-	-	0.00%
TOTAL EXPENDITURES	\$ 43,406	\$ 8,296	\$ 361,499	\$ 67,371	\$ 289,128	18.64%



**CITY OF SACHSE
IMPACT FEE FUND SUMMARY
QUARTER ENDED 06/30/2014 - 75% OF YEAR COMPLETE (UNAUDITED)**

	FY 2013 BUDGET	FY 2013 YEAR- TO-DATE	FY 2014 BUDGET	FY 2014 YEAR- TO-DATE	BUDGET REMAINING	% OF BUDGET
REVENUES						
Total Impact Fees	\$ -	\$ -	\$ 238,000	\$ 234,381	\$ 3,619	98.48%
Other Income	\$ -	\$ -	-	3,911	(3,911)	0.00%
TOTAL REVENUES	\$ -	\$ -	\$ 238,000	\$ 238,291	\$ (291)	100.12%
EXPENDITURES						
Intergovernmental	\$ -	\$ -	\$ 350,000	\$ -	\$ 350,000	0.00%
TOTAL EXPENDITURES	\$ -	\$ -	\$ 350,000	\$ -	\$ 350,000	0.00%

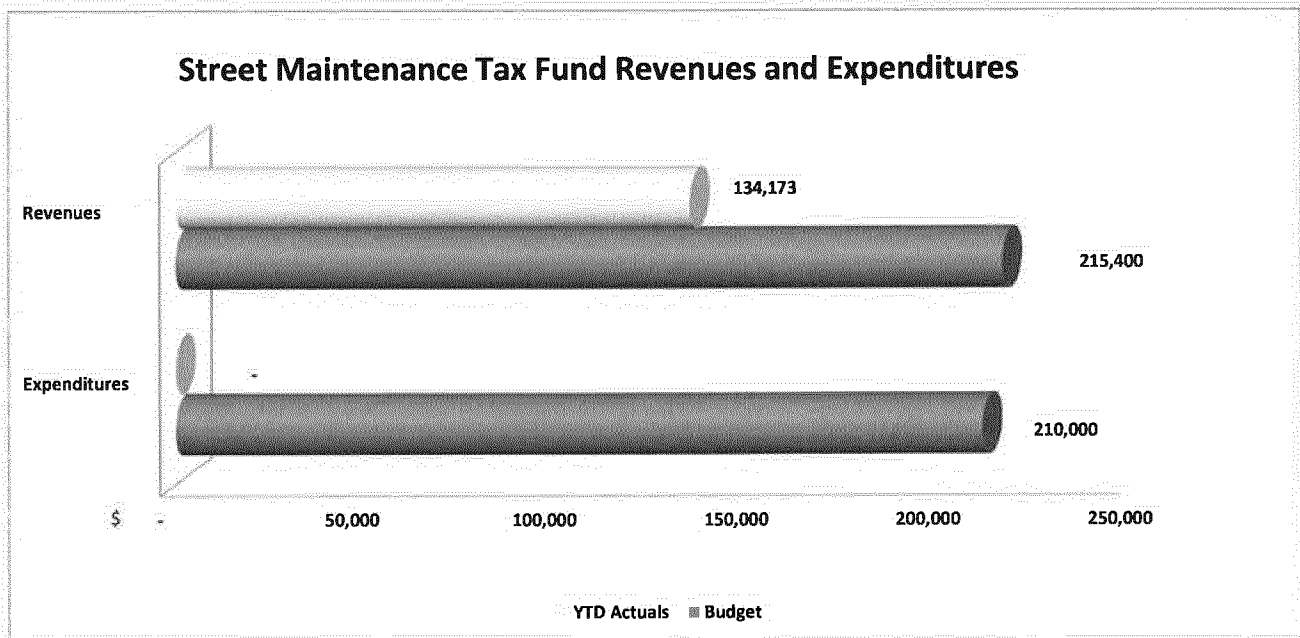
*Roadway Impact Fees are reflective of a refund issued to a developer for prior year. Actual revenue received is \$673,161.



**CITY OF SACHSE
STREET MAINTENANCE TAX FUND
QUARTER ENDED 06/30/2014 - 75% OF YEAR COMPLETE (UNAUDITED)**

	<u>FY 2013 BUDGET</u>	<u>FY 2013 YEAR- TO-DATE</u>	<u>FY 2014 BUDGET</u>	<u>FY 2014 YEAR- TO-DATE</u>	<u>BUDGET REMAINING</u>	<u>% OF BUDGET</u>
REVENUES						
Sales Tax*	\$ -	\$ -	\$ 214,900	\$ 134,122	\$ 80,778	62.41%
Other Income	\$ -	\$ -	500	52	448	10.31%
TOTAL REVENUES	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 215,400</u>	<u>\$ 134,173</u>	<u>\$ 81,227</u>	<u>62.29%</u>
EXPENDITURES						
Stree Maintenance	\$ -	\$ -	\$ 210,000	\$ -	\$ 210,000	0.00%
TOTAL EXPENDITURES	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 210,000</u>	<u>\$ -</u>	<u>\$ 210,000</u>	<u>0.00%</u>

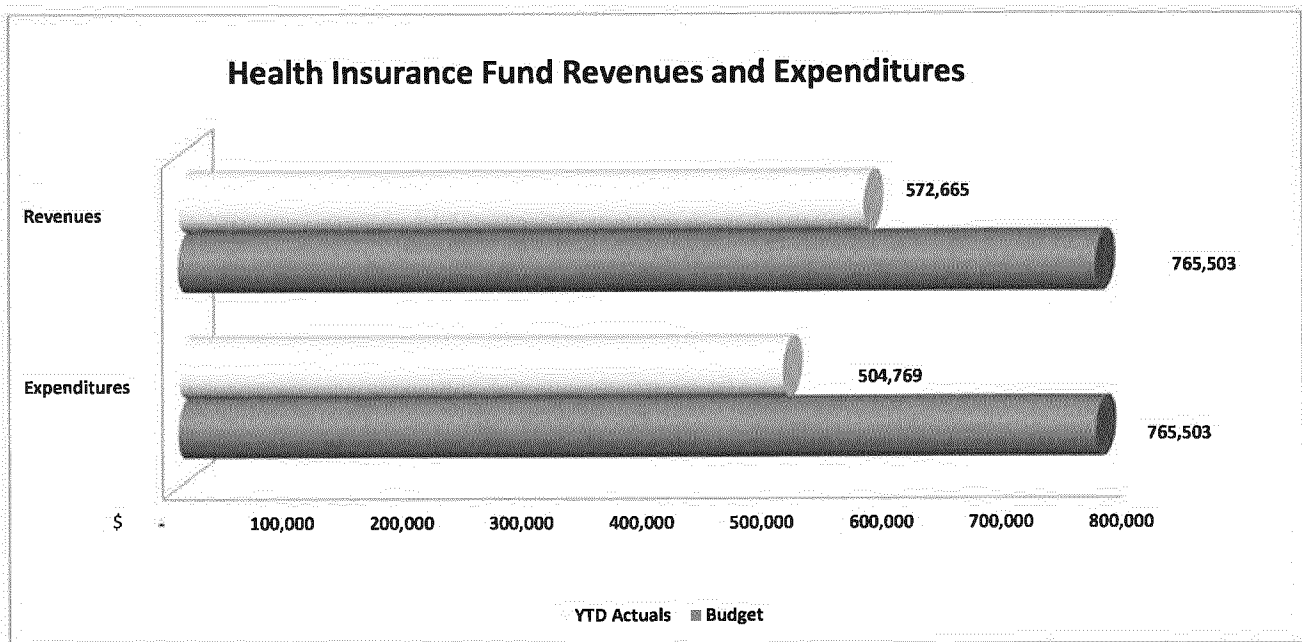
*YTD is one month of sales tax revenue that was received in December for October sales.



CITY OF SACHSE
HEALTH INSURANCE FUND SUMMARY
QUARTER ENDED 06/30/2014 - 75% OF YEAR COMPLETE (UNAUDITED)

	<u>FY 2013 BUDGET</u>	<u>FY 2013 YEAR- TO-DATE</u>	<u>FY 2014 BUDGET</u>	<u>FY 2014 YEAR- TO-DATE</u>	<u>BUDGET REMAINING</u>	<u>% OF BUDGET</u>
REVENUES						
Other Income	\$ -	\$ -	\$ -	\$ 40	\$ (40)	0.00%
Transfers In - General Fund	-	-	765,503	572,625	192,878	74.80%
TOTAL REVENUES	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 765,503</u>	<u>\$ 572,665</u>	<u>\$ 192,838</u>	<u>74.81%</u>
EXPENDITURES						
Health Insurance	\$ -	\$ -	\$ 649,874	\$ 427,021	\$ 222,853	65.71%
Dental Insurance	-	-	31,950	17,939	14,011	56.15%
H.S.A. Contribution	-	-	64,551	46,868	17,683	72.61%
Life and LTD Insurance	-	-	19,128	12,940	6,188	67.65%
TOTAL EXPENDITURES	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 765,503</u>	<u>\$ 504,769</u>	<u>\$ 260,734</u>	<u>65.94%</u>

*In previous years, insurance was budgeted for in the Combined Services Department of the General Fund.



CITY OF SACHSE
CAPITAL PROJECT FUND SUMMARY*
QUARTER ENDED 06/30/2014 - 75% OF YEAR COMPLETE (UNAUDITED)

	<u>PRIOR YEAR EXPENDITURES</u>	<u>FY 2014 YEAR- TO-DATE</u>	<u>PROJECT-TO-DATE</u>
Capital Projects			
Street CIP - Bunkerhill Road	\$ 9,149,188	\$ 830	\$ 9,150,018
Street CIP - Merritt Road	1,847,753	1,032,977	2,880,729
Ranch Road Harlan to Clearmeadow	-	45,340	45,340
CIP Roads and Impact Fee Study	63,573	-	63,573
Hudson Drive Extension	-	339,558	339,558
3rd St Sewer Replacement	-	2,700	2,700
Easement N. of Brookview Crt. Sewer Replacement	-	1,400	1,400
Foxglove Drainage	750	727	1,477
Highway 78 Widening Project	-	(9,439)	(9,439)
Firefighter's Park	-	109,721	109,721
Lighting Projects	13,275	3,060	16,335
Sachse/Merritt Lift Station (transfer to UF)	220,981	1,163,351	1,384,332
Holly Crest Pavement	127,938	-	127,938
Merritt Rd Realignment	93,418	14,234	107,652
Haverhill Paving Improvements	285,910	214,481	500,391
Brookhollow Drive	144,576	568,109	712,685
Boone St CDBG	-	79,710	79,710
Sachse Quite Zone	15,684	4,414	20,098
	<u>\$ 11,963,046</u>	<u>\$ 3,571,172</u>	<u>\$ 15,534,218</u>
Municipal Campus			
Municipal Campus Features	\$ 5,369,600	\$ 411	\$ 5,370,010
Sachse/Miles Signalization	200,644	-	200,644
	<u>\$ 5,570,244</u>	<u>\$ 411</u>	<u>\$ 5,570,654</u>
TOTAL EXPENDITURES	<u><u>\$ 17,533,290</u></u>	<u><u>\$ 3,571,583</u></u>	<u><u>\$ 21,104,872</u></u>

*Includes projects funded by 2006 Bond, RCC, Roadway Impact Fees, and Community Development Block Grant.

Memo

To: **Billy George, City Manager**
 From: Berna Fitzpatrick, Finance Manager *BF*
 CC: Mayor and City Council
 Date: July 28, 2014
 Re: **Investment Report for period ending June 30, 2014**

Attached is the Quarterly Investment Report for the quarter ending June 30 of the fiscal year 2013-2014. This report complies with the requirements of the City's Investment Policy and the Public Funds Investment Act as amended. For the period ending June 30, 2014, the City's portfolio¹ consisted of the following investments:

Portfolio at Quarter Close:	Rate at 06/30/2014	% Total	Total Investment
Money Market Account –ANB	.25%	57%	14,861,884
Money Market Account(EDC)-ANB	.07%	10.7%	2,791,933
Investment Pool – Tex Pool	.0336%	.8%	200,013
CD—Comerica Bank	.42%	.02%	6,301
CD—Comerica Bank	.50%	3.9%	1,007,525
CD—Comerica Bank	.46%	4.6%	1,206,938
CD—Comerica Bank	.67%	3.8%	1,000,000
Analysis Checking-ANB	0.00%	19.2%	5,000,000
Total Invested City Funds:		100.0%	\$26,074,593

The City does not carry any security instrument (investment type) on its books that is traded on the open market; therefore all investments are listed at 100% of market value. Interest earnings on all certificate of deposit accounts are accreted quarterly or at maturity. All Funds on deposit with American National Bank, Comerica Bank, and Investment Pools are fully secured and safeguarded. **Total investment interest earned for the quarter ending June 30 was \$14,714.**

Citywide cash and investments for the period ending June 30, 2014 was \$26,074,593. Of this amount, \$4,181,944 is for the Sachse EDC; also included is \$5,000,000.00 which is held in a non-interest bearing analysis account. It is the strategy of the Finance Department to maintain a high percentage of its idle funds invested in safe and secure investment securities and pooled investment types in accordance with the Public Funds Investment Act.

88% of the City's current portfolio has liquidity of 30 days or less, which is more than adequate for daily operations. The City investments are liquid and have same day access. The City's investment and cash management strategy will be to maintain operational and capital needs in money market accounts and liquid asset pools. The City's funds are swept into the above accounts and withdrawn as needed for operational cash flow requirements.

The average interest rate/yield on the City's investments for the period was .28%. The Texpool Prime Fund interest rate was .0644% and the Texpool interest rate was .0284% at June 30, 2014. The 90 day T-bill rate was .01% with the 180 day T-bill at .09%.

¹ Includes the Sachse Economic Development Corporation



QUARTERLY INVESTMENT REPORT

For the Quarter Ended

June 30, 2014

Prepared by
Valley View Consulting, L.L.C.

The investment portfolio of the City is in compliance with the Public Funds Investment Act and the Investment Policy and strategies.

Diana C. Sarge

Director of Finance

Berna Stzypinski

Finance Manager

Disclaimer: These reports were compiled using information provided by the City of Sachse. No procedures were performed to test the accuracy or completeness of this information. The market values included in these reports were obtained by Valley View Consulting, L.L.C. from sources believed to be accurate and represent proprietary valuation. Due to market fluctuations these levels are not necessarily reflective of current liquidation values. Yield calculations are not determined using standard performance formulas, are not representative of total return yields and do not account for investment advisor fees.

Strategy Summary:

The Federal Open Market Committee (FOMC) maintained the Fed Funds target range between 0.00% and 0.25% (actual Fed Funds traded <10 bps). In December, the FOMC began tapering the Quantitative Easing (QE3) program. The monthly purchase amount has been decreased five times (\$10 billion each time) to \$35 billion. A continued, orderly tapering is anticipated as long as economic activity remains moderately positive. First quarter 2014 GDP (originally estimated at -1.0%) was revised to -2.9%. Many full year GDP estimates have since been reduced, including the FOMC who reduced theirs to 2.1-2.3%. Employment data remains positive with new payrolls exceeding 288,000 in June, and upward revisions of the previous two months. The US stock markets touched new highs. Financial institution deposit yields generally provide the best interest earnings opportunity, although spreads to security yields have tightened.

Quarter End Results by Investment Category:

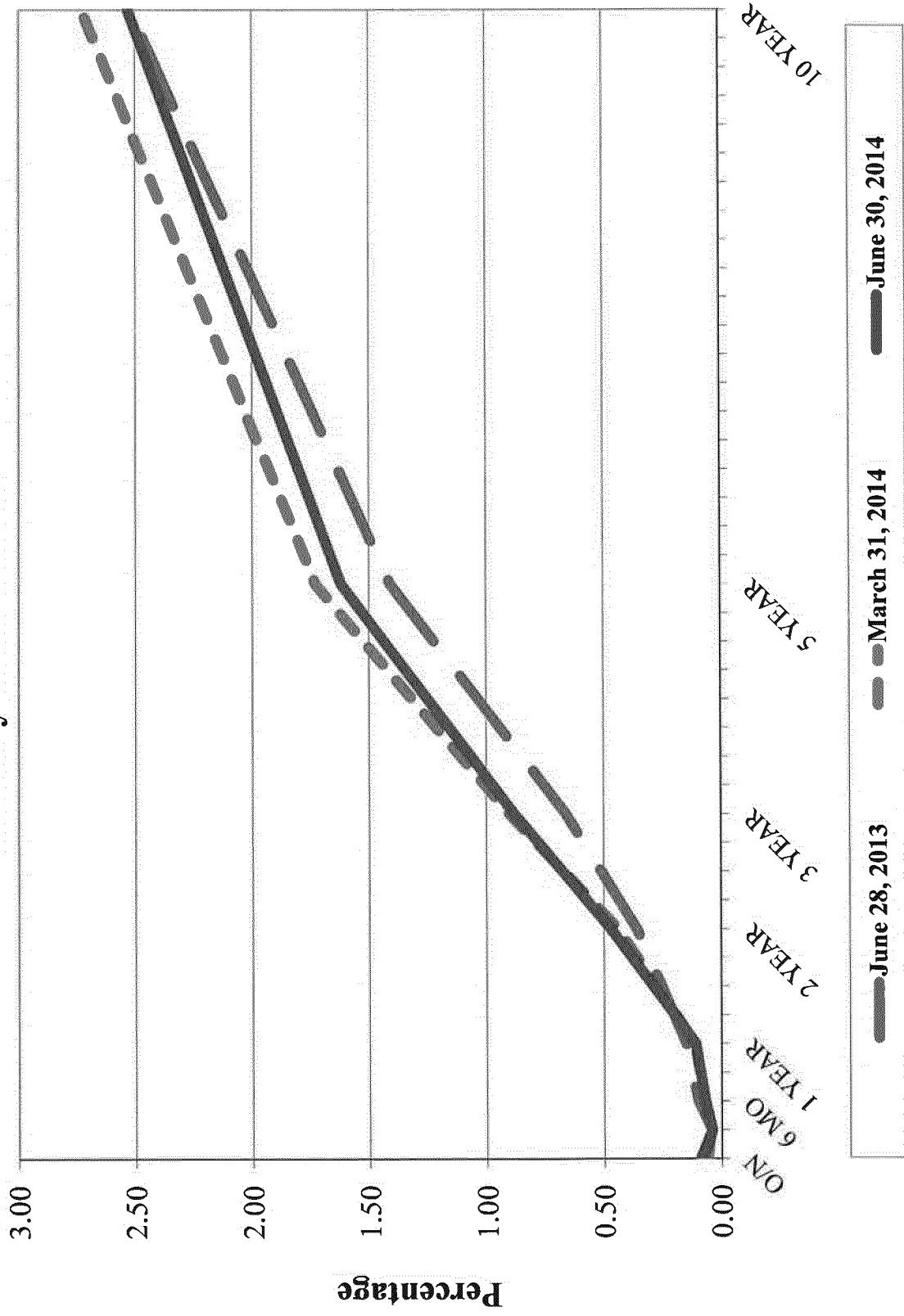
Asset Type	June 30, 2014		March 31, 2014	
	Ave. Yield	Book Value	Book Value	Market Value
Bank/Pool	0.25%	\$ 22,853,829	\$ 22,853,829	\$ 24,162,972
CDs/Securities	0.54%	3,220,764	3,220,764	3,217,110
Totals		\$ 26,074,593	\$ 26,074,593	\$ 27,380,082

Average Yield (1)	Fiscal Year-to-Date Average Yield (2)	
Total Portfolio	0.28%	Total Portfolio 0.27%
Rolling Three Mo. Treas. Yield	0.03%	Rolling Three Mo. Treas. Yield 0.05%
Rolling Six Mo. Treas. Yield	0.07%	Rolling Six Mo. Treas. Yield 0.07%
		Average Quarterly TexPool Yield 0.03%
Interest Earnings QTR	City	EDC
Interest Earnings YTD	\$ 12,963	\$ 1,751
	\$ 44,148	\$ 7,131

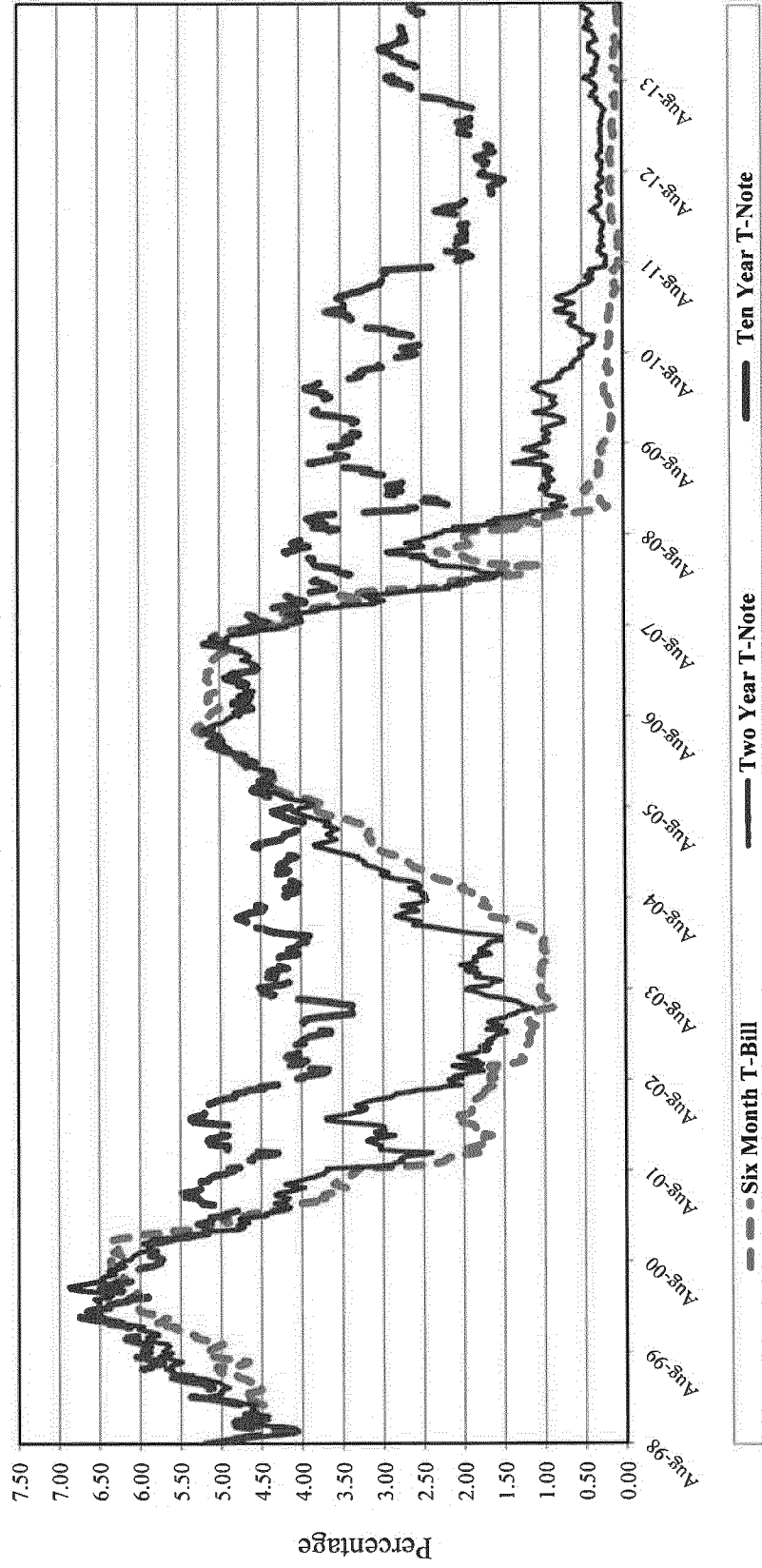
(1) Average Yield calculated using quarter end report yields and adjusted book values and does not reflect a total return analysis or account for advisory fees.

(2) Fiscal Year-to-Date Average Yields calculated using quarter end report yields and adjusted book values and does not reflect a total return analysis or account for advisory fees.

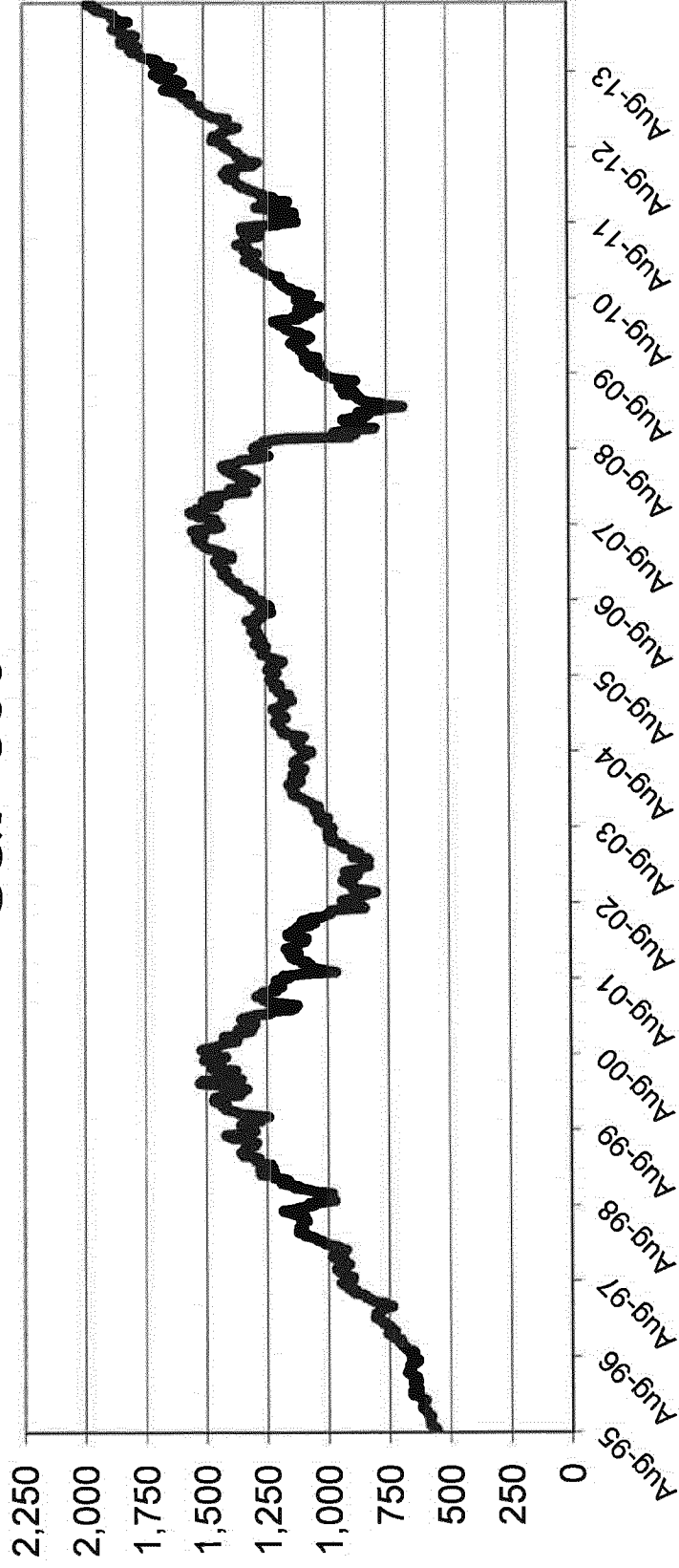
Treasury Yield Curves



US Treasury Historical Yields



S&P 500



Detail of Investment Holdings

June 30, 2014

Description	Rating	Coupon/ Discount	Maturity Date	Settlement Date	Original Face/ Par Value	Book Value	Market Price	Market Value	Life (days)	Yield
Bank MMA		0.25%	07/01/14	06/30/14	\$ 22,653,816	\$ 22,653,816	1.00	\$ 22,653,816	1	0.25%
TexPool	AAA-m	0.03%	07/01/14	06/30/14	200,013	200,013	1.00	200,013	1	0.03%
Comerica CD (3)		0.00%	07/01/14	06/30/14	6,301	6,301	100.00	6,301	1	0.00%
Comerica CD		0.50%	09/30/14	12/31/12	1,000,000	1,007,525	100.00	1,007,525	92	0.50%
Comerica CD		0.46%	12/06/14	03/06/13	1,200,000	1,206,938	100.00	1,206,938	159	0.46%
Comerica CD		0.67%	06/30/16	06/30/14	1,000,000	1,000,000	100.00	1,000,000	731	0.67%
						\$ 26,060,130		\$ 26,074,593	40	0.28%
									(1)	(2)

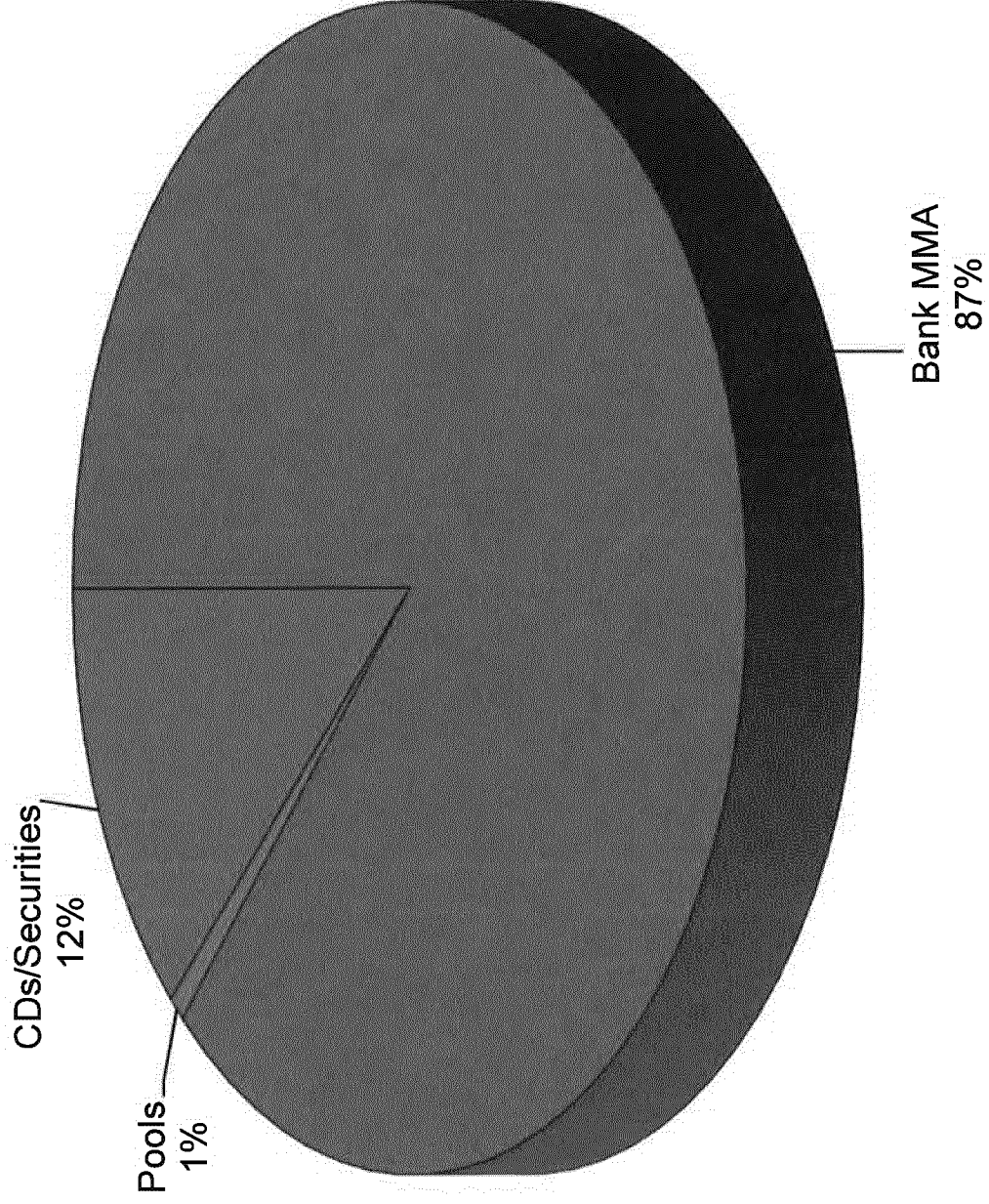
(1) **Weighted average life** - For purposes of calculating weighted average life, pool investments are assumed to have a one day maturity.

(2) **Weighted average yield to maturity** - The weighted average yield to maturity is based on adjusted book value, realized and unrealized gains/losses and investment advisory fees are not considered.

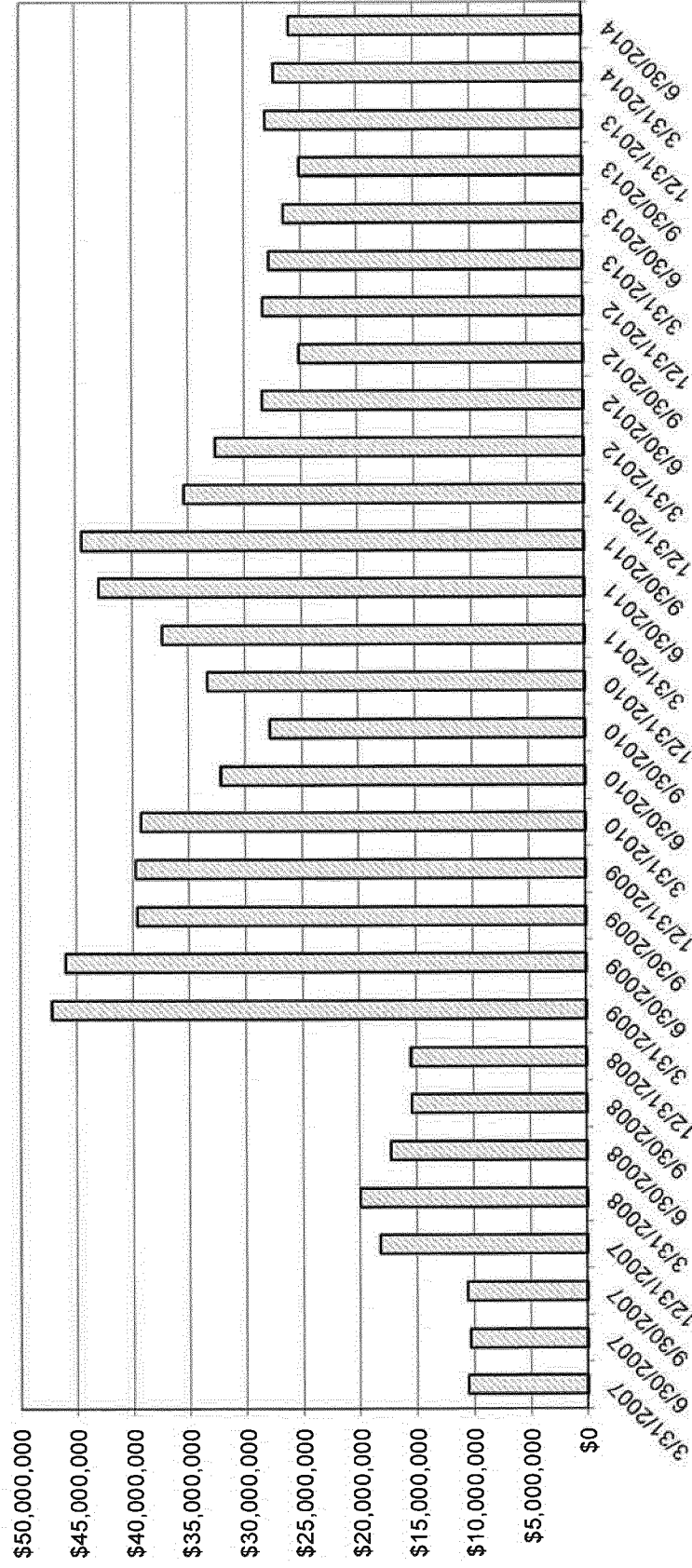
(3) **Comerica CD** - Amount represents interest payable from a CD that matured 6/30/14.

Valley View Consulting, L.L.C.

Portfolio Composition



Total Portfolio



Quarter End Book Value

Book Value Comparison

Description	Coupon/ Discount	Maturity Date	March 31, 2014			June 30, 2014		
			Original Face/Par Value	Book Value	Purchases/ Accretions	Amortizations/ Sales/Maturities	Original Face/Par Value	Book Value
Bank MMA	0.25%	07/01/14	\$ 23,660,142	\$ 23,660,142	\$ -	\$ (1,006,326)	\$ 22,653,816	\$ 22,653,816
TexPool	0.03%	07/01/14	502,830	502,830		(302,817)	200,013	200,013
Comerica CD	0.42%	06/30/14	1,000,000	1,005,271		(1,005,271)		
Comerica CD	0.00%	07/01/14			6,301		6,301	6,301
Comerica CD	0.50%	09/30/14	1,000,000	1,006,278	1,247		1,000,000	1,007,525
Comerica CD	0.46%	12/06/14	1,200,000	1,205,561	1,377		1,200,000	1,206,938
Comerica CD	0.67%	06/30/16			1,000,000		1,000,000	1,000,000
TOTAL			\$ 27,362,972	\$ 27,380,082	\$ 1,008,925	\$ (2,314,414)	\$ 26,060,130	\$ 26,074,593

Market Value Comparison

Description	Coupon/ Discount	Original Face/Par Value	March 31, 2014			June 30, 2014		
			Market Price	Market Value	Qtr to Qtr Change	Original Face/Par Value	Market Price	Market Value
Bank MMA	0.25%	\$ 23,660,142	1.00	\$ 23,660,142	\$ (1,006,326)	\$ 22,653,816	1.00	\$ 22,653,816
TexPool	0.03%	502,830	1.00	502,830	(302,817)	200,013	1.00	200,013
Comerica CD	0.42%	1,000,000	100.00	1,005,271	(1,005,271)			
Comerica CD	0.00%				6,301	6,301	100.00	6,301
Comerica CD	0.50%	1,000,000	100.00	1,006,278	1,247	1,000,000	100.00	1,007,525
Comerica CD	0.46%	1,200,000	100.00	1,205,561	1,377	1,200,000	100.00	1,206,938
Comerica CD	0.67%				1,000,000	1,000,000	100.00	1,000,000
TOTAL		\$ 27,362,972		\$ 27,380,082	\$ (1,305,489)	\$ 26,060,130		\$ 26,074,593

Allocation

June 30, 2014

Book & Market Value	Total	GO I&S	General Fund	W/S Restricted	W/S Operations	Special Sales Tax	Capital Project	2009 GO Bonds	TXDOT
Bank MMA	\$ 22,653,816	\$ 1,168,481	\$ 7,138,279	\$ 156,378	\$ 1,327,504	\$ 533,055	\$1,563,119	\$ 3,407,853	\$ 562
Texpool	200,013		200,013						
07/01/14	6,301							6,301	
09/30/14	1,007,525							1,007,525	
12/06/14	1,206,938								
06/30/16	1,000,000							1,000,000	
Totals	\$ 26,074,593	\$ 1,168,481	\$ 7,338,292	\$ 156,378	\$ 1,327,504	\$ 533,055	\$1,563,119	\$ 5,421,679	\$ 562

Allocation
June 30, 2014

Book & Market Value	Restricted Park Development	Restricted General	Restricted Water Impact	Restricted Sewer Impact	Restricted Roadway	Street Maintenance	Health Insurance	EDC
Bank MMA	\$ 388,001	\$ 498,410	\$ 722,845	\$ 1,259,196	\$ 1,313,057	\$ 134,173	\$ 67,897	\$ 2,975,006
Texpool								
07/01/14								
09/30/14								
12/06/14								1,206,938
06/30/16								
Totals	\$ 388,001	\$ 498,410	\$ 722,845	\$ 1,259,196	\$ 1,313,057	\$ 134,173	\$ 67,897	\$ 4,181,944

Allocation

March 31, 2014

Book & Market Value	Total	GO I&S	General Fund	W/S Restricted	W/S Operations	Special Sales Tax	Capital Project	2009 GO Bonds	TXDOT
Bank MMA	\$ 23,660,142	\$ 1,137,907	\$ 8,517,893	\$ 156,378	\$ 346,236	\$ 1,608,738	\$ 1,691,130	\$ 3,299,113	\$ 532
Texpool	502,830		136,770					366,060	
06/30/14	1,005,271							1,005,271	
09/30/14	1,006,278							1,006,278	
12/06/14	1,205,561								
Totals	\$ 27,380,082	\$ 1,137,907	\$ 8,654,663	\$ 156,378	\$ 346,236	\$ 1,608,738	\$ 1,691,130	\$ 5,676,722	\$ 532

Allocation

March 31, 2014

Book & Market Value

	Restricted Park Development	Restricted General	Restricted Water Impact	Restricted Sewer Impact	Restricted Roadway	Street Maintenance	Health Insurance	EDC
Bank MMA	\$ 350,767	\$ 497,199	\$ 597,128	\$ 1,189,007	\$ 1,217,797	\$ 71,508	\$ 56,850	\$ 2,921,959
Texpool								
06/30/14								
09/30/14								
12/06/14								1,205,561
Totals	\$ 350,767	\$ 497,199	\$ 597,128	\$ 1,189,007	\$ 1,217,797	\$ 71,508	\$ 56,850	\$ 4,127,520

Portfolio Summary
City of Sachse, TX
June 30, 2014

Safety - Investment Type

Investment Type	Book Value	Percent
Money Market Account*	\$ 22,653,816	86.9%
Investment Pools	200,013	0.8%
CD's	3,220,764	12.4%
Total*	\$ 26,074,593	100%

*(Includes Sachse EDC Money Market)

Liquidity - Investments by Maturity Date

Under 30 days	\$ 22,860,130	88%
30 - 90 days	0	0%
91 - 180 days	2,214,463	8%
180 - 365 days	0	0%
366 - 800 days	1,000,000	4%
Total Principal Invested	\$ 26,074,593	100%

Portfolio Yield	Fiscal YTD Interest	Int Earned this QTR	(FYTD) Percent of total
Portfolio			
Debt Service	\$ 1,479	\$ 464	3.35%
General Fund	\$ 7,053	2,564	15.98%
Water and Sewer Fund	\$ 1,300	482	2.94%
Capital Project Fund	\$ 19,719	5,904	44.67%
Special Revenue Fund	\$ 773	286	1.75%
Impact Fee Fund	\$ 5,145	1,751	11.65%
Street Maintenance Fund	\$ 52	34	0.12%
Health Insurance Fund	\$ 40	20	0.09%
Sachse EDC	\$ 8,586	3,210	19.45%
Total Portfolios	\$ 44,148	\$ 14,714	100.00%

Portfolio Balance	Beginning Balances	Ending Book Balances	Change
Portfolio			
Debt Service	\$ 1,137,907	\$ 1,168,481	\$ 30,574.16
General Fund	8,654,663	7,338,292	(1,316,370.57)
Water and Sewer Fund	502,614	1,483,882	981,268.00
Capital Project Fund	8,977,122	7,518,415	(1,458,706.53)
Special Revenue Fund	847,966	886,411	38,444.69
Impact Fee Fund	3,003,932	3,295,098	291,165.82
Street Maintenance Fund	71,508	134,173	62,665.45
Health Insurance Fund	56,850	67,897	11,046.78
Sachse EDC	4,127,520	4,181,944	54,424.00
Total Portfolios	\$ 27,380,082	\$ 26,074,593	\$ (1,305,489)

Historical Interest Rates

	April	May	June
Pooled Money Market Account			
2014	0.2500%	0.2500%	0.2500%
2013	0.2500%	0.2500%	0.2500%
2012	0.2500%	0.2500%	0.2500%
Tex Pool			
2014	0.0336%	0.0244%	0.0284%
2013	0.1015%	0.0665%	0.0662%
2012	0.1110%	0.1246%	0.1395%

City of Sachse, TX
Investment Portfolios
April 30, 2014

Source	Description	Cusip/ Ref	Purchase Date	Maturity Date	Coupon (Int. Rate)	Days to Maturity	Principal Invested	Book Value		Market Value		
								Beginning of Month	Change 1	End of Month	Beginning of Month	Change
Water Service												
GO Bond I&S Fund	Money Market	114512	4/30/2014	5/1/2014	0.2500%	1	1,137,907	1,137,907	10,025	1,147,932	10,025	1,147,932
Total							1,137,907	1,137,907	10,025	1,147,932	10,025	1,147,932
General Fund												
General Fund	TexPool	1111-000	4/30/2014	5/1/2014	0.0336%	1	136,770	136,770	63,234	200,004	63,234	200,004
General Fund	Money Market	114512	4/30/2014	5/1/2014	0.2500%	1	8,517,893	8,517,893	(537,044)	7,980,849	(537,044)	7,980,849
Total							8,654,663	8,654,663	(473,810)	8,180,853	(473,810)	8,180,853
Water and Sewer Fund												
W/S Impact Fee Fund	Money Market	114512	4/30/2014	5/1/2014	0.2500%	1	0	0	0	0	0	0
W/S Restricted Fund	Money Market	114512	4/30/2014	5/1/2014	0.2500%	1	156,378	156,378	0	156,378	156,378	156,378
W/S Operations	Money Market	114512	4/30/2014	5/1/2014	0.2500%	1	346,236	346,236	967,848	1,314,084	346,236	967,848
Total							502,614	502,614	967,848	1,470,462	502,614	967,848
Capital Project Funds												
Special Sales Tax	Money Market	114512	4/30/2014	5/1/2014	0.2500%	1	1,608,738	1,608,738	(1,075,236)	533,502	1,608,738	(1,075,236)
Capital Project Funds	Money Market	114512	4/30/2014	5/1/2014	0.2500%	1	1,691,130	1,691,130	86,810	1,777,940	1,691,130	86,810
Capital Project Fund-TXDOT	Money Market	114512	4/30/2014	5/1/2014	0.2500%	1	532	532	30	562	532	30
2009 GO Bonds	TexPool	1111-000	4/30/2014	5/1/2014	0.0336%	1	366,060	366,060	(366,060)	0	366,060	(366,060)
2009 GO Bonds	CD	351-11429184	12/31/2012	9/30/2014	0.5000%	153	1,000,000	1,006,278	0	1,006,278	1,006,278	0
2009 GO Bonds	CD	351-11429176	12/31/2012	6/30/2014	0.4200%	61	1,000,000	1,005,271	0	1,005,271	1,005,271	0
2009 GO Bonds	Money Market	114512	4/30/2014	5/1/2014	0.2500%	1	3,299,113	3,299,113	108,987	3,408,100	3,299,113	108,987
Total							8,965,573	8,977,122	(1,245,470)	7,731,653	8,977,122	(1,245,470)
Special Revenue Funds												
Restricted Street Impact Fee Fund	Money Market	114512	4/30/2014	5/1/2014	0.2500%	1	0	0	0	0	0	0
Restricted Park Development Fee Fund	Money Market	114512	4/30/2014	5/1/2014	0.2500%	1	350,767	350,767	(487)	350,280	350,767	(487)
Restricted General Fund	Money Market	114512	4/30/2014	5/1/2014	0.2500%	1	497,199	497,199	5,331	502,530	497,199	5,331
Total							847,966	847,966	4,844	852,810	847,966	4,844
Impact Fee Fund												
Restricted Water Impact Fee	Money Market	114512	4/30/2014	5/1/2014	0.2500%	1	597,128	597,128	56,246	653,374	597,128	56,246
Restricted Sewer Impact Fee	Money Market	114512	4/30/2014	5/1/2014	0.2500%	1	1,189,007	1,189,007	19,423	1,208,430	1,189,007	19,423
Restricted Roadway Impact Fee	Money Market	114512	4/30/2014	5/1/2014	0.2500%	1	1,217,797	1,217,797	26,134	1,243,931	1,217,797	26,134
Total							3,003,932	3,003,932	101,803	3,105,735	3,003,932	101,803
Street Maintenance Fund												
Street Maintenance Tax	Money Market	114512	4/30/2014	5/1/2014	0.2500%	1	71,508	71,508	13,923	85,431	71,508	13,923
Total							71,508	71,508	13,923	85,431	71,508	13,923

City of Sachse, TX
Investment Portfolios
April 30, 2014

Source	Description	Cusip/ Ref	Purchase Date	Maturity Date	Coupon (Int. Rate)	Days to Maturity	Principal Invested	Book Value		Market Value	
								Beginning of Month	Change 1	End of Month	Change
Health Insurance Fund	Health Insurance	114512	4/30/2014	5/1/2014	0.2500%	1	56,850	56,850	1,040	57,890	1,040
							56,850	56,850	1,040	57,890	1,040
EDC Fund	CD	351-11201955	3/6/2013	12/6/2014	0.4600%	220	1,200,000	1,205,561	0	1,205,561	0
							2,921,959	2,921,959	12,874	2,934,833	12,874
EDC PMMKT	Money Market	114512	4/30/2014	5/1/2014	0.160%	1	4,121,959	4,127,520	12,874	4,140,394	12,874
							27,362,972	27,380,082	(606,924)	26,773,160	(606,924)
	Total										

Summary of Portfolios by Security Type

04/30/14

Security Type	Percent of Total (Book Value)	Average # of days	Average Yield	Book Value		Market Value	
				Beginning of Month	Change	End of Month	Change
Money Market Account	87.24%	1	0.2450%	23,660,142	-304,098	23,356,046	-304,098
	0.75%	1	0.0336%	502,830	-302,826	200,004	-302,826
	12.02%	145	0.4600%	3,200,000	0	3,217,110	0
	100.00%			27,362,971	-606,924	26,773,160	-606,924
Total							

1 Change = Investment activity including earnings, deposits and withdrawals.

City of Sachse, TX
Investment Portfolios
May 31, 2014

Source	Description	Cusip/ Ref	Purchase Date	Maturity Date	Coupon (Int. Rate)	Days to Maturity	Principal Invested	Book Value		Market Value	
								Beginning of Month	Change ¹	End of Month	Change
Debt Service:											
GO Bond I&S Fund	Money Market	114512	5/31/2014	6/1/2014	0.2500%	1	1,147,932	1,147,932	6,583	1,154,515	6,583
Total							1,147,932	1,147,932	6,583	1,154,515	6,583
General Fund											
General Fund	TexPool	1111-000	5/31/2014	6/1/2014	0.0244%	1	200,004	200,004	4	200,008	4
General Fund	Money Market	114512	5/31/2014	6/1/2014	0.2500%	1	7,980,849	7,980,849	(369,551)	7,611,298	(369,551)
Total							8,180,853	8,180,853	(369,547)	7,811,306	(369,547)
Water and Sewer Fund											
W/S Impact Fee Fund	Money Market	114512	5/31/2014	6/1/2014	0.2500%	1	0	0	0	0	0
W/S Restricted Fund	Money Market	114512	5/31/2014	6/1/2014	0.2500%	1	156,378	156,378	0	156,378	0
W/S Operations	Money Market	114512	5/31/2014	6/1/2014	0.2500%	1	1,314,084	1,314,084	(33,690)	1,280,394	(33,690)
Total							1,470,462	1,470,462	(33,690)	1,436,772	(33,690)
Capital Project Funds											
Special Sales Tax	Money Market	114512	5/31/2014	6/1/2014	0.2500%	1	533,502	533,502	(546)	532,956	(546)
Capital Project Funds	Money Market	114512	5/31/2014	6/1/2014	0.2500%	1	1,777,940	1,777,940	(140,841)	1,637,098	(140,841)
Capital Project Fund-TXDOT	Money Market	114512	5/31/2014	6/1/2014	0.2500%	1	562	562	0	562	0
2009 GO Bonds	TexPool	1111-000	5/31/2014	6/1/2014	0.0244%	1	0	0	0	0	0
2009 GO Bonds	CD	351-11429184	12/31/2012	9/30/2014	0.5000%	122	1,000,000	1,006,278	0	1,006,278	0
2009 GO Bonds	CD	351-11429176	12/31/2012	6/30/2014	0.4200%	30	1,000,000	1,005,271	0	1,005,271	0
2009 GO Bonds	Money Market	114512	5/31/2014	6/1/2014	0.2500%	1	3,408,100	3,408,100	(885)	3,407,215	(885)
Total							7,720,103	7,731,653	(142,272)	7,589,380	(142,272)
Special Revenue Funds											
Restricted Street Impact Fee Fund	Money Market	114512	5/31/2014	6/1/2014	0.2500%	1	0	0	0	0	0
Restricted Park Development Fee Fun	Money Market	114512	5/31/2014	6/1/2014	0.2500%	1	350,280	350,280	40,180	390,459	40,180
Restricted General Fund	Money Market	114512	5/31/2014	6/1/2014	0.2500%	1	502,530	502,530	(2,541)	499,989	(2,541)
Total							852,810	852,810	37,638	890,448	37,638
Impact Fee Fund											
Restricted Water Impact Fee	Money Market	114512	5/31/2014	6/1/2014	0.2500%	1	653,374	653,374	40,902	694,277	40,902
Restricted Sewer Impact Fee	Money Market	114512	5/31/2014	6/1/2014	0.2500%	1	1,208,430	1,208,430	29,645	1,238,075	29,645
Restricted Roadway Impact Fee	Money Market	114512	5/31/2014	6/1/2014	0.2500%	1	1,243,931	1,243,931	41,083	1,285,014	41,083
Total							3,105,736	3,105,735	111,630	3,217,366	111,630
Street Maintenance Fund											
Street Maintenance Tax	Money Market	114512	5/31/2014	6/1/2014	0.2500%	1	85,431	85,431	26,779	112,211	26,779
Total							85,431	85,431	26,779	112,211	26,779

City of Sachse, TX
Investment Portfolios
June 30, 2014

Source	Description	Cusip/ Ref	Purchase Date	Maturity Date	Coupon (Int. Rate)	Days to Maturity	Book Value			Market Value			
							Principal Invested	Beginning of Month	Change 1	End of Month	Beginning of Month	Change	End of Month
Debt Service													
GO Bond I&S Fund	Money Market	114512	6/30/2014	7/1/2014	0.2500%	1	1,154,515	1,154,515	13,966	1,168,481	1,154,515	13,966	1,168,481
Total							1,154,515	1,154,515	13,966	1,168,481	1,154,515	13,966	1,168,481
General Fund													
General Fund	TexPool	1111-000	6/30/2014	7/1/2014	0.0284%	1	200,008	200,008	5	200,013	200,008	5	200,013
General Fund	Money Market	114512	6/30/2014	7/1/2014	0.2500%	1	7,611,298	7,611,298	(473,019)	7,138,279	7,611,298	(473,019)	7,138,279
Total							7,811,306	7,811,306	(473,015)	7,338,292	7,811,306	(473,015)	7,338,292
Water and Sewer Fund													
W/S Impact Fee Fund	Money Market	114512	6/30/2014	7/1/2014	0.2500%	1	0	0	0	0	0	0	0
W/S Restricted Fund	Money Market	114512	6/30/2014	7/1/2014	0.2500%	1	156,378	156,378	0	156,378	156,378	0	156,378
W/S Operations	Money Market	114512	6/30/2014	7/1/2014	0.2500%	1	1,280,394	1,280,394	47,109	1,327,504	1,280,394	47,109	1,327,504
Total							1,436,772	1,436,773	47,109	1,483,882	1,436,773	47,109	1,483,882
Capital Project Funds													
Special Sales Tax	Money Market	114512	6/30/2014	7/1/2014	0.2500%	1	532,956	532,956	99	533,055	532,956	99	533,055
Capital Project Funds	Money Market	114512	6/30/2014	7/1/2014	0.2500%	1	1,637,098	1,637,098	(73,979)	1,563,119	1,637,098	(73,979)	1,563,119
Capital Project Fund-TXDOT	Money Market	114512	6/30/2014	7/1/2014	0.2500%	1	562	562	0	562	562	0	562
2009 GO Bonds	TexPool	1111-000	6/30/2014	7/1/2014	0.0284%	1	0	0	0	0	0	0	0
2009 GO Bonds	CD	351-11429184	12/31/2012	9/30/2014	0.5000%	92	1,000,000	1,006,278	1,247	1,007,525	1,006,278	1,247	1,007,525
2009 GO Bonds	CD	351-11429176	12/31/2012	6/30/2014	0.4200%	0	1,000,000	1,005,271	(998,970)	6,301	1,005,271	(998,970)	6,301
2009 GO Bonds	CD	351-11429176	6/30/2014	6/30/2016	0.6700%	731	0	0	1,000,000	1,000,000	0	1,000,000	1,000,000
2009 GO Bonds	Money Market	114512	6/30/2014	7/1/2014	0.2500%	1	3,407,215	3,407,215	638	3,407,853	3,407,215	638	3,407,853
Total							7,577,831	7,589,380	(70,965)	7,518,415	7,589,380	(70,965)	7,518,415
Special Revenue Funds													
Restricted Street Impact Fee Fund	Money Market	114512	6/30/2014	7/1/2014	0.2500%	1	0	0	0	0	0	0	0
Restricted Park Development Fee Fur	Money Market	114512	6/30/2014	7/1/2014	0.2500%	1	390,459	390,459	(2,458)	388,001	390,459	(2,458)	388,001
Restricted General Fund	Money Market	114512	6/30/2014	7/1/2014	0.2500%	1	499,989	499,989	(1,579)	498,410	499,989	(1,579)	498,410
Total							890,448	890,448	(4,037)	886,411	890,448	(4,037)	886,411
Impact Fee Fund													
Restricted Water Impact Fee	Money Market	114512	6/30/2014	7/1/2014	0.2500%	1	694,277	694,277	28,568	722,845	694,277	28,568	722,845
Restricted Sewer Impact Fee	Money Market	114512	6/30/2014	7/1/2014	0.2500%	1	1,238,075	1,238,075	21,121	1,259,196	1,238,075	21,121	1,259,196
Restricted Roadway Impact Fee	Money Market	114512	6/30/2014	7/1/2014	0.2500%	1	1,285,014	1,285,014	28,042	1,313,057	1,285,014	28,042	1,313,057
Total							3,217,367	3,217,366	77,732	3,295,098	3,217,366	77,732	3,295,098
Street Maintenance Fund													
Street Maintenance Tax	Money Market	114512	6/30/2014	7/1/2014	0.2500%	1	112,211	112,211	21,962	134,173	112,211	21,962	134,173
Total							112,211	112,211	21,962	134,173	112,211	21,962	134,173

City of Sachse, TX
Investment Portfolios
June 30, 2014

Source	Description	Cusip/ Ref	Purchase Date	Maturity Date	Coupon (Int. Rate)	Days to Maturity	Principal Invested	Book Value			Market Value		
								Beginning of Month	Change 1	End of Month	Beginning of Month	Change	End of Month
Health Insurance Fund	Money Market	114512	6/30/2014	7/1/2014	0.2500%	1	63,551	63,551	4,346	67,897	63,551	4,346	67,897
							63,551	63,551	4,346	67,897	63,551	4,346	67,897
							Total						
EDC Fund	CD	351-11201955	3/6/2013	12/6/2014	0.4600%	159	1,200,000	1,205,561	1,377	1,206,938	1,205,561	1,377	1,206,938
							2,947,634	2,947,634	27,372	2,975,006	2,947,634	27,372	2,975,006
							4,147,634	4,153,195	28,749	4,181,944	4,153,195	28,749	4,181,944
EDC PIMMKT	Money Market	114512	6/30/2014	7/1/2014	0.160%	1	26,411,635	26,428,745	(354,152)	26,074,593	26,428,745	(354,152)	26,074,593

Summary of Portfolios by Security Type
06/30/14

Security Type	Percent of Total (Book Value)	Average # of days	Average Yield	Book Value			Market Value		
				Principal Invested	Beginning of Month	Change	End of Month	Beginning of Month	Change
Money Market Account TexPool CD's Total	86.88%	1	0.2450%	23,011,625	23,011,627	-357,811	22,653,816	23,011,627	-357,811
	0.77%	1	0.0284%	200,008	200,008	5	200,013	200,008	5
	12.35%	246	0.5125%	3,200,000	3,217,110	-996,346	3,220,764	3,217,110	-996,346
	100.00%			26,411,633	26,428,745	-1,354,152	26,074,593	26,428,745	-1,354,152

¹Change = Investment activity including earnings, deposits and withdrawals.



Legislation Details (With Text)

File #:	14-2345	Version:	1	Name:	Consider acceptance of the resignation of Lesley Pettengill from the Animal Shelter Advisory Committee.
Type:	Agenda Item	Status:			Agenda Ready
File created:	7/28/2014	In control:			City Council
On agenda:	8/4/2014	Final action:			
Title:	Consider acceptance of the resignation of Lesley Pettengill from the Animal Shelter Advisory Committee.				

Executive Summary

Ms. Lesley Pettengill has resigned her seat on the Animal Shelter Advisory Committee.

Sponsors:

Indexes:

Code sections:

Attachments: [L. Pettengill resignation.pdf](#)

Date	Ver.	Action By	Action	Result
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Title

Consider acceptance of the resignation of Lesley Pettengill from the Animal Shelter Advisory Committee.

Executive Summary

Ms. Lesley Pettengill has resigned her seat on the Animal Shelter Advisory Committee.

Background

Ms. Lesley Pettengill has resigned her seat on the Animal Shelter Advisory Committee, because she has moved out of town.

Policy Considerations

None

Budgetary Considerations

None

Staff Recommendations

Staff recommends the City Council accept the resignation of Lesley Pettengill from the Animal Shelter Advisory Committee, as a consent agenda item.

Terry Smith

From: Terry Smith
Sent: Wednesday, July 23, 2014 10:11 AM
To: Terry Smith
Subject: FW: ASAC

Terry,

Given the travel distance, etc., please accept this email as my resignation concerning the Animal Shelter Advisory Committee. I have very much enjoyed my association with this committee over the years and hope for its continued success.

Thanks again for the opportunity to be of service with the city of Sachse.

Lesley Pettengill



Legislation Details (With Text)

File #: 14-2342 **Version:** 1 **Name:** Monthly Revenue and Expenditure Report for June 2014
Type: Agenda Item **Status:** Agenda Ready
File created: 7/25/2014 **In control:** City Council
On agenda: 8/4/2014 **Final action:**
Title: Consider receiving the Monthly Revenue and Expenditure Report for the period ending June 30, 2014.

Executive Summary

The Finance Department will prepare a report each month to update the City Council regarding revenues and expenditures for the City. The attached report is for the month ended June 30, 2014.

Sponsors:

Indexes:

Code sections:

Attachments: [GF 06-30-2014.pdf](#)
[UF 6-30-2014.pdf](#)
[DS 06-30-2014.pdf](#)
[SEDC 06-30-2014.pdf](#)

Date	Ver.	Action By	Action	Result
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Title

Consider receiving the Monthly Revenue and Expenditure Report for the period ending June 30, 2014.

Executive Summary

The Finance Department will prepare a report each month to update the City Council regarding revenues and expenditures for the City. The attached report is for the month ended June 30, 2014.

Background

Included in the report are unaudited summaries for the General Fund, Utility Fund, Debt Service Fund, and Sachse Economic Development Corporation, for the period ended June 30, 2014.

Policy Considerations

City Charter requires that the City Manager submit a report covering revenues and expenditures monthly.

Budgetary Considerations

N/A

Staff Recommendations

Staff recommends that the City Council receive the Monthly Revenue and Expenditure Report for the period ending June 30, 2014 as a Consent Agenda Item.

City of Sachse
Monthly Revenue and Expenditure Report
June 30, 2014
(Unaudited)

GENERAL FUND

75% of Year Completed

	Annual Budget	Current Month Actual	Actual YTD	YTD Actual as a Percent of Budget	Note Reference 75%
Revenue Summary					
Property Tax	\$ 6,866,469	\$ 29,965	\$ 6,878,651	100.18%	
Sales Tax	875,193	87,766	713,772	81.56%	
Franchise Fees	1,431,811	33,494	1,131,018	78.99%	
Licenses and Permits	531,650	48,902	535,859	100.79%	A
Service Fees	531,173	49,324	731,819	137.77%	A
Fines	365,000	18,342	159,514	43.70%	
Interest Income	5,000	785	4,809	96.19%	
Miscellaneous Income	141,097	32,979	136,924	97.04%	
Intergovernmental Revenue	945,617	78,801	709,213	75.00%	
Total Revenue	\$ 11,693,010	\$ 380,360	\$ 11,001,580	94.09%	
Expenditure Summary					
City Manager	\$ 313,446	\$ 23,901	\$ 230,497	73.54%	
City Secretary	161,036	10,901	115,808	71.91%	
Human Resources	238,777	13,844	164,462	68.88%	
Finance	488,373	29,796	355,388	72.77%	
Municipal Court	171,190	12,210	112,724	65.85%	
Parks & Recreation	781,224	56,348	533,762	68.32%	
Senior Programs	106,526	6,460	75,655	71.02%	
Library Services	295,001	19,763	210,611	71.39%	
Community Development	612,651	43,025	417,318	68.12%	
Streets & Drainage	1,060,526	48,084	612,434	57.75%	
Facility Maintenance	319,638	22,636	229,586	71.83%	
Police	3,165,608	205,344	2,200,280	69.51%	
Animal Control	154,026	10,682	110,764	71.91%	
Fire/EMS	2,274,839	160,305	1,593,608	70.05%	
Combined Services	1,217,006	77,109	966,488	79.42%	
City Engineer	263,883	20,875	181,203	68.67%	
Total Expenditures	\$ 11,623,750	\$ 761,283	\$ 8,110,588	69.78%	
Total Revenue Over/Under Expenses	\$ 69,260	\$ (380,923)	\$ 2,890,991		

Explanation of Major Variances:

A As of June 30th, Building Permits, Plan Review Fees, and Developer Fees have exceeded the annual budget.

City of Sachse
Monthly Revenue and Expenditure Report
June 30, 2014
(Unaudited)

UTILITY FUND

	75% of Year Completed				
	Annual Budget	Current Month Actual	Actual YTD	YTD Actual as a Percent of Budget	Note Reference 75%
Revenue Summary					
Water Revenue	\$ 4,062,949	\$ 361,144	\$ 2,446,041	60.20%	A
Sewer Revenue	3,092,342	241,227	2,312,771	74.79%	
Fees	162,200	13,710	152,724	94.16%	
Impact Fees	-	-	-	-	
Interest Income	3,500	156	576	16.47%	
Miscellaneous Income	1,000	-	-	0.00%	
Total Revenue	\$ 7,321,991	\$ 616,237	\$ 4,912,111	67.09%	
Expenditure Summary					
Utility Administration	\$ 268,754	\$ 38,782	\$ 200,869	74.74%	B
Water Operations	3,990,717	317,779	2,919,399	73.15%	
Sewer Operations	3,006,735	211,913	1,866,444	62.08%	
Meter Reading	126,110	16,152	128,985	102.28%	
Total Expenditures	\$ 7,392,316	\$ 584,625	\$ 5,115,697	69.20%	
Total Revenue Over/Under Expenses	\$ (70,325)	\$ 31,612	\$ (203,586)		

Explanation of Major Variances:

A Impact Fees are no longer reported in the Utility Fund

B Year-to-date Meters Purchased are at 180% of budget as of June 30(includes 143 meters set for new construction-\$30,030).

Monthly Revenue and Expenditure Report
June 30, 2014
(Unaudited)

Debt Service Fund

	75% of Year Completed					
	Annual Budget	Current Month Actual	Actual YTD	YTD Actual as a Percent of Budget	Note Reference 75%	
Revenue Summary						
Property Tax	\$ 2,915,826	\$ 11,547	\$ 2,925,830	100.34%		
Interest Income	1,500	166	945	62.99%		
Total Revenue	<u>\$ 2,917,326</u>	<u>\$ 11,713</u>	<u>\$ 2,926,775</u>	<u>100.32%</u>		
Expenditure Summary						
Fees	\$ 1,000	\$ -	\$ 915	91.46%		
Principal	1,125,000	-	1,125,000	100.00%	A	
Interest	1,798,531		907,576	50.46%	A	
Total Expenditures	<u>\$ 2,924,531</u>	<u>\$ -</u>	<u>\$ 2,033,490</u>	<u>69.53%</u>		
Total Revenue Over/Under Expenses	<u>\$ (7,205)</u>	<u>\$ 11,713</u>	<u>\$ 893,285</u>			

A Principal payments are due in February and interest payments in February and August

City of Sachse
Monthly Revenue and Expenditure Report
June 30, 2014
(Unaudited)

SACHSE ECONOMIC DEVELOPMENT CORPORATION

75% of Year Completed

	Annual Budget	Current Month Actual	Actual YTD	YTD Actual as a Percent of Budget	Note Reference 75%
Revenue Summary					
Sales Tax	\$ 429,796	\$ 43,883	\$ 349,847	81.40%	A
Other Income	\$ -	\$ -	\$ 10,000		
Interest Income	7,500	1,964	7,200	96.00%	
Total Revenue	\$ 437,296	\$ 45,847	\$ 367,048	83.94%	
Expenditure Summary					
Expenditures	507,757	18,152	170,658	33.61%	
Total Expenditures	\$ 507,757	\$ 18,152	\$ 170,658	33.61%	
Total Revenue Over/Under Expenses	\$ (70,461)	\$ 27,695	\$ 196,390		

Explanation of Major Variances:

A Garland ISD Contribution



Legislation Details (With Text)

File #: 14-2340 **Version:** 1 **Name:** Acceptance of 2014 Certified Appraisal Rolls
Type: Agenda Item **Status:** Agenda Ready
File created: 7/24/2014 **In control:** City Council
On agenda: 8/4/2014 **Final action:**

Title: Consider acceptance of the 2014 Certified tax rolls as approved by the Dallas and Collin County Appraisal Districts.

Executive Summary

The City has received the certified 2014 appraisal rolls from Dallas and Collin County Chief Appraisers. Combined taxable values total, \$1,424,592,045.

Sponsors:

Indexes:

Code sections:

Attachments: [CCAD 2014 Certified Appraisal Rolls.pdf](#)
[DCAD 2014 Certified Appraisal Rolls.pdf](#)

Date	Ver.	Action By	Action	Result
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Title

Consider acceptance of the 2014 Certified tax rolls as approved by the Dallas and Collin County Appraisal Districts.

Executive Summary

The City has received the certified 2014 appraisal rolls from Dallas and Collin County Chief Appraisers. Combined taxable values total, \$1,424,592,045.

Background

The City is required to submit the certified appraisal rolls to City Council annually. The Dallas County Appraisal District and Collin County Appraisal District are responsible for determining the appraised values of all properties located in the City of Sachse. These values are certified annually by the Chief Appraisers of Dallas and Collin Central Appraisal District.

Policy Considerations

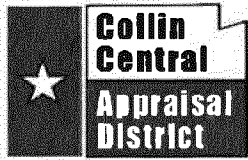
The appraisal roll taxable value for Collin County was certified at \$535,956,193 and \$888,635,852 for Dallas County for tax year 2014. The total appraisal roll has increased by \$123,965,369 or 9.53% compared to the 2013 taxable value of \$1,300,626,676.

Budgetary Considerations

The final 2014-2015 budget will provide funding for continued operations of the City for the upcoming year.

Staff Recommendations

Staff recommends that the City Council accept the 2014 Certified tax rolls as approved by the Dallas and Collin County Appraisal Districts as a consent agenda item.



Collin Central Appraisal District

PROPERTY TAX CODE, SECTION 26.01(a)

CERTIFICATION OF 2014 APPRAISAL ROLL

FOR: SACHSE CITY

I, Bo Daffin, Chief Appraiser for the Collin Central Appraisal District, solemnly swear that the attached is that portion of the approved Appraisal Records of the Collin Central Appraisal District which lists property taxable by SACHSE CITY and constitutes the appraisal roll for SACHSE CITY with the amounts listed on the attached totals pages, with the heading "2014 Certified Totals".


Signature of Chief Appraiser

July 23, 2014
Date

Note: The Collin Central Appraisal District Appraisal Review Board approved the appraisal records on July 18, 2014.

PROPERTY TAX CODE, SECTION 26.01(c)

CERTIFICATION OF 2014 PROPERTIES UNDER PROTEST AND NOT INCLUDED IN CERTIFIED ROLL ABOVE

FOR: SACHSE CITY

I, Bo Daffin, Chief Appraiser for the Collin Central Appraisal District, solemnly swear that the attached is that portion of the Appraisal Records of the Collin Central Appraisal District which lists property taxable by SACHSE CITY but NOT included on the appraisal roll for SACHSE CITY, since these properties are currently under Protest. The protested property values are listed on the attached totals pages, with the subheading "Under ARB Review Totals".

If there are no attached pages labeled with the subheading "Under ARB Review Totals" then all protests within SACHSE CITY were completed by July 18, 2014 and included in the Certified Roll listed above.


Signature of Chief Appraiser

July 23, 2014
Date

**NOTE: Please be advised that the property values appearing on the 'Under ARB Review Totals' page in your certified totals packet reflect the current 2014 Market and Taxable Values for the properties Under ARB Review without any Section 26.01(c) adjustments. In order to arrive at the taxable value to use for the effective tax rate calculations for your entity, you will need to use the taxable value from the 'ARB Approved Totals' page, along with the 'Total Value Used' that appears in the Lower Value Used section on the Effective Rate Assumption page. The Total Value Used on the Effective Rate Assumption page is the assessed value Under ARB Review that has been calculated in accordance with Property Tax Code, Section 26.01(c). The 'Grand Totals' page is the combined 'ARB Approved Totals' plus the 'Under ARB Review Totals' – which have not been adjusted. (The formula for calculating the total taxable remaining under protest is as follows: Taxable Value from "ARB Approved Totals" plus Total Value Used from the "Effective Rate Assumptions" Lower Value Used section minus Total Exemptions amount from the "Under ARB Review Totals".)*

Rev. 2012.07

2014 CERTIFIED TOTALS

Property Count: 2,866

CSA - SACHSE CITY
ARB Approved Totals

7/24/2014

9:22:27AM

Land		Value			
Homesite:		123,582,044			
Non Homesite:		31,099,056			
Ag Market:		8,381,606			
Timber Market:		0	Total Land	(+)	163,062,706
Improvement		Value			
Homesite:		366,232,247			
Non Homesite:		21,138,956	Total Improvements	(+)	387,371,203
Non Real		Count	Value		
Personal Property:	140		9,444,495		
Mineral Property:	0		0		
Autos:	0		0	Total Non Real	(+)
				Market Value	=
					9,444,495
					559,878,404
Ag	Non Exempt	Exempt			
Total Productivity Market:	8,381,606	0			
Ag Use:	20,435	0	Productivity Loss	(-)	8,361,171
Timber Use:	0	0	Appraised Value	=	551,517,233
Productivity Loss:	8,361,171	0			
			Homestead Cap	(-)	397,618
			Assessed Value	=	551,119,615
Exemption	Count	Local	State	Total	
DP	32	1,400,000	0	1,400,000	
DV1	16	0	108,000	108,000	
DV2	10	0	79,500	79,500	
DV3	10	0	106,000	106,000	
DV4	6	0	30,973	30,973	
DVHS	6	0	1,025,480	1,025,480	
EX-XV	44	0	6,447,853	6,447,853	
EX366	10	0	2,345	2,345	
LVE	16	2,437,035	0	2,437,035	
OV65	232	11,292,915	0	11,292,915	
OV65S	1	50,000	0	50,000	
PPV	1	30,000	0	30,000	
				Total Exemptions	(-)
				Net Taxable	=
					23,010,101
					528,109,514
Freeze	Assessed	Taxable	Actual Tax	Ceiling	Count
DP	5,777,857	3,740,003	22,769.15	25,540.37	31
OV65	41,789,482	31,554,287	204,417.71	205,494.83	205
Total	47,567,339	35,294,290	227,186.86	231,035.20	236
Tax Rate	0.770819				
				Freeze Taxable	(-)
					35,294,290
				Freeze Adjusted Taxable	=
					492,815,224

APPROXIMATE LEVY = (FREEZE ADJUSTED TAXABLE * (TAX RATE / 100)) + ACTUAL TAX
 4,025,900.24 = 492,815,224 * (0.770819 / 100) + 227,186.86

2014 CERTIFIED TOTALS

Property Count: 36

CSA - SACHSE CITY
Under ARB Review Totals

7/24/2014

9:22:27AM

Land		Value				
Homesite:		1,933,238				
Non Homesite:		0				
Ag Market:		0				
Timber Market:		0	Total Land	(+)	1,933,238	
Improvement		Value				
Homesite:		6,624,074				
Non Homesite:		0	Total Improvements	(+)	6,624,074	
Non Real		Count	Value			
Personal Property:	2		42,280			
Mineral Property:	0		0			
Autos:	0		0	Total Non Real	(+)	
				Market Value	=	
					42,280	
					8,599,592	
Ag		Non Exempt	Exempt			
Total Productivity Market:	0		0			
Ag Use:	0		0	Productivity Loss	(-)	
Timber Use:	0		0	Appraised Value	=	
Productivity Loss:	0		0		0	
				Homestead Cap	(-)	
				Assessed Value	=	
					13,777	
					8,585,815	
Exemption		Count	Local	State	Total	
DP	1		50,000	0	50,000	
OV65	2		100,000	0	100,000	
				Total Exemptions	(-)	
				Net Taxable	=	
					150,000	
					8,435,815	
Freeze		Assessed	Taxable	Actual Tax	Celling	Count
DP		247,164	197,164	1,519.78	1,580.49	1
OV65		294,270	244,270	1,882.88	1,910.09	1
Total		541,434	441,434	3,402.66	3,490.58	2
Tax Rate	0.770819					
				Freeze Taxable	(-)	
						441,434
				Freeze Adjusted Taxable	=	
						7,994,381

APPROXIMATE LEVY = (FREEZE ADJUSTED TAXABLE * (TAX RATE / 100)) + ACTUAL TAX
65,024.87 = 7,994,381 * (0.770819 / 100) + 3,402.66

2014 CERTIFIED TOTALS

Property Count: 2,902

CSA - SACHSE CITY
Grand Totals

7/24/2014

9:22:27AM

Land		Value			
Homesite:		125,515,282			
Non Homesite:		31,099,056			
Ag Market:		8,381,606			
Timber Market:		0	Total Land	(+)	164,995,944
Improvement		Value			
Homesite:		372,856,321			
Non Homesite:		21,138,956	Total Improvements	(+)	393,995,277
Non Real		Count	Value		
Personal Property:	142		9,486,775		
Mineral Property:	0		0		
Autos:	0		0	Total Non Real	(+)
				Market Value	=
					9,486,775
					568,477,996
Ag		Non Exempt	Exempt		
Total Productivity Market:	8,381,606		0		
Ag Use:	20,435		0	Productivity Loss	(-)
Timber Use:	0		0	Appraised Value	=
Productivity Loss:	8,361,171		0		8,361,171
				Homestead Cap	(-)
				Assessed Value	=
					411,395
					559,705,430
Exemption	Count	Local	State	Total	
DP	33	1,450,000	0	1,450,000	
DV1	16	0	108,000	108,000	
DV2	10	0	79,500	79,500	
DV3	10	0	106,000	106,000	
DV4	6	0	30,973	30,973	
DVHS	6	0	1,025,480	1,025,480	
EX-XV	44	0	6,447,853	6,447,853	
EX366	10	0	2,345	2,345	
LVE	16	2,437,035	0	2,437,035	
OV65	234	11,392,915	0	11,392,915	
OV65S	1	50,000	0	50,000	
PPV	1	30,000	0	30,000	
				Total Exemptions	(-)
				Net Taxable	=
					23,160,101
					536,545,329
Freeze	Assessed	Taxable	Actual Tax	Ceiling	Count
DP	6,025,021	3,937,167	24,288.93	27,120.86	32
OV65	42,083,752	31,798,557	206,300.59	207,404.92	206
Total	48,108,773	35,735,724	230,589.52	234,525.78	238
Tax Rate	0.770819				
				Freeze Taxable	(-)
					35,735,724
				Freeze Adjusted Taxable	=
					500,809,605

APPROXIMATE LEVY = (FREEZE ADJUSTED TAXABLE * (TAX RATE / 100)) + ACTUAL TAX
 4,090,925.11 = 500,809,605 * (0.770819 / 100) + 230,589.52

2014 CERTIFIED TOTALS

Property Count: 2,866

CSA - SACHSE CITY
ARB Approved Totals

7/24/2014

9:22:45AM

State Category Breakdown

State Code	Description	Count	Acres	New Value Market	Market Value
A	SINGLE FAMILY RESIDENCE	2,290		\$11,705,211	\$475,690,899
B	MULTIFAMILY RESIDENCE	1		\$0	\$13,803,533
C1	VACANT LOTS AND LAND TRACTS	91		\$0	\$4,547,329
D1	QUALIFIED OPEN-SPACE LAND	13	145.8249	\$0	\$8,381,606
D2	IMPROVEMENTS ON QUALIFIED OPEN SP	2		\$0	\$3,790
E	RURAL LAND, NON QUALIFIED OPEN SPA	18		\$0	\$10,286,389
F1	COMMERCIAL REAL PROPERTY	13		\$3,726,051	\$17,330,308
F2	INDUSTRIAL AND MANUFACTURING REAL	3		\$0	\$558,280
J3	ELECTRIC COMPANY (INCLUDING CO-OP)	1		\$0	\$2,271,182
J4	TELEPHONE COMPANY (INCLUDING CO-O	2		\$0	\$1,817,021
J5	RAILROAD	4		\$0	\$0
J6	PIPELAND COMPANY	1		\$0	\$1,350
J7	CABLE TELEVISION COMPANY	3		\$0	\$1,131,933
L1	COMMERCIAL PERSONAL PROPERTY	108		\$0	\$1,753,129
O	RESIDENTIAL INVENTORY	297		\$1,751,574	\$13,384,422
X	TOTALLY EXEMPT PROPERTY	71		\$0	\$8,917,233
	Totals		145.8249	\$17,182,836	\$559,878,404

Collin CAD

2014 CERTIFIED TOTALS

As of Certification

Property Count: 36

CSA - SACHSE CITY
Under ARB Review Totals

7/24/2014

9:22:45AM

State Category Breakdown

State Code	Description	Count	Acres	New Value Market	Market Value
A	SINGLE FAMILY RESIDENCE	34		\$13,860	\$8,557,312
L1	COMMERCIAL PERSONAL PROPERTY	2		\$0	\$42,280
	Totals		0.0000	\$13,860	\$8,599,592

2014 CERTIFIED TOTALS

Property Count: 2,902

CSA - SACHSE CITY
Grand Totals

7/24/2014

9:22:45AM

State Category Breakdown

State Code	Description	Count	Acres	New Value Market	Market Value
A	SINGLE FAMILY RESIDENCE	2,324		\$11,719,071	\$484,248,211
B	MULTIFAMILY RESIDENCE	1		\$0	\$13,803,533
C1	VACANT LOTS AND LAND TRACTS	91		\$0	\$4,547,329
D1	QUALIFIED OPEN-SPACE LAND	13	145.8249	\$0	\$8,381,606
D2	IMPROVEMENTS ON QUALIFIED OPEN SP	2		\$0	\$3,790
E	RURAL LAND, NON QUALIFIED OPEN SPA	18		\$0	\$10,286,389
F1	COMMERCIAL REAL PROPERTY	13		\$3,726,051	\$17,330,308
F2	INDUSTRIAL AND MANUFACTURING REAL	3		\$0	\$558,280
J3	ELECTRIC COMPANY (INCLUDING CO-OP)	1		\$0	\$2,271,182
J4	TELEPHONE COMPANY (INCLUDING CO-O	2		\$0	\$1,817,021
J5	RAILROAD	4		\$0	\$0
J6	PIPELAND COMPANY	1		\$0	\$1,350
J7	CABLE TELEVISION COMPANY	3		\$0	\$1,131,933
L1	COMMERCIAL PERSONAL PROPERTY	110		\$0	\$1,795,409
O	RESIDENTIAL INVENTORY	297		\$1,751,574	\$13,384,422
X	TOTALLY EXEMPT PROPERTY	71		\$0	\$8,917,233
Totals			145.8249	\$17,196,696	\$568,477,996

2014 CERTIFIED TOTALS

Property Count: 2,902

CSA - SACHSE CITY
Effective Rate Assumption

7/24/2014

9:22:45AM

New Value

TOTAL NEW VALUE MARKET:	\$17,196,696
TOTAL NEW VALUE TAXABLE:	\$17,196,696

New Exemptions

Exemption	Description	Count		
EX-XV	Other Exemptions (including public, religious, c	6	2013 Market Value	\$60,258
EX366	House Bill 366 - Under \$500	6	2013 Market Value	\$669
ABSOLUTE EXEMPTIONS VALUE LOSS				\$60,927

Exemption	Description	Count	Exemption Amount
DP	Disabled Person	1	\$50,000
DV2	Disabled Veterans 30% - 49%	1	\$7,500
DV3	Disabled Veterans 50% - 69%	1	\$10,000
OV65	Over-65	29	\$1,409,063
PARTIAL EXEMPTIONS VALUE LOSS			\$1,476,563
TOTAL EXEMPTIONS VALUE LOSS			\$1,537,490

New Ag / Timber Exemptions**New Annexations****New Deannexations****Average Homestead Value****Category A and E**

Count of HS Residences	Average Market	Average HS Exemption	Average Taxable
1,831	\$217,168	\$225	\$216,943

Category A Only

Count of HS Residences	Average Market	Average HS Exemption	Average Taxable
1,830	\$217,153	\$225	\$216,928

Lower Value Used

Count of Protested Properties	Total Market Value	Total Value Used
36	\$8,599,592.00	\$7,996,679



**DALLAS CENTRAL APPRAISAL DISTRICT
CERTIFICATION OF APPRAISAL ROLL**

Year: 2014

Jurisdiction: SACHSE

In accordance with the requirements of the Texas Property Tax Code, Chapter 26, Section 26.01, paragraphs (A) and (B), the following values are hereby certified:

Market Value of all Real & Business Personal Property Before Qualified Exemptions*	\$972,085,830
Taxable Value of all Real & Business Personal Property	\$888,635,852

In accordance with the requirements of the Texas Property Tax Code, Chapter 26, Section 26.01, paragraph (C), the following values are hereby certified as disputed values and are not included in the above totals:

	Market Value	Taxable Value
Values under protest as determined by the Appraisal District**	\$87,890	\$87,890
Values under protest as claimed by property owner or estimated by Appraisal District in event property owner's claim is upheld	\$61,523	\$61,523
Freeport Estimated Loss		\$0
Estimated Net Taxable		\$61,523

I, W. Kenneth Nolan, Executive Director/Chief Appraiser of the Dallas Central Appraisal District, do hereby certify the aforementioned values and totals to the taxing jurisdiction indicated above, in accordance with the requirements of the laws of the State of Texas on this 23th day of July, 2014.

Dallas Central Appraisal District

W. Kenneth Nolan
Executive Director/Chief Appraiser

*Total Value of New Construction in Certified Market Value above	\$24,235,756
**Value of Disputed New Construction in Protested Market Value Above	\$0



Dallas Central Appraisal District

Certified Estimated Values Report

JURISDICTION: SACHSE
 REPORT TYPE: JURISDICTION TOTALS
 DATABASE: CERTIFICATION (2014)
 TAX YEAR: 2014
 REPORT DATE: July 17, 2014
 RUN DATE: July 17, 2014 11:04 am

	PARCELS	LAND VALUE	IMPROVEMENT VALUE	BPP MKT VALUE	TOTAL MKT VALUE
JURISDICTION TOTALS	5,840	237,724,000	706,630,270	27,731,560	972,085,830

	TOTAL MKT VALUE	CAPPED LOSS	EXEMPTIONS	AG LOSS	TAXABLE VALUE
JURISDICTION TOTALS	972,085,830	4,342,075	69,168,351	9,939,552	888,635,852

TOTAL EXEMPTIONS	PARCELS	MARKET VALUE	CAPPED LOSS	EXEMPTION AMOUNT	OTHER EXEMPTIONS	TAXABLE VALUE
TOTALLY EXEMPT	109	30,183,780	0	30,183,780	0	0
PRORATED TOTAL EXEMPT	0	0	0	0	0	0
UNDER 500	7	2,450	0	2,450	0	0
MINERAL RIGHTS	0	0	0	0	0	0
PARTIAL EXEMPTIONS						
HOMESTEAD	3,786	657,801,790	4,342,075	0	38,728,390	614,731,325
CAPPED VALUE LOSS	725	129,782,800	4,342,075	0	5,989,300	119,451,425
OVER-65	643	108,252,890	456,622	31,699,780	1,283,440	74,813,048
DISABLED PERSONS	80	12,632,770	99,514	3,946,000	219,180	8,368,076
DISABLED VETERANS	70	12,971,250	66,228	613,000	1,000,000	11,292,022
100% DISABLED VETERANS	17	3,251,390	19,310	2,723,341	450,000	58,739
DISABLED VET DONATED HOME	0	0	0	0	0	0
ABATEMENTS	0	0	0	0	0	0
HISTORIC SITE	0	0	0	0	0	0
POLLUTION CONTROL	0	0	0	0	0	0
FREEPORT	0	0	0	0	0	0
FREEPORT IN PROCESS	0	0	0	0	0	0
GOODS IN TRANSIT	0	0	0	0	0	0
LOW INCOME	0	0	0	0	0	0

TOTAL PARTIAL EXEMPT 38,982,121

TOTAL REAL PARTIAL EXEMPT 38,982,121

TOTAL BPP PARTIAL EXEMPT 0

AG SPECIAL VALUATION	PARCELS	LAND VALUE	IMPROVEMENT VALUE	MARKET VALUE
AGRICULTURAL 1D	0	0	0	0
AGRICULTURAL 1D1	63	10,343,060	440,310	10,783,370

AG SPECIAL VALUATION	MARKET VALUE	CAPPED LOSS	LOSS AMOUNT	NON AG EXEMPTIONS	TAXABLE VALUE
AGRICULTURAL 1D	0	0	0	0	0
AGRICULTURAL 1D1	10,783,370	0	9,939,552	0	843,818

	LAND DEV COSTS	REAL PROP NEW CONSTR	PERS PROP NEW CONSTR	TOTAL NEW CONSTR
NEW CONSTRUCTION	3,871,532	20,364,224	0	24,235,756



Dallas Central Appraisal District Certified Estimated Values Report

JURISDICTION: SACHSE
 REPORT TYPE: RESIDENTIAL TOTALS
 DATABASE: CERTIFICATION (2014)
 TAX YEAR: 2014
 REPORT DATE: July 17, 2014
 RUN DATE: July 17, 2014 11:04 am

	PARCELS	LAND VALUE	IMPROVEMENT VALUE	BPP MKT VALUE	TOTAL MKT VALUE
JURISDICTION TOTALS	5,258	181,150,750	649,808,270	0	830,959,020

	TOTAL MKT VALUE	CAPPED LOSS	EXEMPTIONS	AG LOSS	TAXABLE VALUE
JURISDICTION TOTALS	830,959,020	4,342,075	40,141,871	0	786,475,074

TOTAL EXEMPTIONS	PARCELS	MARKET VALUE	CAPPED LOSS	EXEMPTION AMOUNT	OTHER EXEMPTIONS	TAXABLE VALUE
TOTALLY EXEMPT	38	1,159,750	0	1,159,750	0	0
PRORATED TOTAL EXEMPT	0	0	0	0	0	0
UNDER 500	0	0	0	0	0	0
MINERAL RIGHTS	0	0	0	0	0	0
PARTIAL EXEMPTIONS						
HOMESTEAD	3,786	657,801,790	4,342,075	0	38,728,390	614,731,325
CAPPED VALUE LOSS	725	129,782,800	4,342,075	0	5,989,300	119,451,425
OVER-65	643	108,252,890	456,622	31,699,780	1,283,440	74,813,048
DISABLED PERSONS	80	12,632,770	99,514	3,946,000	219,180	8,368,076
DISABLED VETERANS	70	12,971,250	66,228	613,000	1,000,000	11,292,022
100% DISABLED VETERANS	17	3,251,390	19,310	2,723,341	450,000	58,739
DISABLED VET DONATED HOME	0	0	0	0	0	0
ABATEMENTS	0	0	0	0	0	0
HISTORIC SITE	0	0	0	0	0	0
POLLUTION CONTROL	0	0	0	0	0	0
FREEPORT	0	0	0	0	0	0
FREEPORT IN PROCESS	0	0	0	0	0	0
GOODS IN TRANSIT	0	0	0	0	0	0
LOW INCOME	0	0	0	0	0	0

TOTAL PARTIAL EXEMPT 38,982,121

TOTAL REAL PARTIAL EXEMPT 38,982,121

TOTAL BPP PARTIAL EXEMPT 0

AG SPECIAL VALUATION	PARCELS	LAND VALUE	IMPROVEMENT VALUE	MARKET VALUE
AGRICULTURAL 1D	0	0	0	0
AGRICULTURAL 1D1	0	0	0	0

AG SPECIAL VALUATION	MARKET VALUE	CAPPED LOSS	LOSS AMOUNT	NON AG EXEMPTIONS	TAXABLE VALUE
AGRICULTURAL 1D	0	0	0	0	0
AGRICULTURAL 1D1	0	0	0	0	0

	LAND DEV COSTS	REAL PROP NEW CONSTR	PERS PROP NEW CONSTR	TOTAL NEW CONSTR
NEW CONSTRUCTION	3,871,532	17,894,044	0	21,765,576



Dallas Central Appraisal District Certified Estimated Values Report

JURISDICTION: SACHSE
 REPORT TYPE: COMMERCIAL TOTALS
 DATABASE: CERTIFICATION (2014)
 TAX YEAR: 2014
 REPORT DATE: July 17, 2014
 RUN DATE: July 17, 2014 11:04 am

	PARCELS	LAND VALUE	IMPROVEMENT VALUE	BPP MKT VALUE	TOTAL MKT VALUE
JURISDICTION TOTALS	316	56,573,250	56,822,000	0	113,395,250

	TOTAL MKT VALUE	CAPPED LOSS	EXEMPTIONS	AG LOSS	TAXABLE VALUE
JURISDICTION TOTALS	113,395,250	0	29,000,970	9,939,552	74,454,728

TOTAL EXEMPTIONS	PARCELS	MARKET VALUE	CAPPED LOSS	EXEMPTION AMOUNT	OTHER EXEMPTIONS	TAXABLE VALUE
TOTALLY EXEMPT	70	29,000,970	0	29,000,970	0	0
PRORATED TOTAL EXEMPT	0	0	0	0	0	0
UNDER 500	0	0	0	0	0	0
MINERAL RIGHTS	0	0	0	0	0	0
PARTIAL EXEMPTIONS						
HOMESTEAD	0	0	0	0	0	0
CAPPED VALUE LOSS	0	0	0	0	0	0
OVER-65	0	0	0	0	0	0
DISABLED PERSONS	0	0	0	0	0	0
DISABLED VETERANS	0	0	0	0	0	0
100% DISABLED VETERANS	0	0	0	0	0	0
DISABLED VET DONATED HOME	0	0	0	0	0	0
ABATEMENTS	0	0	0	0	0	0
HISTORIC SITE	0	0	0	0	0	0
POLLUTION CONTROL	0	0	0	0	0	0
FREEPORT	0	0	0	0	0	0
FREEPORT IN PROCESS	0	0	0	0	0	0
GOODS IN TRANSIT	0	0	0	0	0	0
LOW INCOME	0	0	0	0	0	0
TOTAL PARTIAL EXEMPT				0		
TOTAL REAL PARTIAL EXEMPT				0		
TOTAL BPP PARTIAL EXEMPT				0		

AG SPECIAL VALUATION	PARCELS	LAND VALUE	IMPROVEMENT VALUE	MARKET VALUE
AGRICULTURAL 1D	0	0	0	0
AGRICULTURAL 1D1	63	10,343,060	440,310	10,783,370

AG SPECIAL VALUATION	MARKET VALUE	CAPPED LOSS	LOSS AMOUNT	NON AG EXEMPTIONS	TAXABLE VALUE
AGRICULTURAL 1D	0	0	0	0	0
AGRICULTURAL 1D1	10,783,370	0	9,939,552	0	843,818

	LAND DEV COSTS	REAL PROP NEW CONSTR	PERS PROP NEW CONSTR	TOTAL NEW CONSTR
NEW CONSTRUCTION	0	2,470,180	0	2,470,180



Dallas Central Appraisal District Certified Estimated Values Report

JURISDICTION: SACHSE
 REPORT TYPE: BPP TOTALS
 DATABASE: CERTIFICATION (2014)
 TAX YEAR: 2014
 REPORT DATE: July 17, 2014
 RUN DATE: July 17, 2014 11:04 am

	PARCELS	LAND VALUE	IMPROVEMENT VALUE	BPP MKT VALUE	TOTAL MKT VALUE
JURISDICTION TOTALS	266	0	0	27,731,560	27,731,560

	TOTAL MKT VALUE	CAPPED LOSS	EXEMPTIONS	AG LOSS	TAXABLE VALUE
JURISDICTION TOTALS	27,731,560	0	25,510	0	27,706,050

TOTAL EXEMPTIONS	PARCELS	MARKET VALUE	CAPPED LOSS	EXEMPTION AMOUNT	OTHER EXEMPTIONS	TAXABLE VALUE
TOTALLY EXEMPT	1	23,060	0	23,060	0	0
PRORATED TOTAL EXEMPT	0	0	0	0	0	0
UNDER 500	7	2,450	0	2,450	0	0
MINERAL RIGHTS	0	0	0	0	0	0
PARTIAL EXEMPTIONS						
HOMESTEAD	0	0	0	0	0	0
CAPPED VALUE LOSS	0	0	0	0	0	0
OVER-65	0	0	0	0	0	0
DISABLED PERSONS	0	0	0	0	0	0
DISABLED VETERANS	0	0	0	0	0	0
100% DISABLED VETERANS	0	0	0	0	0	0
DISABLED VET DONATED HOME	0	0	0	0	0	0
ABATEMENTS	0	0	0	0	0	0
HISTORIC SITE	0	0	0	0	0	0
POLLUTION CONTROL	0	0	0	0	0	0
FREEPORT	0	0	0	0	0	0
FREEPORT IN PROCESS	0	0	0	0	0	0
GOODS IN TRANSIT	0	0	0	0	0	0
LOW INCOME	0	0	0	0	0	0
TOTAL PARTIAL EXEMPT				0		
TOTAL REAL PARTIAL EXEMPT				0		
TOTAL BPP PARTIAL EXEMPT				0		

AG SPECIAL VALUATION	PARCELS	LAND VALUE	IMPROVEMENT VALUE	MARKET VALUE
AGRICULTURAL 1D	0	0	0	0
AGRICULTURAL 1D1	0	0	0	0

AG SPECIAL VALUATION	MARKET VALUE	CAPPED LOSS	LOSS AMOUNT	NON AG EXEMPTIONS	TAXABLE VALUE
AGRICULTURAL 1D	0	0	0	0	0
AGRICULTURAL 1D1	0	0	0	0	0

	LAND DEV COSTS	REAL PROP NEW CONSTR	PERS PROP NEW CONSTR	TOTAL NEW CONSTR
NEW CONSTRUCTION	0	0	0	0

Dallas Central Appraisal District

Certified Estimated Value Report

Property Class Breakdown

JURISDICTION: SACHSE
 REPORT TYPE: PROPERTY CLASS BREAKDOWN
 DATABASE: CERTIFICATION (2014)
 TAX YEAR: 2014
 REPORT DATE: July 17, 2014
 RUN DATE: July 17, 2014 11:04 am

DCAD SPTD	PTD CODE	DESCRIPTION	PARCELS	MARKET VALUE	TAXABLE VALUE
A11	A	SINGLE FAMILY RESIDENCES	4,677	799,229,740	756,094,889
A12	A	SFR - TOWNHOUSES	7	1,403,120	1,243,215
A13	A	SFR - CONDOMINIUMS	24	1,081,840	1,081,840
A20	A	MOBILE HOME ON OWNERS LAND	1	16,600	16,600
	A - TOTAL	REAL: RESIDENTIAL SINGLE FAMILY	4,709	801,731,300	758,436,544
B11	B	MFR - APARTMENTS	17	6,458,000	6,458,000
B12	B	MFR - DUPLEXES	133	10,484,260	10,167,260
	B - TOTAL	REAL: RESIDENTIAL MULTI-FAMILY	150	16,942,260	16,625,260
C11	C1	SFR - VACANT LOTS/TRACTS	358	13,917,810	13,045,620
C12	C1	COMMERCIAL - VACANT PLOTTED LOTS/TRACTS	134	17,448,080	11,193,170
C14	C1	RURAL VACANT - LESS THAN 5 ACRES	7	121,990	121,990
	C1 - TOTAL	REAL: VACANT LOTS/TRACTS	499	31,487,880	24,360,780
D10	D1	QUALIFIED AGRICULTURAL LAND	54	7,783,850	383,439
	D1 - TOTAL	REAL: QUALIFIED LAND	54	7,783,850	383,439
D20	D2	NON-QUALIFIED LAND	1	165,530	165,530
	D2 - TOTAL	IMPROVEMENTS ON QUALIFIED LAND	1	165,530	165,530
E11	E	RANCH IMPROVEMENTS	15	4,492,620	1,953,479
	E - TOTAL	REAL: FARM AND RANCH IMPROVEMENTS	15	4,492,620	1,953,479
F10	F1	COMMERCIAL IMPROVEMENTS	112	80,223,270	57,477,210
	F1 - TOTAL	REAL: COMMERCIAL	112	80,223,270	57,477,210
F20	F2	INDUSTRIAL IMPROVEMENTS	2	584,820	584,820
	F2 - TOTAL	REAL: INDUSTRIAL	2	584,820	584,820
J20	J	GAS COMPANIES	1	2,129,980	2,129,980
J30	J	ELECTRIC COMPANIES	1	5,610,120	5,610,120
J40	J	TELEPHONE COMPANIES	4	2,782,490	2,782,490
J51	J	RAILROAD CORRIDOR	1	607,710	607,710
J70	J	CABLE COMPANIES	5	1,811,330	1,811,330
	J - TOTAL	REAL AND TANGIBLE PERSONAL UTILITIES	12	12,941,630	12,941,630
L10	L1	COMMERCIAL BPP	249	15,085,600	15,060,420
	L1 - TOTAL	PERSONAL: COMMERCIAL	249	15,085,600	15,060,420
L20	L2	INDUSTRIAL BPP	2	4,760	4,430
	L2 - TOTAL	PERSONAL: INDUSTRIAL	2	4,760	4,430
M31	M1	MOBILE HOMES ON LEASED SPACES	31	335,030	335,030
	M1 - TOTAL	MOBILE HOMES	31	335,030	335,030
S10	S	SPECIAL INVENTORY	4	307,280	307,280
	S - TOTAL	SPECIAL INVENTORY	4	307,280	307,280

**Dallas Central Appraisal District
Certified Estimated Value Report
Property Class Breakdown**

GRAND TOTALS

5,840

972,085,830

888,635,652

COMPARISON OF THE 2013 CERTIFIED EVR DATED JULY 23, 2013 TO THE 2014 CERTIFIED EVR DATED JULY 23, 2014

ENTITY and Entity Code	2013 CERTIFIED EVR GRAND TOTAL			2014 CERTIFIED EVR GRAND TOTAL			CHANGE IN GRAND TOTAL			PERCENTAGE CHANGE		
	Parcels	Market Value	Taxable Value	Parcels	Market Value	Taxable Value	Parcels	Market Value	Taxable Value	Parcels	Market Value	Taxable Value
COUNTYWIDE ENTITIES												
Dallas County DC	802,161	\$215,247,997,940	\$164,158,531,709	804,627	\$229,252,905,570	\$175,072,583,521	2,466	\$14,004,907,630	\$10,914,031,812	0.31%	6.51%	6.65%
Dallas Co Community College DO	802,161	215,247,997,940	171,740,819,594	804,627	229,252,905,570	182,822,509,060	2,466	14,004,907,630	11,081,889,466	0.31%	6.51%	6.45%
Parkland Hospital PH	802,161	215,247,997,940	164,348,742,683	804,627	229,252,905,570	175,262,396,800	2,466	14,004,907,630	10,913,654,117	0.31%	6.51%	6.64%
CITIES												
Addison CA	5,981	\$3,891,854,780	\$3,490,007,898	5,982	\$4,224,866,150	\$3,805,580,841	1	\$333,011,390	\$315,573,143	0.02%	8.56%	9.04%
Batch Springs CB	8,430	747,311,400	650,463,965	8,488	798,502,870	676,413,707	58	51,191,470	25,949,742	0.69%	6.85%	3.99%
Carrollton CC	17,450	5,984,315,520	4,886,502,660	17,573	6,227,188,690	5,109,797,707	123	242,873,170	223,295,047	0.70%	4.06%	4.57%
Cedar Hill CH	18,535	2,986,140,250	2,621,913,221	18,622	3,180,698,310	2,770,326,583	87	194,558,060	148,413,362	0.47%	6.52%	5.66%
Cockrell Hill CL	1,198	95,230,070	87,948,846	1,192	95,335,410	88,010,621	(6)	105,340	61,775	-0.50%	0.11%	0.07%
Combine CM	412	14,785,640	11,534,944	417	14,581,660	11,293,005	5	(173,980)	(241,939)	1.21%	-1.18%	-2.10%
Coppell CO	14,127	6,204,843,340	5,064,594,087	14,340	6,825,915,270	5,514,944,382	213	621,071,930	450,350,295	1.51%	10.01%	8.89%
Dallas DA	376,898	107,789,432,150	82,286,415,886	377,442	114,944,584,370	87,754,676,369	544	7,155,152,220	5,488,280,483	0.14%	6.64%	6.65%
DeSoto DS	19,163	3,165,330,250	2,877,357,291	19,151	3,343,254,630	3,017,996,030	(12)	177,924,380	140,638,739	-0.06%	5.82%	4.89%
Duncanville DV	14,377	1,855,056,810	1,640,874,417	14,386	1,951,744,170	1,724,322,489	9	96,687,360	83,348,072	0.06%	5.21%	5.08%
Farmers Branch FB	12,385	4,823,794,640	3,845,391,617	12,346	5,306,748,980	4,216,240,665	(49)	482,954,340	370,849,048	-0.40%	10.01%	9.64%
Fariss FE	21	12,723,480	12,418,461	23	11,669,180	11,584,161	2	(854,300)	(854,300)	9.52%	-6.71%	-6.88%
Garland GA	74,511	12,458,437,170	10,033,298,135	74,677	12,882,904,890	10,426,453,486	166	424,467,720	393,155,351	0.22%	3.41%	3.92%
Glenn Heights GE	3,430	300,543,440	274,784,261	3,499	318,443,520	289,680,613	69	17,900,080	14,896,352	2.01%	5.96%	5.42%
Grand Prairie GP	42,806	5,967,098,830	4,655,034,962	42,879	6,351,839,250	4,977,173,443	73	384,740,420	322,138,481	0.17%	6.45%	6.92%
Grapevine GV	103	234,459,470	137,323,149	106	271,429,690	150,770,605	3	36,970,220	13,447,456	2.91%	15.77%	9.79%
Highland Park HP	3,815	5,652,583,970	4,598,788,373	3,804	6,119,678,350	4,924,436,786	(11)	467,094,380	325,648,413	-0.29%	8.26%	7.08%
Hutchins HU	1,991	404,883,000	256,747,348	2,044	443,978,860	283,614,296	53	39,093,860	26,866,948	2.66%	9.66%	10.46%
Irving IR	56,349	21,595,774,190	18,048,192,738	57,032	22,947,290,400	19,280,434,934	683	1,351,516,210	1,232,242,196	1.21%	6.26%	6.83%
Lancaster LA	15,079	1,759,546,550	1,468,815,516	15,108	1,949,523,630	1,641,866,054	29	189,977,080	173,050,538	0.19%	10.80%	11.78%
Lewisville LE	319	69,119,050	68,015,304	326	87,802,700	86,705,274	7	18,683,650	18,889,970	2.19%	27.03%	27.48%
Mesquite ME	43,852	6,729,456,730	5,604,479,341	43,857	7,050,361,780	5,878,713,588	5	320,905,050	274,234,247	0.01%	4.77%	4.89%
Odessa OD	189	26,301,030	22,585,567	192	26,856,700	22,807,418	3	555,670	241,851	1.59%	2.11%	1.07%
Richardson RI	27,480	7,508,136,950	6,638,294,619	27,481	7,900,837,320	6,987,343,111	1	392,700,370	349,048,482	0.00%	5.23%	5.26%
Rowlett RW	19,191	3,034,330,420	2,641,723,304	19,308	3,181,996,410	2,772,769,877	117	147,665,990	131,046,573	0.61%	4.87%	4.96%
Sachse SC	5,783	897,712,710	820,706,950	5,840	972,085,830	888,635,852	57	74,373,120	67,928,902	0.99%	8.28%	8.28%
Seapoville SJ	6,111	550,427,840	456,788,031	6,089	569,497,090	465,554,466	(22)	19,069,250	8,766,435	-0.36%	3.46%	1.92%
Sunnyvale SV	3,243	1,088,846,790	805,077,424	3,335	1,106,311,180	831,679,615	92	17,464,390	26,802,191	2.84%	1.60%	3.30%
University Park UP	7,972	8,738,832,180	5,899,777,154	7,997	9,462,112,780	6,346,970,328	25	723,280,600	449,193,174	0.31%	8.28%	7.61%
Wilmer WT	1,869	387,377,350	243,895,068	1,918	414,490,590	274,377,705	49	27,113,240	30,482,637	2.62%	7.00%	12.50%
Wylie WY	222	10,737,720	8,318,994	236	11,771,680	9,106,928	14	1,033,960	787,934	6.31%	9.63%	9.47%

COMPARISON OF THE 2013 CERTIFIED EVR DATED JULY 23, 2013 TO THE 2014 CERTIFIED EVR DATED JULY 23, 2014												
ENTITY and Entity Code	2013 CERTIFIED EVR GRAND TOTAL			2014 CERTIFIED EVR GRAND TOTAL			CHANGE IN GRAND TOTAL			PERCENTAGE CHANGE		
	Parcels	Market Value	Taxable Value	Parcels	Market Value	Taxable Value	Parcels	Market Value	Taxable Value	Parcels	Market Value	Taxable Value
SCHOOL DISTRICTS												
Carrollton-Farmers Branch ISD AS	32,226	\$13,903,693,900	\$12,076,665,412	32,522	\$14,927,123,730	\$12,958,173,134	296	\$1,023,429,830	\$881,507,722	0.92%	7.36%	7.30%
Cedar Hill ISD ES	19,248	3,006,282,520	2,547,691,918	19,341	3,204,244,520	2,703,686,732	93	197,962,000	156,194,814	0.48%	6.58%	6.13%
Coppell ISD OS	17,625	9,163,222,470	7,842,929,582	18,044	10,084,131,930	8,625,601,983	419	920,909,460	782,672,401	2.38%	10.05%	9.98%
Dallas ISD DS	354,880	101,678,682,090	80,040,860,095	355,360	108,611,640,310	85,633,556,319	480	6,932,958,220	5,592,896,224	0.14%	8.82%	6.99%
DeSoto ISD SS	20,588	2,512,735,500	2,093,189,363	20,652	2,669,882,780	2,216,234,188	64	157,147,280	123,044,825	0.31%	6.25%	5.88%
Duncanville ISD US	24,526	4,085,162,850	3,323,010,728	24,552	4,337,554,250	3,489,363,902	26	252,391,400	178,353,174	0.11%	6.18%	5.31%
Ferris ISD FS	228	21,732,730	19,061,981	227	20,730,940	17,984,526	1	(1,001,790)	(1,077,455)	0.44%	-4.61%	-5.65%
Garland ISD GS	94,852	15,798,093,950	13,263,807,841	95,223	16,467,791,270	13,889,150,942	371	669,697,320	625,343,101	0.39%	4.24%	4.71%
Grand Prairie ISD PS	41,380	6,324,071,580	4,851,988,920	41,467	6,690,692,690	5,231,038,054	87	366,621,110	379,048,134	0.21%	5.80%	7.81%
Grapevine-Colleyville ISD VS	153	1,842,444,470	185,250,018	173	1,837,352,630	248,356,707	20	(5,091,840)	63,106,689	13.07%	-0.28%	34.07%
Highland Park ISD HS	13,014	15,488,842,000	11,733,798,388	13,052	16,870,563,530	12,672,806,297	38	1,361,721,530	939,007,909	0.29%	6.92%	8.00%
Irving ISD IS	46,516	11,165,184,800	9,423,271,055	46,724	11,789,464,100	10,011,037,928	208	624,279,300	587,766,873	0.45%	5.58%	6.24%
Lancaster ISD LS	15,585	1,876,300,600	1,476,546,687	15,627	2,071,691,930	1,657,034,081	32	195,391,330	180,487,394	0.21%	10.41%	12.22%
Mesquite ISD MS	53,425	7,406,762,610	6,047,416,548	53,529	7,743,053,200	6,348,669,133	104	336,290,590	301,252,585	0.19%	4.54%	4.98%
Richardson ISD RS	69,445	19,844,254,200	16,731,152,951	69,524	20,772,012,010	17,532,434,454	79	927,757,810	801,281,503	0.11%	4.68%	4.79%
Sunnyvale ISD YS	3,256	1,137,588,940	870,397,624	3,348	1,155,052,240	886,943,540	92	17,463,300	16,545,916	2.83%	1.54%	1.90%
SPECIAL DISTRICTS												
Dallas County FCD #1 DD	511	\$360,859,160	\$275,545,720	522	\$413,378,430	\$344,410,803	11	\$52,519,270	\$68,865,083	2.15%	14.55%	24.99%
Dallas County URD DM	3,654	2,884,810,610	2,603,432,104	3,775	3,290,069,470	3,004,611,342	121	405,258,860	401,179,238	3.31%	14.05%	15.41%
Denton County LID #1 NL	83	34,419,980	29,118,544	88	37,980,170	32,183,255	5	3,560,190	3,064,711	8.02%	10.34%	10.52%
Denton County RUD #1 NR	7	5,448,860	179,307	7	5,691,760	152,827	0	242,900	(28,480)	0.00%	4.46%	-14.77%
Combined Denton LID & RUD NU	558	183,834,620	156,698,172	562	226,021,350	193,716,065	4	42,186,730	37,017,893	0.72%	22.95%	23.62%
Grand Prairie Metro URD GU	109	117,224,610	18,815,591	110	115,767,460	19,245,702	1	(1,457,150)	430,111	0.92%	-1.24%	2.29%
Irving FCD, Section I IF	284	297,326,230	271,297,891	295	303,871,330	275,663,705	1	6,545,100	4,365,814	0.34%	2.20%	1.81%
Irving FCD, Section III ID	4,754	1,711,178,040	1,495,515,409	4,882	1,786,837,960	1,560,530,999	128	75,659,920	65,015,590	2.69%	4.42%	4.35%
Lancaster MUD #1 LM	650	26,140,930	27,629,454	647	30,514,400	29,837,440	(3)	2,373,470	2,207,986	-0.46%	8.43%	7.99%
Northwest Dallas Co FCD NF	1,069	427,265,430	399,399,238	1,065	451,252,370	420,395,922	(4)	23,986,940	20,996,664	-0.37%	5.61%	5.26%
Valwood Improvement Authority FF	1,442	1,804,531,800	1,567,287,463	1,482	1,934,286,280	1,680,617,167	40	129,754,480	113,329,704	2.77%	7.18%	7.23%
Railroad Rolling Stock TX	3	2,403,190	2,403,190	3	15,138,490	15,138,490	0	12,735,300	12,735,300	0.00%	529.93%	529.93%

COMPARISON OF THE 2013 CERTIFIED EVR DATED JULY 23, 2013 TO THE 2014 CERTIFIED EVR DATED JULY 23, 2014												
ENTITY and Entity Code	2013 CERTIFIED EVR COMMERCIAL			2014 CERTIFIED EVR COMMERCIAL			CHANGE IN COMMERCIAL			PERCENTAGE CHANGE		
	Parcels	Market Value	Taxable Value	Parcels	Market Value	Taxable Value	Parcels	Market Value	Taxable Value	Parcels	Market Value	Taxable Value
COUNTYWIDE ENTITIES												
Dallas County DC	73,679	\$83,602,029,600	\$61,831,329,159	73,960	\$90,664,963,600	\$67,747,357,388	281	\$7,062,934,000	\$5,916,028,229	0.38%	8.45%	9.57%
Dallas Co Community College DO	73,679	83,602,029,600	62,180,434,500	73,960	90,664,963,600	68,049,412,011	281	7,062,934,000	5,868,977,511	0.38%	8.45%	9.44%
Parkland Hospital PH	73,679	83,602,029,600	61,970,862,223	73,960	90,664,963,600	67,868,008,425	281	7,062,934,000	5,897,147,202	0.38%	8.45%	9.52%
CITIES												
Addicks CA	688	\$2,650,413,510	\$2,384,084,768	687	\$2,883,896,920	\$2,610,879,851	(1)	\$233,483,410	\$226,795,083	-0.15%	8.81%	9.51%
Baich Springs CB	941	260,749,050	214,240,472	962	297,440,450	227,267,940	21	36,691,400	13,027,468	2.23%	14.07%	6.08%
Carrollton CC	1,767	2,466,400,640	2,118,770,024	1,771	2,625,987,180	2,250,894,175	4	159,586,540	132,124,151	0.23%	6.47%	8.24%
Cedar Hill CH	1,185	868,312,050	620,328,516	1,197	945,372,680	657,393,767	12	57,060,630	37,065,251	1.01%	6.42%	5.98%
Cockrell Hill CL	104	31,232,130	27,510,820	101	30,768,930	27,047,520	(3)	(463,300)	(463,300)	-2.88%	-1.48%	-1.68%
Comptche CM	73	2,554,510	816,788	75	2,611,720	816,587	2	57,210	(201)	2.74%	2.24%	-0.02%
Coppell CO	955	1,637,293,630	1,248,887,993	1,051	1,896,899,260	1,457,791,871	96	259,605,630	208,903,878	10.05%	15.86%	16.73%
Dallas DA	38,886	45,901,702,160	32,873,389,829	38,998	49,875,105,670	36,170,869,380	112	3,973,403,510	3,297,479,531	0.29%	8.66%	10.03%
DeSoto DS	1,274	813,172,930	658,219,117	1,278	855,078,600	685,333,173	4	41,905,670	29,114,058	0.31%	5.15%	4.44%
Duncanville DV	1,108	518,946,930	400,373,951	1,035	552,358,490	428,867,249	(71)	33,408,560	28,493,298	-6.42%	6.44%	7.12%
Farmers Branch FB	1,228	2,500,245,200	2,074,410,363	1,227	2,811,101,750	2,319,382,274	(1)	310,856,550	244,971,911	-0.08%	12.43%	11.81%
Ferris FE	15	5,283,300	4,978,281	15	5,241,330	4,938,311	0	(41,970)	(41,970)	0.00%	-0.79%	-0.84%
Garland GG	4,660	3,807,436,490	2,921,228,742	4,673	4,001,264,660	3,070,109,267	13	193,828,170	148,880,525	0.28%	5.09%	5.10%
Glenn Heights GE	197	33,153,150	17,774,306	196	33,405,690	18,477,751	(1)	252,540	703,445	-0.51%	0.76%	3.96%
Grand Prairie GP	4,242	1,807,332,080	1,182,717,197	4,258	1,964,644,110	1,286,446,062	16	157,312,030	103,728,865	0.38%	8.70%	8.77%
Grapevine GV	26	79,241,710	83,033,989	28	88,204,530	71,349,089	2	8,962,820	8,315,100	7.69%	11.31%	13.19%
Highland Park HP	80	359,372,250	230,159,836	80	389,788,340	251,919,494	0	30,394,090	21,759,658	0.00%	8.46%	9.45%
Hutchins HU	388	183,774,570	116,737,843	395	218,921,950	143,925,679	7	35,147,380	27,187,836	1.80%	19.13%	23.29%
Irving IR	5,513	10,637,647,880	8,379,010,336	5,549	11,520,144,770	9,221,703,637	36	882,496,890	842,693,301	0.65%	8.30%	10.06%
Lancaster LA	1,583	541,423,240	375,726,809	1,575	634,753,180	468,627,012	12	93,329,940	91,100,203	0.77%	17.24%	24.25%
Lewisville LE	10	28,294,330	27,999,919	10	29,694,360	29,399,949	0	1,400,030	1,400,030	0.00%	4.85%	5.00%
Mesquite ME	2,801	2,469,829,290	1,898,822,991	2,817	2,595,609,510	2,012,408,970	16	125,780,220	115,785,979	0.62%	5.09%	6.10%
Odessa OD	23	1,857,270	656,757	23	1,857,270	481,105	0	0	(175,652)	0.00%	0.00%	-26.75%
Richardson RI	1,604	2,918,630,030	2,378,016,712	1,599	3,135,686,350	2,588,403,612	(5)	216,856,320	210,386,900	-0.31%	7.43%	8.85%
Rowlett RW	1,013	489,961,960	326,133,353	1,013	484,537,100	349,820,173	0	15,575,140	23,686,820	0.00%	3.32%	7.26%
Sachse SA	308	95,201,960	57,301,799	316	113,395,250	74,454,728	8	18,193,290	17,152,929	2.60%	19.11%	29.93%
Seggsville SS	784	152,177,610	109,879,922	770	161,478,120	114,122,510	(14)	9,300,510	4,242,588	-1.79%	6.11%	3.86%
Sunnyvale SV	615	325,218,610	193,696,088	619	320,809,450	190,262,331	4	(4,407,160)	(3,433,737)	0.65%	-1.36%	-1.77%
University Park UP	315	1,666,485,480	358,307,337	313	1,806,314,070	383,335,324	(2)	139,828,590	25,027,967	-0.63%	8.39%	6.99%
Wilmer WI	233	198,286,950	83,247,705	236	230,654,400	118,965,781	3	34,367,450	35,718,056	1.29%	17.51%	42.91%
Wylie WY	16	4,573,610	2,402,244	16	5,071,970	2,811,658	0	498,360	209,414	0.00%	10.90%	8.72%

COMPARISON OF THE 2013 CERTIFIED EVR DATED JULY 23, 2013 TO THE 2014 CERTIFIED EVR DATED JULY 23, 2014												
ENTITY and Entity Code	2013 CERTIFIED EVR COMMERCIAL			2014 CERTIFIED EVR COMMERCIAL			CHANGE IN COMMERCIAL			PERCENTAGE CHANGE		
	Parcels	Market Value	Taxable Value	Parcels	Market Value	Taxable Value	Parcels	Market Value	Taxable Value	Parcels	Market Value	Taxable Value
SCHOOL DISTRICTS												
Carrollton-Farmers Branch ISD AS	3,475	\$6,948,227,750	\$6,034,522,042	3,465	\$7,614,003,100	\$6,577,350,165	(10)	\$667,775,350	\$542,828,123	-0.29%	9.61%	9.00%
Cedar Hill ISD ES	1,252	869,833,430	617,377,657	1,270	924,662,870	653,908,465	18	54,829,440	36,531,828	1.44%	6.30%	5.92%
Coppell ISD OS	1,335	3,076,776,650	2,636,396,872	1,443	3,487,992,960	3,009,095,241	108	411,216,310	372,698,369	8.09%	13.37%	14.14%
Dallas ISD DS	39,590	45,428,398,270	33,210,609,987	39,691	49,386,021,110	36,598,495,511	101	3,957,622,840	3,387,885,524	0.26%	8.71%	10.20%
DeSoto ISD SS	1,113	486,488,300	349,060,539	1,114	514,941,790	370,507,252	1	28,453,490	21,446,713	0.09%	5.85%	6.14%
Duncanville ISD US	2,190	1,242,803,450	887,805,557	2,125	1,346,504,960	963,435,942	(65)	103,701,510	75,830,385	-2.97%	8.34%	8.54%
Ferris ISD FS	97	9,135,600	6,906,251	97	9,173,070	6,940,880	0	37,470	34,629	0.00%	0.41%	0.50%
Garland ISD GS	6,074	4,366,481,800	3,301,576,812	6,099	4,596,551,430	3,484,890,967	25	230,069,630	193,314,155	0.41%	5.27%	5.55%
Grand Prairie ISD PS	4,169	1,912,476,850	1,298,468,521	4,184	2,094,886,770	1,446,257,240	15	182,409,920	147,788,719	0.36%	9.54%	11.38%
Grapevine-Colleyville ISD VS	18	556,885,390	1,013,790	18	556,503,930	681,640	0	(381,490)	(332,150)	0.00%	-0.07%	-32.76%
Highland Park ISD HS	478	2,768,530,200	1,270,591,971	477	3,089,012,350	1,413,966,728	(1)	320,482,150	143,374,755	-0.21%	11.58%	11.28%
Irving ISD IS	4,951	5,347,631,450	4,064,363,287	4,986	5,781,573,390	4,468,192,603	35	433,941,940	403,829,316	0.71%	8.11%	9.94%
Lancaster ISD LS	1,735	608,305,050	408,281,757	1,748	705,222,900	501,038,909	11	96,917,850	94,747,152	0.63%	15.93%	23.32%
Mesquite ISD MS	3,239	2,641,659,100	2,029,157,028	3,268	2,766,728,930	2,142,968,339	29	125,069,830	113,911,311	0.90%	4.73%	5.61%
Richardson ISD RS	3,372	6,974,119,440	5,778,375,771	3,380	7,422,252,470	6,194,616,482	8	448,133,030	416,240,711	0.24%	6.43%	7.20%
Sunnyvale ISD YS	628	373,636,210	228,590,525	632	369,229,050	221,732,627	4	(4,407,160)	(6,857,898)	0.64%	-1.18%	-3.00%
SPECIAL DISTRICTS												
Dallas County FCD #1 DD	154	\$211,052,520	\$179,727,174	156	\$251,130,620	\$219,573,965	2	\$40,078,100	\$39,846,791	1.30%	18.99%	22.17%
Dallas County URD DM	482	1,954,294,210	1,748,602,401	489	2,209,713,880	2,003,446,410	17	255,419,670	254,844,009	3.53%	13.07%	14.57%
Denton County LID #1 NL	11	12,917,040	11,478,440	11	14,025,580	12,586,980	0	1,108,540	1,108,540	0.00%	8.58%	9.66%
Denton County RUD #1 NR	5	5,237,930	2,973	5	5,507,310	2,973	0	269,380	0	0.00%	5.14%	0.00%
Combined Denton LID & RUD NU	29	53,398,160	47,019,460	26	64,203,320	57,824,100	(1)	10,805,160	10,804,640	-3.45%	20.24%	22.98%
Grand Prairie Metro URD GU	50	100,860,690	6,291,560	50	98,958,270	6,437,940	0	(1,902,420)	146,380	0.00%	-1.89%	2.33%
Irving FCD, Section I IF	98	109,636,890	108,164,610	99	115,758,020	114,254,390	1	6,121,130	6,089,780	1.02%	5.58%	5.63%
Irving FCD, Section III ID	212	741,109,700	681,720,339	207	762,679,260	704,305,399	(5)	21,569,580	22,585,080	-2.36%	2.91%	3.31%
Lancaster MUD #1 LM	14	500,980	128,104	11	648,250	130,084	(3)	147,280	1,980	-21.43%	29.40%	1.55%
Northwest Dallas Co FCD NF	41	127,700,330	100,317,240	42	131,871,220	104,488,080	1	4,170,890	4,170,840	2.44%	3.27%	4.16%
Valwood Improvement Authority FF	456	895,399,600	833,559,945	457	827,517,990	864,331,121	1	32,118,390	30,771,176	0.22%	3.59%	3.69%
Railroad Rolling Stock TX	0	0	0	0	0	0	0	0	0	N.A.	N.A.	N.A.

COMPARISON OF THE 2013 CERTIFIED EVR DATED JULY 23, 2013 TO THE 2014 CERTIFIED EVR DATED JULY 23, 2014												
ENTITY and Entity Code	2013 CERTIFIED EVR BPP			2014 CERTIFIED EVR BPP			CHANGE IN BPP			PERCENTAGE CHANGE		
	Parcels	Market Value	Taxable Value	Parcels	Market Value	Taxable Value	Parcels	Market Value	Taxable Value	Parcels	Market Value	Taxable Value
COUNTYWIDE ENTITIES												
Dallas County DC	84,540	\$31,732,599,080	\$25,905,574,270	85,545	\$32,644,515,330	\$26,653,450,657	1,005	\$911,916,250	\$747,876,387	1.19%	2.87%	2.89%
Dallas Co Community College DO	84,540	31,732,599,080	31,408,900,714	85,545	32,644,515,330	32,299,794,873	1,005	911,916,250	890,894,159	1.19%	2.87%	2.84%
Parkland Hospital PH	84,540	31,732,599,080	25,955,734,680	85,545	32,644,515,330	26,722,631,899	1,005	911,916,250	766,897,219	1.19%	2.87%	2.95%
CITIES												
Addicks CA	2,943	\$621,418,790	\$615,408,676	2,946	\$685,963,840	\$679,718,331	3	\$64,545,050	\$64,309,855	0.10%	10.39%	10.45%
Balch Springs CB	725	97,532,490	95,619,346	764	99,843,220	98,140,957	39	2,310,730	2,521,611	5.38%	2.37%	2.64%
Carrollton CC	3,424	1,897,381,190	1,564,472,584	3,495	1,919,261,440	1,611,023,899	71	21,880,250	46,551,115	2.07%	1.15%	2.98%
Cedar Hill CH	1,187	268,814,330	258,236,360	1,217	271,181,560	261,840,329	30	2,367,230	3,603,969	2.53%	0.88%	1.40%
Cockrell Hill CL	164	7,683,380	7,687,440	163	8,038,460	8,022,910	(1)	355,080	355,470	-0.61%	4.62%	4.64%
Combina OM	14	1,323,630	1,139,850	15	1,087,660	903,680	1	(236,170)	(236,170)	7.14%	-17.84%	-20.72%
Coppell CO	1,447	1,291,372,960	783,208,224	1,458	1,451,938,770	851,095,108	9	160,563,810	67,886,884	0.62%	12.43%	8.67%
Dallas DA	46,831	14,573,548,200	12,820,205,092	47,445	14,648,642,610	12,809,535,221	614	75,094,410	(10,669,871)	1.31%	0.52%	-0.08%
DeSoto CS	1,266	474,673,150	474,468,022	1,255	508,066,650	507,665,624	(11)	33,413,500	33,197,602	-0.87%	7.04%	7.00%
Duncanville CV	1,327	174,909,740	172,010,338	1,394	190,548,470	187,143,293	67	15,638,730	15,132,957	5.05%	8.94%	8.80%
Farmers Branch CF	3,086	1,151,040,340	938,469,553	3,040	1,275,747,640	1,025,461,284	(46)	124,707,300	86,991,731	-1.49%	10.83%	9.27%
Ferris FE	6	7,440,180	7,440,180	8	6,627,850	6,627,850	2	(812,330)	(812,330)	33.33%	-10.92%	-10.92%
Garland OG	5,623	1,750,978,940	1,327,103,344	5,619	1,769,184,020	1,401,321,598	(4)	17,205,080	74,218,254	-0.07%	0.98%	5.59%
Glenn Heights OE	73	14,511,200	14,501,800	87	15,609,420	15,599,890	14	1,098,220	1,098,090	19.18%	7.57%	7.57%
Grand Prairie GP	2,797	1,131,374,090	820,344,248	2,805	1,240,164,650	940,676,482	8	108,790,560	120,332,236	0.29%	9.62%	14.67%
Grapevine GV	77	155,217,760	74,289,160	78	183,225,160	79,421,516	1	28,007,400	5,132,356	1.30%	18.04%	6.91%
Highland Park TH	338	72,506,290	72,225,940	322	79,298,850	79,018,740	(14)	6,792,560	6,792,800	-4.17%	9.37%	9.40%
Hutchins CU	275	163,920,240	88,752,153	272	167,917,980	88,429,342	(3)	3,997,740	(322,811)	-1.06%	2.44%	-0.36%
Irving CI	7,824	4,779,855,850	4,701,678,087	7,944	4,878,982,600	4,793,763,921	120	99,126,750	92,085,834	1.53%	2.07%	1.96%
Lancaster CN	791	335,544,230	279,485,192	813	377,978,480	321,175,960	22	42,434,250	41,890,768	2.78%	12.85%	14.92%
Lewisville LE	10	1,355,120	1,355,120	16	18,587,420	18,587,420	6	17,232,300	17,232,300	60.00%	1271.64%	1271.64%
Mesquite CM	3,074	867,926,160	747,942,079	3,066	922,659,800	798,909,409	(8)	54,733,640	50,967,330	-0.26%	6.31%	6.81%
Ovilla OV	4	281,510	281,510	7	300,990	300,990	3	19,480	19,480	75.00%	6.92%	6.92%
Richardson CR	4,415	1,236,508,350	1,232,815,188	4,421	1,293,159,970	1,290,371,669	6	56,651,620	57,556,481	0.14%	4.58%	4.67%
Rowlett CW	926	142,213,970	140,379,006	929	151,180,300	148,944,255	3	8,976,330	8,565,249	0.32%	6.31%	6.10%
Sachse SK	255	25,961,710	24,573,077	266	27,731,560	27,706,050	11	1,769,850	3,132,973	4.31%	6.82%	12.75%
Seagoville SJ	431	90,499,730	83,990,621	432	87,749,330	80,330,183	1	(2,750,400)	(3,860,438)	0.23%	-3.04%	-4.36%
Sunnyvale TS	421	232,716,580	109,336,167	433	218,121,640	109,246,753	12	(14,594,940)	(89,414)	2.85%	-6.27%	-0.08%
University Park UQ	757	75,369,540	75,275,120	772	81,981,600	81,887,150	15	6,612,060	6,612,030	1.96%	8.77%	8.78%
Wilmer CT	141	135,233,610	108,791,319	141	124,225,200	99,610,204	0	(11,008,410)	(9,181,115)	0.00%	-8.14%	-8.44%
Wylie WY	9	468,270	468,270	13	542,800	542,800	4	74,530	74,530	44.44%	15.92%	15.92%

COMPARISON OF THE 2013 CERTIFIED EVR DATED JULY 23, 2013 TO THE 2014 CERTIFIED EVR DATED JULY 23, 2014												
ENTITY and Entity Code	2013 CERTIFIED EVR BPP			2014 CERTIFIED EVR BPP			CHANGE IN BPP			PERCENTAGE CHANGE		
	Parcels	Market Value	Taxable Value	Parcels	Market Value	Taxable Value	Parcels	Market Value	Taxable Value	Parcels	Market Value	Taxable Value
SCHOOL DISTRICTS												
Carrollton-Farmers Branch ISD AS	5,693	\$2,965,131,570	\$2,358,965,073	5,774	\$3,070,087,030	\$2,459,032,217	61	\$104,955,460	\$99,067,144	1.42%	3.54%	4.20%
Cedar Hill ISD ES	1,168	258,561,800	247,920,160	1,199	260,002,720	250,597,619	31	1,440,920	2,877,459	2.65%	0.56%	1.08%
Coppell ISD OS	2,205	2,244,766,130	1,558,413,913	2,211	2,503,422,210	1,732,627,096	6	258,656,080	176,213,183	0.27%	11.52%	11.32%
Dallas ISD OS	46,828	14,544,545,590	12,877,737,444	47,286	14,755,620,720	12,927,497,318	438	211,075,130	49,759,874	0.94%	1.45%	0.39%
DeSoto ISD SS	906	122,366,650	121,633,755	913	137,265,630	135,315,679	7	14,898,980	13,681,924	0.77%	12.18%	11.25%
Duncanville ISD US	1,836	758,868,860	640,063,710	1,916	809,824,810	655,798,203	80	50,955,830	15,734,493	4.36%	6.71%	2.46%
Ferris ISD FS	15	8,702,220	8,702,220	16	7,733,530	7,733,530	1	(968,690)	(968,690)	6.67%	-11.13%	-11.13%
Garland ISD GS	6,403	1,901,121,140	1,479,720,043	6,435	1,953,899,800	1,568,520,092	32	52,778,460	88,800,049	0.50%	2.78%	6.00%
Grand Prairie ISD PS	2,838	1,459,583,490	1,016,528,460	2,857	1,529,578,270	1,146,781,838	19	69,994,780	130,253,378	0.67%	4.80%	12.61%
Grapevine-Colleyville ISD VS	135	1,285,559,080	184,236,228	155	1,280,848,700	247,675,067	20	(4,710,380)	63,438,839	14.81%	-0.37%	34.43%
Highland Park ISD HS	1,824	226,550,750	226,460,880	1,847	248,026,740	247,929,320	23	21,475,990	21,468,440	1.26%	9.48%	9.48%
Irving ISD IS	5,605	1,834,744,980	1,821,927,345	5,660	1,865,081,550	1,852,219,709	75	30,336,570	30,292,364	1.34%	1.65%	1.66%
Lancaster ISD LS	785	348,614,360	292,555,202	809	390,469,370	333,666,840	24	41,855,010	41,111,438	3.06%	12.01%	14.05%
Mesquite ISD MS	3,403	884,393,870	784,412,582	3,437	935,896,270	833,980,083	34	51,504,400	49,567,501	1.00%	5.82%	6.32%
Richardson ISD RS	9,232	2,655,747,270	2,370,749,914	9,300	2,678,092,090	2,383,607,908	68	22,344,820	12,857,994	0.74%	0.84%	0.54%
Sunnyvale ISD YS	421	233,039,130	140,583,410	433	218,443,100	133,872,282	12	(14,596,030)	(6,711,128)	2.85%	-6.26%	-4.77%
SPECIAL DISTRICTS												
Dallas County FCD #1 DD	228	\$146,051,990	\$92,565,674	233	\$158,524,170	\$121,526,412	5	\$12,472,180	\$28,960,738	2.19%	8.54%	31.29%
Dallas County URD DM	943	354,619,490	280,615,707	969	368,074,540	290,967,761	26	13,455,050	10,352,054	2.78%	3.79%	3.69%
Denton County LID #1 NL	24	1,471,290	1,471,290	29	1,652,290	1,652,290	\$	181,000	181,000	20.83%	12.30%	12.30%
Denton County RUD #1 NR	1	37,950	37,950	1	11,470	11,470	0	(26,480)	(26,480)	0.00%	-69.78%	-69.78%
Combined Denton LID & RUD NU	37	7,224,310	7,223,910	42	26,128,100	26,092,060	\$	18,903,790	18,868,150	13.51%	261.67%	261.19%
Grand Prairie Metro URD GU	59	16,363,920	12,524,031	60	16,809,190	12,807,762	1	445,270	283,731	1.69%	2.72%	2.27%
Irving FCD, Section I IF	196	187,669,340	163,133,281	196	188,113,310	161,409,315	0	423,970	(1,723,966)	0.00%	0.23%	-1.06%
Irving FCD, Section III ID	368	35,462,600	35,458,410	374	36,888,630	36,673,550	6	1,226,030	1,215,140	1.63%	3.46%	3.43%
Lancaster MUD #1 LM	1	490	490	1	490	490	0	0	0	0.00%	0.00%	0.00%
Northwest Dallas Co FCD NF	119	7,182,840	7,159,830	114	6,365,440	6,342,090	(5)	(817,400)	(817,540)	-4.20%	-11.38%	-11.42%
Valwood Improvement Authority FF	986	909,132,200	733,727,518	1,025	1,006,768,300	816,286,046	39	97,636,100	82,558,528	3.96%	10.74%	11.25%
Railroad Rolling Stock TX	3	2,403,190	2,403,190	3	15,138,490	15,138,490	0	12,735,300	12,735,300	0.00%	529.93%	529.93%

COMPARISON OF THE 2013 CERTIFIED EVR DATED JULY 23, 2013 TO THE 2014 CERTIFIED EVR DATED JULY 23, 2014													
ENTITY and Entity Code		2013 CERTIFIED EVR RESIDENTIAL			2014 CERTIFIED EVR RESIDENTIAL			CHANGE IN RESIDENTIAL			PERCENTAGE CHANGE		
		Parcels	Market Value	Taxable Value	Parcels	Market Value	Taxable Value	Parcels	Market Value	Taxable Value	Parcels	Market Value	Taxable Value
COUNTYWIDE ENTITIES													
Dallas County	DC	643,942	\$99,913,369,260	\$76,421,628,280	645,122	\$105,943,426,640	\$80,671,755,476	1,180	\$6,030,057,380	\$4,250,127,196	0.18%	6.04%	5.56%
Dallas Co Community College	DO	643,942	99,913,369,260	78,151,284,380	645,122	105,943,426,640	82,473,302,176	1,180	6,030,057,380	4,322,017,796	0.18%	6.04%	5.53%
Parkland Hospital	PH	643,942	99,913,369,260	76,422,145,780	645,122	105,943,426,640	80,671,755,476	1,180	6,030,057,380	4,249,608,696	0.18%	6.04%	5.56%
CITIES													
Addison	CA	2,350	\$619,822,460	\$490,514,254	2,349	\$654,805,390	\$514,982,659	(1)	\$34,982,930	\$24,468,405	-0.04%	5.64%	4.99%
Balch Springs	CB	6,764	389,029,860	340,604,147	6,762	401,219,200	351,004,810	(2)	12,189,340	10,400,663	-0.03%	3.13%	3.05%
Carrollton	CC	12,259	1,620,533,690	1,203,260,052	12,307	1,681,940,070	1,247,879,633	48	61,406,380	44,619,781	0.39%	3.79%	3.71%
Cedar Hill	CH	16,163	1,829,013,870	1,743,348,345	16,208	1,964,144,070	1,851,092,487	45	135,130,200	107,744,142	0.28%	7.39%	6.18%
Cockrell Hill	CL	930	56,314,560	52,770,586	929	56,528,120	52,940,191	(2)	213,560	169,805	-0.22%	0.38%	0.32%
Combine	CM	325	10,887,300	9,578,326	327	10,892,280	9,572,756	2	4,980	(5,566)	0.62%	0.05%	-0.06%
Coppell	CO	11,725	3,276,176,750	3,032,497,870	11,833	3,477,079,240	3,206,057,403	108	200,902,490	173,559,533	0.92%	6.13%	5.72%
Dallas	DA	291,181	47,314,181,790	36,592,820,965	290,999	50,420,836,090	38,774,271,788	(182)	3,106,654,300	2,181,450,823	-0.06%	6.57%	5.96%
DeSoto	CS	16,623	1,877,484,170	1,746,670,152	16,618	1,980,089,380	1,824,987,233	(5)	102,605,210	78,327,081	-0.03%	5.47%	4.48%
Duncanville	CV	11,944	1,161,200,140	1,068,590,130	11,957	1,208,839,210	1,108,311,947	13	47,639,070	39,721,817	0.11%	4.10%	3.72%
Farmers Branch	CF	8,081	1,172,509,100	832,511,701	8,079	1,219,899,590	871,397,107	(2)	47,390,490	38,885,406	-0.02%	4.04%	4.67%
Ferris	FE	0	0	0	0	0	0	0	0	0	N.A.	N.A.	N.A.
Garland	CG	64,228	6,900,021,740	5,784,966,049	64,385	7,113,456,210	5,955,022,621	157	213,434,470	170,056,572	0.24%	3.09%	2.94%
Glenn Heights	CE	3,160	252,879,090	242,508,155	3,216	269,428,410	255,602,972	56	16,549,320	13,094,817	1.77%	6.54%	5.40%
Grand Prairie	CP	35,767	3,028,382,680	2,851,973,519	35,816	3,147,030,490	2,750,050,899	49	118,637,830	98,077,380	0.14%	3.92%	3.70%
Grapevine	GV	0	0	0	0	0	0	0	0	0	N.A.	N.A.	N.A.
Highland Park	TH	3,399	5,220,705,430	4,296,402,597	3,402	5,650,613,160	4,593,498,552	3	429,907,730	297,095,955	0.09%	8.23%	6.91%
Hutchins	HU	1,328	57,188,190	51,257,352	1,377	57,136,930	51,259,275	49	(51,280)	1,923	3.69%	-0.09%	0.00%
Irving	CI	43,012	6,178,270,460	4,967,504,315	43,539	6,548,163,030	5,264,967,376	527	369,892,570	297,463,061	1.23%	5.99%	5.99%
Lancaster	CN	12,725	882,579,080	813,603,515	12,720	936,791,970	853,863,082	(5)	54,212,890	40,259,567	-0.04%	6.14%	4.95%
Lewisville	LE	299	39,469,600	38,660,265	300	39,520,920	38,717,905	1	51,320	57,640	0.33%	0.13%	0.15%
Mesquite	CM	38,177	3,391,701,280	2,959,914,271	38,174	3,532,092,470	3,067,395,209	(3)	140,391,190	107,480,938	-0.01%	4.14%	3.63%
Ovilia	OV	162	24,162,250	21,827,300	162	24,698,440	22,025,323	0	536,190	398,023	0.00%	2.22%	1.84%
Richardson	CR	21,461	3,352,798,570	3,027,462,719	21,461	3,471,991,000	3,108,567,830	0	119,192,430	81,105,111	0.00%	3.56%	2.68%
Rowlett	CW	17,252	2,423,154,490	2,175,210,945	17,366	2,546,269,010	2,274,005,449	114	123,114,520	98,794,504	0.86%	5.08%	4.54%
Sachse	CK	5,220	776,549,040	738,832,074	5,258	830,959,020	786,475,074	38	54,409,980	47,643,000	0.73%	7.01%	6.45%
Seagoville	CJ	4,886	307,750,500	262,917,488	4,887	320,269,840	271,101,773	(8)	12,519,140	8,184,285	-0.18%	4.07%	3.11%
Sunnyvale	TS	2,207	530,913,600	502,045,189	2,263	567,380,090	532,170,531	76	36,466,490	30,125,342	3.44%	6.67%	6.00%
University Park	CQ	6,900	6,996,977,160	5,466,194,697	6,912	7,573,617,110	5,883,747,854	12	576,839,950	417,553,157	0.17%	8.24%	7.64%
Wilder	CT	1,495	55,856,790	51,856,044	1,541	59,610,990	55,801,740	46	3,754,200	3,945,696	3.08%	6.72%	7.61%
Wylie	WY	197	5,695,840	5,448,480	207	6,156,910	5,952,470	10	461,070	503,990	5.08%	8.09%	9.25%

COMPARISON OF THE 2013 CERTIFIED EVR DATED JULY 23, 2013 TO THE 2014 CERTIFIED EVR DATED JULY 23, 2014													
ENTITY and Entity Code		2013 CERTIFIED EVR RESIDENTIAL			2014 CERTIFIED EVR RESIDENTIAL			CHANGE IN RESIDENTIAL			PERCENTAGE CHANGE		
		Parcels	Market Value	Taxable Value	Parcels	Market Value	Taxable Value	Parcels	Market Value	Taxable Value	Parcels	Market Value	Taxable Value
SCHOOL DISTRICTS													
Carrollton-Farmers Branch ISD	AS	23,058	\$3,992,334,580	\$3,682,178,297	23,283	\$4,243,033,800	\$3,921,790,752	225	\$250,699,020	\$239,612,455	0.96%	6.28%	6.51%
Cedar Hill ISD	ES	16,828	1,877,887,290	1,682,394,101	16,872	2,019,578,930	1,799,379,628	44	141,691,640	116,985,527	0.26%	7.55%	6.95%
Coppell ISD	OS	14,085	3,841,679,690	3,650,118,797	14,390	4,092,716,760	3,883,879,646	305	251,037,070	233,760,849	2.17%	6.53%	6.40%
Dallas ISD	DS	268,462	41,705,736,230	33,952,512,664	268,403	44,469,998,480	36,107,563,490	(59)	2,764,260,250	2,155,050,826	-0.02%	6.63%	6.35%
DeSoto ISD	SS	18,589	1,903,880,550	1,622,495,069	18,625	2,017,675,360	1,710,411,257	58	113,794,810	87,916,188	0.30%	5.98%	5.42%
Duncanville ISD	US	20,500	2,063,490,420	1,795,341,461	20,511	2,181,224,480	1,880,129,757	11	97,734,060	84,788,296	0.05%	4.69%	4.72%
Ferris ISD	FS	114	3,894,910	3,453,510	114	3,824,340	3,310,118	0	(70,570)	(143,394)	0.00%	-1.81%	-4.15%
Garland ISD	GS	82,375	9,530,491,010	8,482,510,996	82,689	9,917,340,240	8,835,739,883	314	386,849,230	353,228,897	0.38%	4.06%	4.16%
Grand Prairie ISD	PS	34,373	2,952,011,240	2,536,992,939	34,426	3,066,227,650	2,637,998,976	53	114,216,410	101,006,037	0.15%	3.87%	3.98%
Grapevine-Colleyville ISD	VS	0	0	0	0	0	0	0	0	0	N.A.	N.A.	N.A.
Highland Park ISD	HS	10,712	12,493,761,050	10,236,745,537	10,728	13,533,524,440	11,010,910,251	16	1,039,763,390	774,164,714	0.15%	8.32%	7.56%
Irving ISD	IS	35,960	3,982,608,370	3,538,980,423	36,058	4,142,809,160	3,690,625,616	98	160,000,790	153,645,193	0.27%	4.02%	4.34%
Lancaster ISD	LS	13,075	919,381,190	777,699,728	13,072	975,999,660	822,328,532	(3)	56,618,470	44,628,804	-0.02%	6.16%	5.74%
Mesquite ISD	MS	46,783	3,880,709,640	3,233,846,938	46,824	4,040,426,000	3,371,720,711	41	159,716,360	137,873,773	0.09%	4.12%	4.26%
Richardson ISD	RS	56,841	10,214,387,490	8,582,027,286	56,844	10,671,667,450	8,954,210,064	3	457,279,960	372,182,798	0.01%	4.48%	4.34%
Sunnyvale ISD	YS	2,207	530,913,600	501,223,689	2,283	567,380,090	531,338,631	76	36,466,490	30,114,942	3.44%	6.87%	6.01%
SPECIAL DISTRICTS													
Dallas County FCD #1	DD	129	\$3,754,850	\$3,252,872	133	\$3,723,640	\$3,310,426	4	(\$31,010)	\$57,554	3.10%	-0.83%	1.77%
Dallas County URD	DM	2,229	575,896,910	574,213,996	2,307	712,281,050	710,197,171	78	136,384,140	135,983,175	3.50%	23.68%	23.68%
Denton County LID #1	NL	48	20,031,650	16,168,814	48	22,302,300	17,943,985	0	2,270,650	1,775,171	0.00%	11.34%	10.98%
Denton County RUD #1	NR	1	172,980	138,384	1	172,980	138,384	0	0	0	0.00%	0.00%	0.00%
Combined Denton LID & RUD	NU	492	123,212,150	102,454,802	492	135,689,930	109,799,905	0	12,477,780	7,345,103	0.00%	10.13%	7.17%
Grand Prairie Metro URD	GU	0	0	0	0	0	0	0	0	0	N.A.	N.A.	N.A.
Irving FCD, Section I	IF	0	0	0	0	0	0	0	0	0	N.A.	N.A.	N.A.
Irving FCD, Section III	ID	4,174	934,605,740	778,338,860	4,301	987,470,070	819,552,050	127	52,864,330	41,215,390	3.04%	5.66%	5.30%
Lancaster MUD #1	LM	635	27,639,480	27,500,880	635	29,865,660	29,706,866	0	2,226,180	2,206,006	0.00%	8.05%	8.02%
Northwest Dallas Co FCD	NF	909	282,382,260	291,922,368	909	313,015,710	309,565,752	0	20,633,450	17,643,384	0.00%	7.06%	6.04%
Valwood Improvement Authority	FF	0	0	0	0	0	0	0	0	0	N.A.	N.A.	N.A.
Railroad Rolling Stock	TX	0	0	0	0	0	0	0	0	0	N.A.	N.A.	N.A.



Legislation Details (With Text)

File #:	14-2346	Version:	1	Name:	Recognition of service to the for City for Ms. Lesley Pettengill.
Type:	Agenda Item	Status:		Status:	Agenda Ready
File created:	7/28/2014	In control:		In control:	City Council
On agenda:	8/4/2014	Final action:		Final action:	
Title:	Recognition of service to the City for Ms. Lesley Pettengill.				
	Executive Summary Ms. Pettengill has resigned her seat on the the Animal Shelter Advisory Committee, and this item is to recognize her service to the City.				

Sponsors:

Indexes:

Code sections:

Attachments: [L. Pettengill recognition..pdf](#)

Date	Ver.	Action By	Action	Result
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Title

Recognition of service to the City for Ms. Lesley Pettengill.

Executive Summary

Ms. Pettengill has resigned her seat on the the Animal Shelter Advisory Committee, and this item is to recognize her service to the City.

Background

Ms. Pettengill has served recently on the Animal Shelter Advisory Committee. She resigned her seat because she has moved out of town and the distance make attendance at meeting difficult.

Policy Considerations

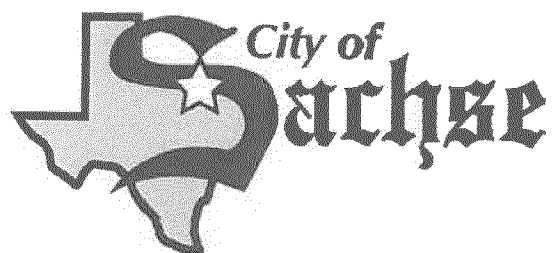
None.

Budgetary Considerations

None.

Staff Recommendations

Recognition of service to the City for Ms. Pettengill.



CERTIFICATE OF APPRECIATION

IN THE NAME AND BY THE AUTHORITY

OF THE CITY OF SACHSE, TEXAS

is presented to

LESLEY PETTENGILL

In grateful recognition of Outstanding
Public Service faithfully rendered to the
City of Sachse

**ANIMAL SHELTER
ADVISORY COMMITTEE
2008 – 2014**

**PRESENTED BY:
MAYOR, CITY COUNCIL AND STAFF
OF THE CITY OF SACHSE, TEXAS
AUGUST 4, 2014**



Legislation Details (With Text)

File #: 14-2339 **Version:** 1 **Name:** 2014-2015 Budget Receipt
Type: Agenda Item **Status:** Agenda Ready
File created: 7/24/2014 **In control:** City Council
On agenda: 8/4/2014 **Final action:**
Title: Consider Receipt of and discuss the City Manager's Proposed Budget for Programs and Services for the 2014-2015 Fiscal Year.

Executive Summary

The City Manager will present the Proposed Budget for the 2014-2015 Fiscal Year. Approval of the final budget is scheduled to be at the City Council meeting on September 15, 2014.

Sponsors:

Indexes:

Code sections:

Attachments: [Overview Presentation 2014 August 4 Discussion.pdf](#)

Date	Ver.	Action By	Action	Result
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Title

Consider Receipt of and discuss the City Manager's Proposed Budget for Programs and Services for the 2014-2015 Fiscal Year.

Executive Summary

The City Manager will present the Proposed Budget for the 2014-2015 Fiscal Year. Approval of the final budget is scheduled to be at the City Council meeting on September 15, 2014.

Background

City Charter requires that the City Manager present a Proposed Budget for operations of the City for the upcoming year to the City Council not later than August 15th of each year.

The Proposed Budget is the product of previously held budget discussions with the City Council and a 3-year financial forecast that was presented earlier in the year.

The Proposed Budget will be submitted to the City Council, posted on the City's web page, placed on file with the City Secretary and placed at the Sachse Public Library for public inspection.

Policy Considerations

This document sets the financial and operational direction of the City for the next year.

Budgetary Considerations

The final 2014-2015 budget will provide funding for continued operations of the City for the

upcoming year.

Staff Recommendations

Staff recommends that City Council receive and discuss the City Manager's Proposed Budget for Programs and Services for the 2014-2015 Fiscal Year.



BUDGET DISCUSSION FY 2014-2015

August 4, 2014

RECAP OF 2014 BUDGET PROCESS

- ◉ June 2—Early Citizen Input
- ◉ June 16—Work session to discuss preliminary budget
- ◉ July 12—Saturday Budget Workshop
- ◉ July 21—Workshop during Council meeting to discuss budget and tax rate:
 - Preliminary Effective/Rollback Rates
 - Utility Rate Study
 - Supplemental Requests Reviewed

Budget Calendar (2014-2015 Fiscal Year)

- August 4** City Council Meeting and/or Work Session to discuss budget; determine preliminary tax rate; accept certified tax rolls; schedule Public Hearings; record vote; City Manager submits budget.
- August 18** Public Hearing on budget; Public Hearing on tax rate
- August 18** Work Session to discuss budget and tax rate; discuss financial and fund balance policies.

Budget Calendar (cont'd)

- September 2** Public hearing on budget; public hearing on tax rate
- September 2** City Council meeting and/or Work Session to discuss budget and tax rate; resolution to adopt fund balance policy.
- September 15** Regular City Council meeting to include adoption of budget (including SEDC Budget) and tax rate; vote to adopt budget must be a record vote.
- October 1** New fiscal year begins
- Oct. 1-Nov. 30** Budget document finalized and printed for distribution

REQUIRED MEETINGS

- ◉ August 4th
 - Record Vote
 - Accept Budget
- ◉ August 18th
 - Public Hearing
- ◉ September 2nd
 - Public Hearing
- ◉ September 15th
 - Budget Adoption

CERTIFIED ROLLS

TRUTH-IN-TAXATION Texas Property Tax Chapter 26 of Property Tax Code

	2013 Tax Roll (as adjusted)	2014 Certified Tax Rolls	Change in Values from Prior Year	Change
Property Value				
Market Values	1,405,088,058	1,531,964,234	126,876,176	9.03%
Collin County	507,375,348	559,878,404	52,503,016	10.35%
Dallas County	897,712,710	972,085,830	74,373,120	8.28%
Taxable Values	1,300,626,676	1,424,592,045	123,965,369	9.53%
Collin County	479,919,726	535,956,193	56,036,467	11.68%
Dallas County	820,706,950	888,635,852	67,928,902	8.28%
New Construction Values	32,986,870	41,432,452	8,445,582	25.60%
Collin County	10,288,604	17,176,696	6,908,092	67.14%
Dallas County	22,698,266	24,235,756	1,537,490	6.77%
Average Single Family Home Value	169,008	177,186	8,177	4.84%
Collin County	205,432	216,928	11,496	5.60%
Dallas County	154,819	161,639	6,820	4.41%

TRUTH IN TAXATION

TRUTH-IN-TAXATION Texas Property Tax Chapter 26 of Property Tax Code

	2013 Tax Roll (as adjusted)	2014 Certified Tax Rolls	Change in Values from Prior Year	Change
Current / Proposed Tax Rate	0.770819	0.770819	\$0.00000	0.00%
Debt Rate	0.228125	0.211785	(\$0.01634)	-7.16%
Operations & Maintenance	0.542694	0.559034	\$0.01634	3.01%
Total Tax Revenue	\$9,890,464	\$10,830,869	\$891,708	9.02%
Debt	2,927,097	2,975,816	48,719	1.66%
Operations	6,870,103	7,713,092	842,989	12.27%
TIF	93,264	141,961	48,697	52.21%
1¢ on the tax rate (equivalent)	\$128,311	\$140,511	\$12,200	9.51%
Amount of taxes imposed at the proposed tax rate	\$10,025,478	\$10,830,869	\$805,391	8.03%

EFFECTIVE / ROLLBACK TAX RATES

TRUTH-IN-TAXATION Texas Property Tax Chapter 26 of Property Tax Code

	<u>2013</u>	<u>2014</u>
Effective Tax Rate (ETR)	0.754065	0.718590
Rollback Tax Rate (RTR)	0.844138	0.771246

WHAT HAS CHANGED?

- ❑ Effective/Rollback Rates
- ❑ General Fund Excess of Revenue over Expenditures \$114,847 (includes compensation adjustment and supplementals)
- ❑ Supplemental Requests
\$824,136 funded
- ❑ Utility Fund
 - ❑ Revenue adjusted for rate change
 - ❑ Excess of Revenue over Expenditures of \$223,936

OVERVIEW - SEDC

REVENUE

2013-2014 Budget	\$ 437,296
2014-2015 Proposed Budget	\$ 590,722

OVERVIEW - SEDC

REVENUE BY SOURCE

Sales Tax	\$ 583,222
Interest	\$ 7,500

OVERVIEW - SEDC

EXPENDITURES

2013-2014 Budget	\$ 507,757
2014-2015 Proposed Budget	\$ 577,553

OVERVIEW - GENERAL FUND

REVENUE

2013-2014 Budget \$11,693,010

2014-2015 Proposed Budget \$12,822,525

OVERVIEW - GENERAL FUND

REVENUE BY SOURCE

Property Taxes	\$7,700,541
Sales Tax	\$1,184,444
Franchise Fees	\$1,486,816
Licenses and Permits	\$ 527,220
Fees	\$ 614,027
Fines	\$ 250,000
Interest	\$ 5,000
Allocated Overhead	\$ 899,864
Miscellaneous	\$ 154,613

OVERVIEW - GENERAL FUND

EXPENDITURES

2013-2014 Budget	\$11,623,750
2014-2015 Proposed Budget	\$12,707,678

Proposed Budget Expenditure Summary 2014-2015 Fiscal Year

	FY 13-14 Budget	FY 14-15 Proposed	Change
GENERAL FUND			
City Manager	316,601	335,708	19,107
City Secretary	161,036	169,012	7,976
Human Resources	238,777	292,304	53,527
Finance	488,373	552,435	64,062
Municipal Court	171,190	185,400	14,210
Parks & Recreation	778,069	897,587	119,518
Senior Programs	106,526	115,061	8,535
Library Services	295,001	327,083	32,082
Community Development	612,652	677,969	65,317
Streets & Drainage	1,060,526	1,057,273	-3,253
Facilities Maintenance	319,638	389,947	70,309
Police	3,165,608	3,808,914	643,306
Animal Control	154,026	177,471	23,445
Fire/EMS	2,274,839	2,869,257	594,418
Combined Services	1,217,006	561,690	-655,316
Engineering	263,883	290,568	26,685
	11,623,751	12,707,679	1,083,928

OVERVIEW - UTILITY FUND

REVENUE

2013-2014 Budgeted Revenue	\$7,321,991
2014-2015 Proposed Revenue	\$8,018,059

OVERVIEW - UTILITY FUND

REVENUE BY SOURCE

Water	\$4,135,178
Sewer	\$3,712,681
Fees and Charges	\$ 168,200
Interest	\$ 2,000

OVERVIEW - UTILITY FUND

EXPENDITURES

2013-2014 Budget	\$7,392,316
2014-2015 Proposed Budget	\$7,794,123

Proposed Budget Expenditure Summary 2014-2015 Fiscal Year

	FY 13-14 Budget	FY 14-15 Proposed	Change
Utility Fund			
Utility Administration	268,754	262,207	-6,547
Water Operations	3,990,717	4,252,456	261,739
Sewer Operations	3,006,735	3,061,482	54,747
Meter Reading	126,110	217,977	91,867
	7,392,316	7,794,122	401,806

SUMMARY GENERAL FUND

Proposed Revenue	\$12,822,525
Proposed Expenditures with Compensation Adjustment and Supplemental Requests	(\$12,707,679)
Revenues over Expenditures	\$114,846

SUMMARY UTILITY FUND

Proposed Revenue	\$8,018,059
Proposed Expenditures with Compensation Adjustment and Supplemental Requests	(\$7,794,122)
Revenues over Expenditures	\$223,937

SUPPLEMENTALS-RECOMMENDED

Department	Description	Amount
Human Resources	Compensation Study	\$35,000
Human Resources	Wellness Plan	8,000
Finance	Reclass IT Coordinator to System Admin	12,499
Finance	Offsite Backup Services	7,636
Court	Electronic Citation Software and Equipment(Court Technology Funds)	19,317
Parks & Rec	2015 Ford F350 replacing 1999 Chevy	26,000
Parks & Rec	2 Picnic tables at Stone Park	2,510
Library	Summer Reading Program currently sponsored by Friends of the Library	4,200

SUPPLEMENTALS-RECOMMENDED

Department	Description	Amount
Comm. Dev.	Unfreeze Combination Building Inspector	53,597
Comm. Dev.	Reclassify Position to Part-Time	-33,826
Facilities	Generator at Animal Shelter	\$31,300
Facilities	Add Generators to Maint. Program	3,500
Facilities	Hang and Remove Holiday Lights	6,630
Police	2 Police Officers	136,348
Police	2 PPV Patrol Vehicles	70,000
Police	Nixle 360 Service	10,311
Police	Livescan Fingerprint Machine	20,000
Police	2 GETAC S400 Computers	7,200

SUPPLEMENTALS-RECOMMENDED

Department	Description	Amount
Fire	SCBA	\$29,000
Fire	Operations Captain	94,231
Capital	Installment for P25 Radio Conversion	300,000
	TOTAL CITY MANAGER RECOMMENDED	\$843,453
	General Fund	824,136
	Special Revenue Fund	19,317

SUPPLEMENTALS

General Fund

	ITEMS	FUNDS
REQUESTED	69	\$2,205,217
FUNDED General Fund	21	\$824,136
FUNDED Special Revenue Fund	1	\$19,317
Unfunded	47	\$1,361,764

SUPPLEMENTALS

Utility Fund

	ITEMS	FUNDS
REQUESTED	3	\$46,393
FUNDED	3	\$46,393

**THIS CONCLUDES OUR
2014-2015 BUDGET
PRESENTATION**



Legislation Details (With Text)

File #:	14-2331	Version:	1	Name:	CD - MAJ AUTO SUP - 6534 INDUSTRIAL CC
Type:	Agenda Item	Status:		Status:	Agenda Ready
File created:	7/22/2014	In control:		In control:	City Council
On agenda:	8/4/2014	Final action:		Final action:	
Title:	Conduct a public hearing and offer recommendation to City Council regarding the consideration of an Ordinance of the City of Sachse, Texas, amending the Comprehensive Zoning Ordinance and Map so as to grant a Special Use Permit for an Automotive Repair, Major Use on an approximately 0.390 acre tract of land located at 6534 Industrial Drive, more particularly described as Lot 6, Block B, Sachse Industrial Park Phase 3, being further described in Exhibit "A", and located in an I-1 Restricted Manufacturing / Warehousing District; providing special conditions; providing for the approval of the Site Plan attached as Exhibit "B".				

Executive Summary

The applicant is requesting a Special Use Permit for a Major Automotive Repair use for the 0.390-acre (17,000 square feet) property located at 6534 Industrial Drive. The applicant currently has a Certificate of Occupancy to conduct Minor Automotive Repair Uses.

Sponsors:

Indexes:

Code sections:

Attachments: [CD - MAJ AUTO SUP - 6534 INDUSTRIAL CC - PRESENTATION.pdf](#)
[CD - MAJ AUTO SUP - 6534 INDUSTRIAL CC - ATTACHMENT 1.pdf](#)
[CD - MAJ AUTO SUP - 6534 INDUSTRIAL CC - ATTACHMENT 2.pdf](#)
[CD - MAJ AUTO SUP - 6534 INDUSTRIAL CC - ATTACHMENT 3.pdf](#)
[CD - MAJ AUTO SUP - 6534 INDUSTRIAL CC - ATTACHMENT 4.pdf](#)
[CD - MAJ AUTO SUP - 6534 INDUSTRIAL CC - ATTACHMENT 5.pdf](#)
[CD - MAJ AUTO SUP - 6534 INDUSTRIAL CC - EXHIBIT A.pdf](#)
[CD - MAJ AUTO SUP - 6534 INDUSTRIAL CC - EXHIBIT B.pdf](#)
[CD - MAJ AUTO SUP - 6534 INDUSTRIAL CC - DRAFT ORD.pdf](#)

Date	Ver.	Action By	Action	Result
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Title

Conduct a public hearing and offer recommendation to City Council regarding the consideration of an Ordinance of the City of Sachse, Texas, amending the Comprehensive Zoning Ordinance and Map so as to grant a Special Use Permit for an Automotive Repair, Major Use on an approximately 0.390 acre tract of land located at 6534 Industrial Drive, more particularly described as Lot 6, Block B, Sachse Industrial Park Phase 3, being further described in Exhibit "A", and located in an I-1 Restricted Manufacturing / Warehousing District; providing special conditions; providing for the approval of the Site Plan attached as Exhibit "B".

Executive Summary

The applicant is requesting a Special Use Permit for a Major Automotive Repair use for the

0.390-acre (17,000 square feet) property located at 6534 Industrial Drive. The applicant currently has a Certificate of Occupancy to conduct Minor Automotive Repair Uses.

Background

The 0.390-acre subject property is located at 6534 Industrial Drive and retains a zoning designation of Restricted Manufacturing/Warehousing (I-1) (See Attachment 1 - Aerial Location Map and Attachment 2 - Zoning Identification Map). The property currently has a Certificate of Occupancy for Minor Automotive Repair Uses.

The subject property has following adjacent existing uses:

- Northeast: Developed land located Restricted Manufacturing / Warehousing (I-1) zoning district.
- Southwest: Developed land located Restricted Manufacturing / Warehousing (I-1) zoning district.
- Northwest: Existing Special Use Permits for Major Automotive Repair (Ord. No. 3266 and 3588).
- Southeast: Kansas City Southern Railroad.

Policy Considerations

The applicant is requesting a Special Use Permit (SUP) for a Major Automotive Repair Use for the subject property located at 6534 Industrial Drive.

The SUP request was evaluated in light of the standards set forth in the Zoning Ordinance, specifically with regard to compatibility with surrounding uses. The subject property is located in an industrial park development and is surrounded with like uses. In the past there have been nine other similar Special Use Permits granted for properties within this industrial park.

As part of the SUP review, staff evaluated the proposed Site Plan (see Exhibit B). The Site Plan depicts one existing building being 9,090 square feet (See Attachment 3 for site photo). There is no planned expansion of the building's existing footprint. The applicant will provide a firelane on the subject property, as indicated on the Site Plan in order to maintain fire coverage to all areas of the building. The applicant has constructed an automotive paint booth within the building; however, it is not operational at this time. The automotive paint booth will require a permit and inspections from both the Building Inspection and Fire Departments upon approval of the SUP request. The automotive paint booth is considered a Major Automotive Repair use and would not be permitted without the requested Special Use Permit.

The Site Plan was found to be in conformance with the City's current standards and regulations. It should be noted that the following conditions are included in the Ordinance being considered:

- Outside storage of vehicles under repair shall be prohibited.
- Outside repair of vehicles shall be prohibited.
- A minimum of six (6) striped parking spaces shall be maintained on the site.

- No parking or storage of vehicles shall be permitted outside of designated parking spaces.

Public Notification

Notice of this public hearing was mailed to the property owner and all other property owners within 1,000 feet of the subject property, as indicated by the most recently approved municipal tax roll and as required by Texas Local Government Code and the City of Sachse Code of Ordinances. Mailed notification was sent out on July 3, 2014 to a total of 83 property owners. As of Thursday, July 31, 2014, three responses have been received, two in favor and one in opposition (See Attachment 4).

Budgetary Considerations

None.

Staff Recommendations

Staff recommends approval of an Ordinance of the City of Sachse, Texas, amending the Comprehensive Zoning Ordinance and Map so as to grant a Special Use Permit for an Automotive Repair, Major Use on an approximately 0.390 acre tract of land located at 6534 Industrial Drive, more particularly described as Lot 6, Block B, Sachse Industrial Park Phase 3, being further described in Exhibit "A", and located in an I-1 Restricted Manufacturing / Warehousing District; providing special conditions; providing for the approval of the Site Plan attached as Exhibit "B".

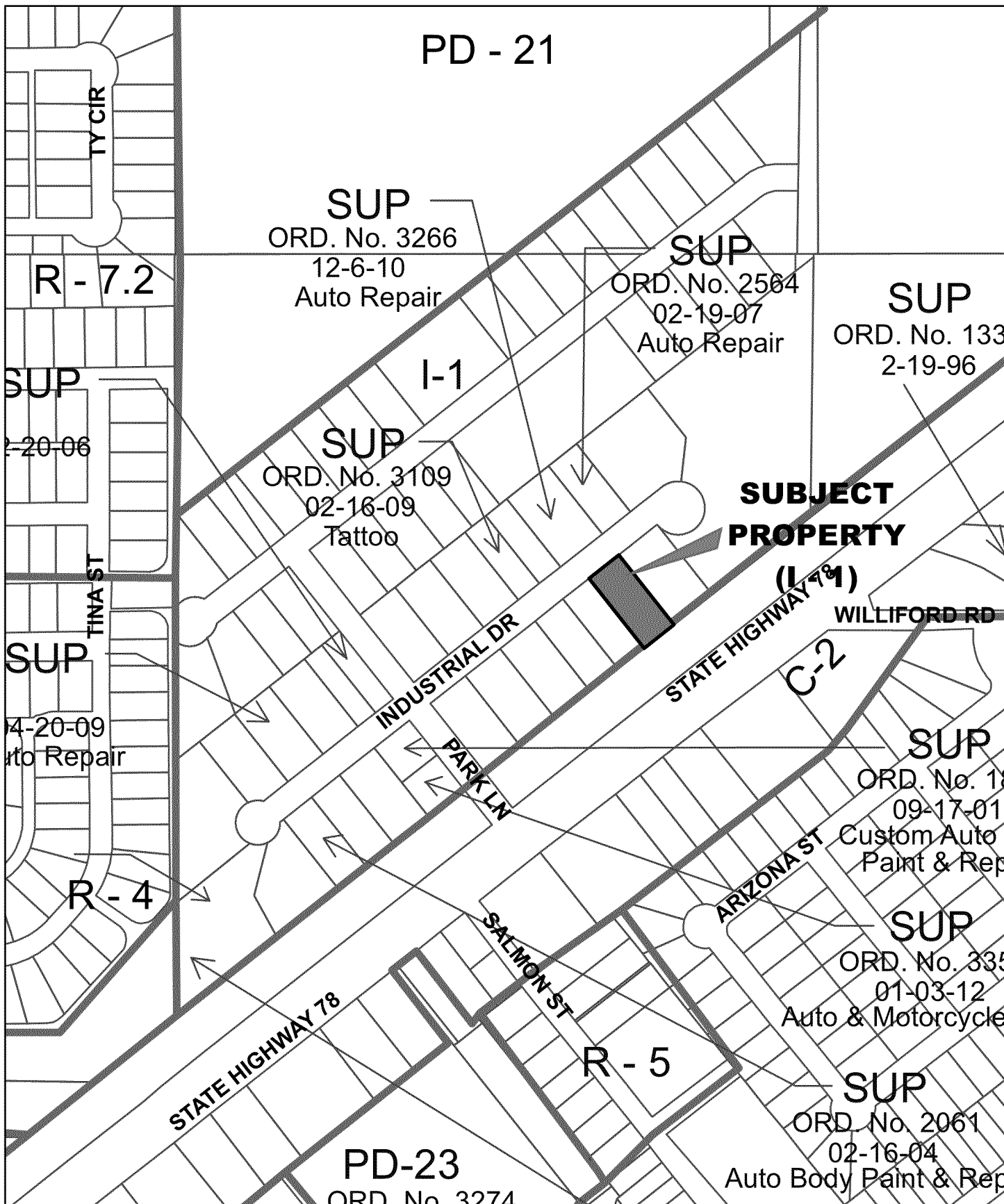
Planning and Zoning Commission voted 6-0 to recommend approval of this item at their July 14, 2014 meeting.



0 100 200
Feet

AERIAL LOCATION MAP

6534 INDUSTRIAL DRIVE (I-1)
FILE: SUP 14-02 AUTOMOTIVE REPAIR
Map Created: June 05, 2014



0 150 300 600
Feet

ZONING IDENTIFICATION MAP

6534 INDUSTRIAL DRIVE (I-1)
FILE: SUP 14-02 AUTOMOTIVE REPAIR
Map Created: June 02, 2014





Community Development Department

NOTICE OF PUBLIC HEARING

TO: Property Owner
DATE: July 3, 2014
RE: Special Use Permit for a Major Automobile Repair use
LOCATION: This property is located 6534 Industrial Drive. (A location map depicting the 1,000-foot notification area is attached for reference.)

EXPLANATION OF REQUEST: The applicant is requesting a Special Use Permit (SUP) specifically to allow for major automotive repair uses to occur on the property.

☒ I AM IN FAVOR OF THE REQUEST FOR THE FOLLOWING REASONS:

☐ I AM OPPOSED TO THE REQUEST FOR THE FOLLOWING REASONS:

COMMENTS: I would be in favor of the request if this
SHOP OF MAJOR AUTOMOTIVE REPAIR will not produce
air and noxious pollution for its surrounding area.

SIGNATURE: E. Neделcu

PRINTED NAME: EUGENE P. NEDELICU

ADDRESS: 3323 Salmon St, Sachse, TX 75048

Your written comments are being solicited in the above case. Additional information is available through the Community Development Department located at 3815-B Sachse Road. The Planning and Zoning Commission will hold a public hearing and offer a formal recommendation of the above request at 7:00pm on Monday, July 14, 2014. The City Council will hold a public hearing and consider approval of an Ordinance for the Special Use Permit at 7:30pm on Monday, August 4, 2014. Both meetings will be conducted in the City Council Chambers, located at 3815-B Sachse Road, Sachse, Texas.

Any owner of property subject to a proposed rezoning or affected by a proposed rezoning may protest the rezoning by filing a written protest (this form is sufficient) with the Director of Community Development within the time specified above. The protest shall object to the zoning map amendment, contain a legal description of the property on behalf of which the protest is made, and be signed by the owner of the property. If protests in the form of opposition are received from property owners within 200 feet of the subject property, or the property owners own a combined minimum of 20 percent or more of the land area, approval by the City Council shall only occur with a concurring vote of at least three-fourths of the full membership of the City Council.

If you have any questions concerning this request, please contact the Community Development Department.

Phone: (469) 429-4781

Email: mspencer@cityofsachse.com

RETURN BY FAX OR MAIL

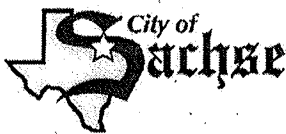
City of Sachse Community Development Dept.

3815-B Sachse Road

Sachse, TX 75048

FAX: (972) 675-9812

JUL 15 2014



Community Development Department

NOTICE OF PUBLIC HEARING

TO: Property Owner
DATE: July 3, 2014
RE: Special Use Permit for a Major Automobile Repair use
LOCATION: This property is located 6534 Industrial Drive. (A location map depicting the 1,000-foot notification area is attached for reference.)

EXPLANATION OF REQUEST: The applicant is requesting a Special Use Permit (SUP) specifically to allow for major automotive repair uses to occur on the property.

- ☒ I AM IN FAVOR OF THE REQUEST FOR THE FOLLOWING REASONS:
☐ I AM OPPOSED TO THE REQUEST FOR THE FOLLOWING REASONS:

COMMENTS: I OWN THIS BUILDING AS WELL AS 6609-6610
AND HAVE NO PROBLEM WITH THE REQUEST

SIGNATURE: Barry L. Neal
PRINTED NAME: Barry L. Neal
ADDRESS: 4017 SPRING ISLAND, OKATIE SC 29909

Your written comments are being solicited in the above case. Additional information is available through the Community Development Department located at 3815-B Sachse Road. The Planning and Zoning Commission will hold a public hearing and offer a formal recommendation of the above request at 7:00pm on Monday, July 14, 2014. The City Council will hold a public hearing and consider approval of an Ordinance for the Special Use Permit at 7:30pm on Monday, August 4, 2014. Both meetings will be conducted in the City Council Chambers, located at 3815-B Sachse Road, Sachse, Texas.

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If you have any questions concerning this request, please contact the Community Development Department.

Phone: (469) 429-4781

Email: mspencer@cityofsachse.com

RETURN BY FAX OR MAIL

City of Sachse Community Development Dept.

3815-B Sachse Road

Sachse, TX 75048

FAX: (972) 675-9812

TIME RECEIVED
July 7, 2014 3:18:23 PM CDT

REMOTE CSID
9725309238

DURATION
51

PAGES
1

STATUS
Received

07/07/2014 15:13 9725309238

DETROIT COLLISION

PAGE 01



Community Development Department

NOTICE OF PUBLIC HEARING

TO: Property Owner
DATE: July 3, 2014
RE: Special Use Permit for a Major Automobile Repair use

LOCATION: This property is located 6534 Industrial Drive. (A location map depicting the 1,000-foot notification area is attached for reference.)

EXPLANATION OF REQUEST: The applicant is requesting a Special Use Permit (SUP) specifically to allow for major automotive repair uses to occur on the property.

- ☐ I AM IN FAVOR OF THE REQUEST FOR THE FOLLOWING REASONS:
☒ I AM OPPOSED TO THE REQUEST FOR THE FOLLOWING REASONS:

COMMENTS: *This area of the street was neat & clean - Now the listed property continuously has vehicles parked beside it, behind it on the grass near the train tracks. Limited parking place for employees & customers & vehicles left out side for days. They are in process of repair - primed areas on vehicles - parts removed, & paper & tape & plastic left on vehicles outside. looks untidy & unprofessional.*

SIGNATURE: *Carmen Rayner*
PRINTED NAME: *Carmen Rayner*
ADDRESS: *6531 Industrial Dr Sachse*

Your written comments are being solicited in the above case. Additional information is available through the Community Development Department located at 3815-B Sachse Road. The Planning and Zoning Commission will hold a public hearing and offer a formal recommendation of the above request at 7:00pm on Monday, July 14, 2014. The City Council will hold a public hearing and consider approval of an Ordinance for the Special Use Permit at 7:30pm on Monday, August 4, 2014. Both meetings will be conducted in the City Council Chambers, located at 3815-B Sachse Road, Sachse, Texas.

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Phone: (469) 429-4781
Email: mspencer@cityofsachse.com

RETURN BY FAX OR MAIL
City of Sachse Community Development Dept.
3815-B Sachse Road
Sachse, TX 75048
FAX: (972) 675-9812

JUN 04 2014



UNIFORM DEVELOPMENT APPLICATION

APPLICATION INFORMATION			
Project Name: 6534 INDUSTRIAL DR SUP		Total Acreage:	
Location of Property: 6534 INDUSTRIAL DR		Appraisal District Account Number(s) & County:	
Subdivision/Addition Name:		Lot:	Block:
Future Land Use Map Designation(s):		Current Zoning Designation(s):	
TYPE OF REQUEST			
		Fees Paid (*For Administrative Use Only)	
☐ Rezoning		\$	
☐ Planned Development		\$	
☒ Special Use Permit (SUP) MAJOR AUTOMOTIVE		\$	
☐ Temporary Special Use Permit (SUP)		\$	
☐ Temporary Seasonal Sales		\$	
☐ Temporary Retail Sales		\$	
☐ Variance		\$	
☐ Site Plan		\$	
☐ Landscape Plan		\$	
☐ Tree Management Plan		\$	
☐ Preliminary Plat		\$	
☐ Final Plat		\$	
☐ Replat		\$	
☐ Amending Plat		\$	
☐ Minor Plat		\$	
☐ Conveyance Plat		\$	
CURRENT PROPERTY OWNER			
Company:		Name: BARRY NEAL	
Address: 4017 SPRING ISL		Phone No: 972-839-7816	
OKATIE OK SC 29909		Fax No:	
City:	State:	Zip Code:	E-Mail:
APPLICANT/CONTRACT PURCHASER			
Company: PAINT - DYNAMICS		Name: ERIC AELLO	
Address: 6534 INDUSTRIAL DR		Phone No: 972-363-3224	
City: SACHSE		Fax No:	
State: TX	Zip Code: 75098	E-mail: ERIC.AELLO@PAINTDYNAMICS.COM	
AGENT/REPRESENTATIVE			
Company:		Name:	
Address:		Phone No:	
		Fax No:	
City:	State:	Zip Code:	E-mail:
For Administrative Use Only			
Date:	Case Number:	Total Fees Paid: \$	

EXHIBIT A

LEGAL DESCRIPTION

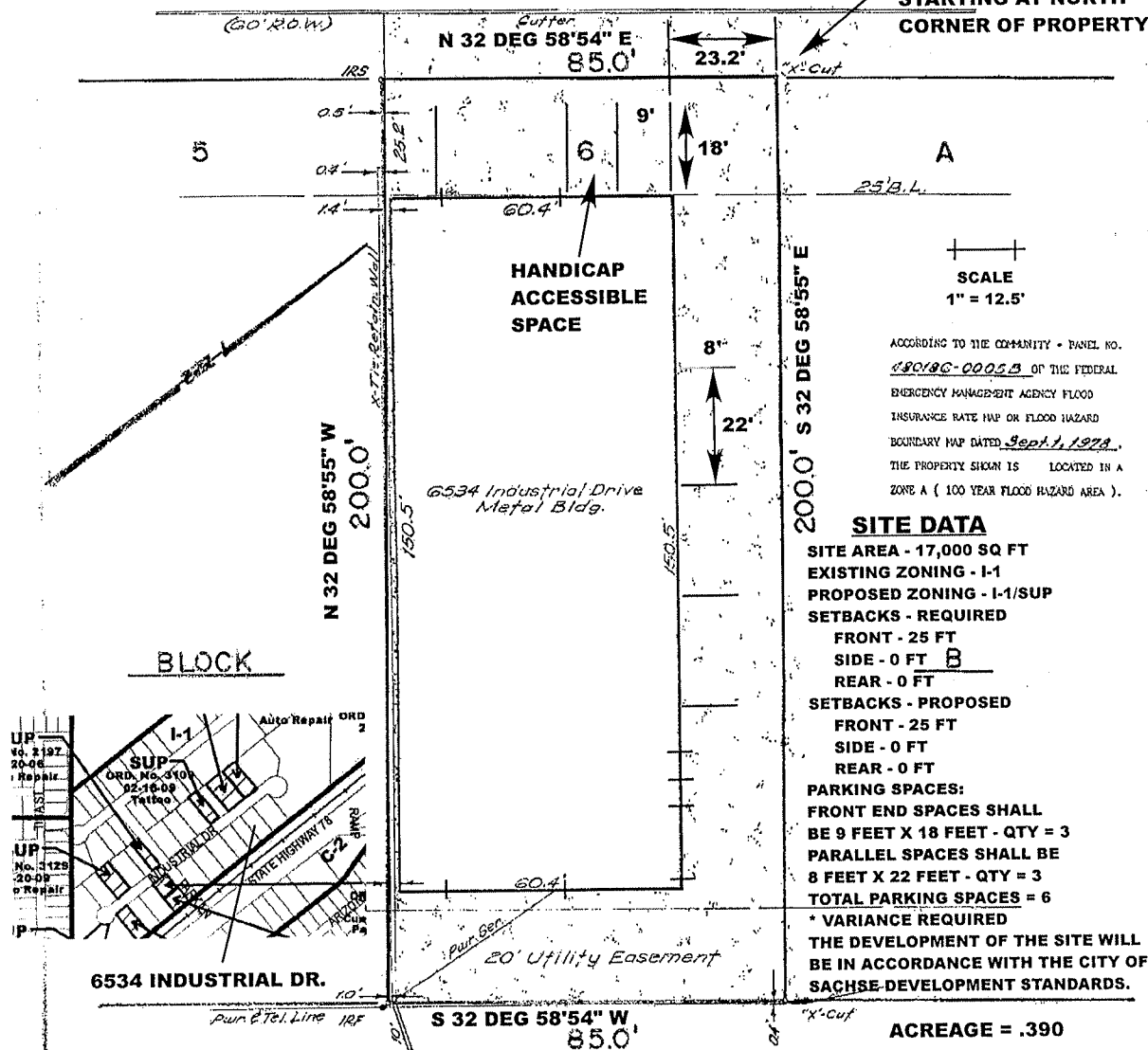
This property is Lot 6, Block B of the Sachse Industrial Park, Phase 3, an approximately 17,000 square foot or 0.390 acre tract of land. The property is commonly known as 6534 Industrial Drive.

This is to certify that I have, this date, made a careful and accurate survey, on the ground, of property located at
No. 6534 Industrial Drive in the City of Sachse, Texas, being Lot
No. 6, Block B, Sachse Industrial Park, Phase Three, an
addition to the City of Sachse, Dallas County, Texas according to the plat thereof recorded
in Volume 31782, Page 0410, Deed Records, Dallas County, Texas.

972.363.3224

DRIVE

**FIRE LANE SHALL BE
23.2' X 62' MINIMUM
STARTING AT NORTH
CORNER OF PROPERTY**



SITE DATA

SITE AREA - 17,000 SQ FT

EXISTING ZONING - I-1

PROPOSED ZONING - I-1/SUP

SETBACKS - REQUIRED

FRONT - 25 FT

SIDE - 0 FT

REAR - 0 FT

SETBACKS - PROPOSED

FRONT - 25 FT

SIDE - 0 FT

REAR - 0 FT

PARKING SPACES:

FRONT END SPACES SHALL

BE 9 FEET X 18 FEET - QTY = 3

PARALLEL SPACES SHALL BE

8 FEET X 22 FEET - QTY = 3

TOTAL PARKING SPACE

*** VARIANCE REQUIRED**

**THE DEVELOPMENT OF THE SITE WILL
BE IN ACCORDANCE WITH THE CITY OF
SACHSE DEVELOPMENT STANDARDS.**

ACREAGE = .390

G. C. & S. F.

RAILROAD

R.O.W.

To Chicago

Title Company in connection with the transaction described in

GF No. 164521-P

GF No. 164521-P. Use of this survey by other parties and/or for other purposes shall be at users' risk and any loss resulting from other use shall not be the responsibility of the undersigned. And the plat hereon is a correct and accurate representation of the property, lines and dimensions are as indicated; location and type of buildings are as shown; and EXCEPT AS SHOWN, all improvements are located within the boundaries the distances indicated, and EXCEPT AS SHOWN there are no visible and apparent encroachments or protrusions on the ground.

JUN 26 2014

SCALE 1"=30'

DATE 10/28/89

JOB NO. 89471

DRAWN BY



A & W SURVEYORS

P.O. BOX 870029

MESQUITE, TX. 75150 (214) 681-4975

Phit WyH6

Registered Public
Surveyor No. 4652

EXHIBIT B - ZONING EXHIBIT
industrial park, lot 6 - block B

ORDINANCE NO. _____

AN ORDINANCE OF THE CITY OF SACHSE, TEXAS, AMENDING THE COMPREHENSIVE ZONING ORDINANCE AND MAP SO AS TO GRANT A SPECIAL USE PERMIT FOR AN AUTOMOTIVE REPAIR, MAJOR USE ON AN APPROXIMATELY 0.390 ACRE TRACT OF LAND LOCATED AT 6534 INDUSTRIAL DRIVE, MORE PARTICULARLY DESCRIBED IN EXHIBIT “A”, AND LOCATED IN A RESTRICTED MANUFACTURING/WAREHOUSING (“I-1”) DISTRICT; PROVIDING SPECIAL CONDITIONS; PROVIDING FOR THE APPROVAL OF THE SITE PLAN ATTACHED AS EXHIBIT “B”; PROVIDING A REPEALING CLAUSE; PROVIDING A SAVINGS CLAUSE; PROVIDING A SEVERABILITY CLAUSE; PROVIDING A PENALTY OF FINE NOT TO EXCEED THE SUM OF TWO THOUSAND DOLLARS (\$2,000.00) FOR EACH OFFENSE; AND PROVIDING FOR AN EFFECTIVE DATE.

WHEREAS, the Planning and Zoning Commission of the City of Sachse and the governing body of the City of Sachse, in compliance with state laws with reference to amending the Comprehensive Zoning Ordinance and Map, have given the requisite notice by publication and otherwise, and after holding due hearings and affording a full and fair hearing to all property owners generally and to all persons interested and situated in the affected area and in the vicinity thereof, and in the exercise of its legislative discretion, the City Council of the City of Sachse has concluded that the Comprehensive Zoning Ordinance and Map should be amended as provided herein;

NOW, THEREFORE, BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF SACHSE, TEXAS:

SECTION 1. That the Comprehensive Zoning Ordinance and Map of the City of Sachse, Texas, as heretofore amended, be and the same are hereby amended to grant a Special Use Permit for the property located at 6534 Industrial Drive, (hereinafter the “Property”), being situated in the City of Sachse, Dallas County, Texas, and being more particularly described as set forth in Exhibit “A,” attached hereto and incorporated as if set forth herein.

SECTION 2. That the above-described property shall be used only in the manner and for the purposes provided for by the Comprehensive Zoning Ordinance of the City of Sachse, as heretofore amended, subject to the following special conditions:

- (1) The Special Use Permit shall be for an automotive repair, major use;
- (2) The establishment shall be constructed and operated in accordance with the Site Plan attached hereto as Exhibit “B” and incorporated as if set forth herein;
- (3) Outside storage of vehicles under repair shall be prohibited;
- (4) Outside repair of vehicles shall be prohibited;

- (5) A minimum of six (6) striped parking spaces shall be maintained on-site; and
- (6) No parking or storage of vehicles shall be permitted outside of designated parking spaces.

SECTION 3. That all provisions of the ordinances of the City of Sachse in conflict with the provisions of this ordinance be and the same are hereby repealed.

SECTION 4. That should any sentence, paragraph, subdivision, clause, phrase or section of this ordinance be adjudged or held to be unconstitutional, illegal or invalid, the same shall not affect the validity of this ordinance as a whole, or any part or provision hereof other than the part so decided to be invalid, illegal or unconstitutional, and shall not affect the validity of the Comprehensive Zoning Ordinance as a whole.

SECTION 5. That an offense committed before the effective date of this ordinance is governed by the prior law and the provisions of the Code of Ordinances, as amended, in effect when the offense was committed and the former law is continued in effect for this purpose.

SECTION 6. That any person, firm or corporation violating any of the provisions or terms of this ordinance shall be subject to the same penalty as provided for in the Comprehensive Zoning Ordinance of the City of Sachse, as heretofore amended, and upon conviction shall be punished by a fine not to exceed the sum of two thousand dollars (\$2,000.00) for each offense; and each and every day such violation shall continue shall be deemed to constitute a separate offense.

SECTION 7. This ordinance shall take effect immediately from and after its passage and the publication of the caption, as the law and Charter in such cases provide.

PASSED AND APPROVED by the City Council of the City of Sachse, Texas on the _____ day of _____, 2014.

APPROVED:

Mike Felix
Mayor

DULY ENROLLED:

Terry Smith
City Secretary

APPROVED AS TO FORM:

Peter G. Smith
City Attorney
(07-11-14/67077)

EXHIBIT “A”
LEGAL DESCRIPTION

This property is Lot 6, Block B of the Sachse Industrial Park, Phase 3, an approximately 17,000 square foot or 0.390 acre tract of land. The property is commonly known as 6534 Industrial Drive.

EXHIBIT "B" SITE PLAN

SURVEY PLAT

This is to certify that I have, this date, made a careful and accurate survey, on the ground, of property located at
No. 6534 Industrial Drive In the City of Sachse, Texas, being Lot
No. 6, Block B, Sachse Industrial Park, Phase Three, an
addition to the City of Sachse, Dallas County, Texas according to the plat thereof recorded
in Volume 5182, Page 0410, Deed Records, Dallas County, Texas.

CONTACT INFO.

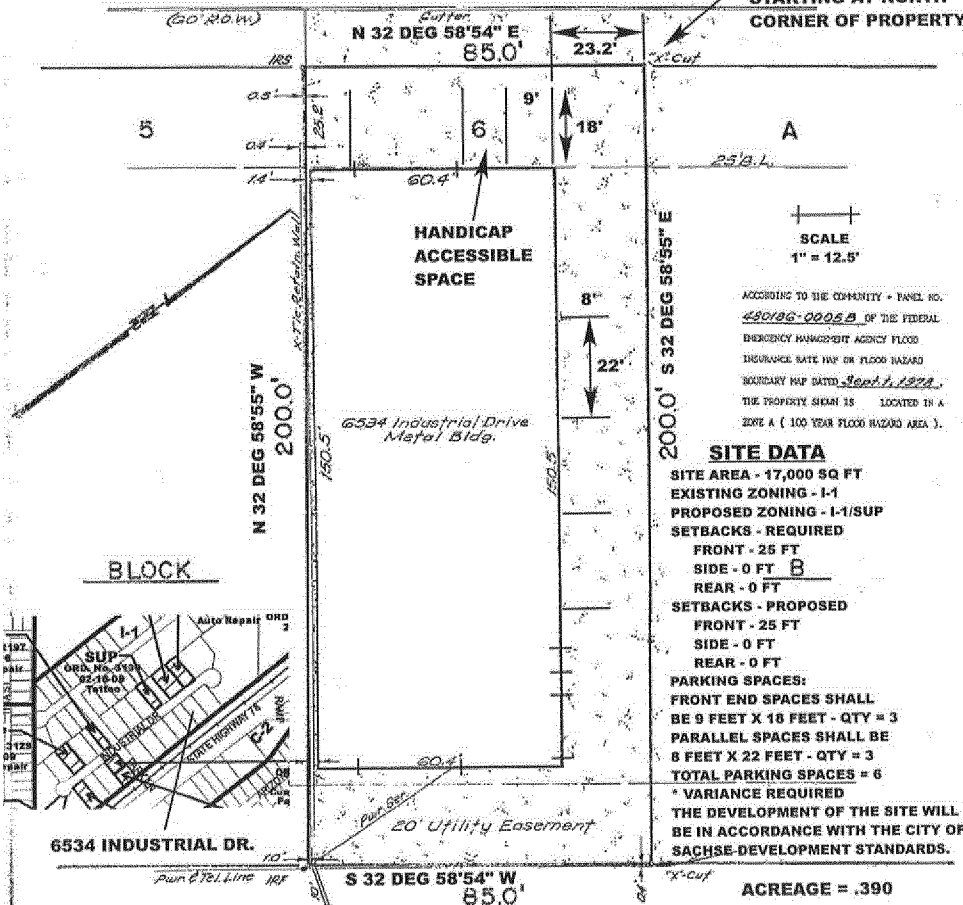
BUSINESS OWNER: ERIC AELLO
421 BELL DR. WYLIE, TX 75098
972.363.3224

PROPERTY OWNER: BARRY NEIL

3635 WALDORF DR, DALLAS, TX 75229
972.839.7816

INDUSTRIAL DRIVE

FIRE LANE SHALL BE
23.2' X 62' MINIMUM
STARTING AT NORTH
CORNER OF PROPERTY



To Chicago Title Company in connection with the transaction described in
GF No. 164521-P. Use of this survey by other parties and/or for other purposes shall be at users' risk and any
loss resulting from other use shall not be the responsibility of the undersigned. And the plat hereon is a correct and accurate
representation of the property, lines and dimensions as indicated; location and type of buildings are as shown; and EXCEPT AS
SHOWN, all improvements are located within the boundaries the distances indicated, and EXCEPT AS SHOWN there are no visible
and apparent encroachments or protrusions on the ground.

JUN 26 2014

SCALE 1"=30'
DATE 10/23/09
JOB NO. 82371
DRAWN BY

A & W SURVEYORS
P.O. BOX 870029
MESQUITE, TX. 75150 (214) 681-4975

EXHIBIT B - ZONING EXHIBIT
Industrial park, lot 6 - block B



Legislation Details (With Text)

File #: 14-2354 **Version:** 1 **Name:** Consider a resolution approving participation in the Community Development Block Program and HOME Program for 2012, 2013 and 2014.

Type: Agenda Item **Status:** Agenda Ready

File created: 7/31/2014 **In control:** City Council

On agenda: 8/4/2014 **Final action:**

Title: Consider a resolution of the City Council of the City of Sachse, Texas approving the Agreement of Cooperation with Dallas County for the administration of the CDBG and HOME programs for fiscal years 2015, 2016 and 2017; authorizing its execution by the Mayor; and providing an effective date.

Executive Summary

This item continues the City's participation in the Community Development Block Grant/HOME Program administered through Dallas County. At the July 21, 2014 City Council meeting, the City Council carried a motion to postpone consideration until a future date.

Sponsors:

Indexes:

Code sections:

Attachments: [CDBG Notification Letter.pdf](#)
[CDBG Agreement.pdf](#)
[CDBG Resolution.pdf](#)

Date	Ver.	Action By	Action	Result
------	------	-----------	--------	--------

Title

Consider a resolution of the City Council of the City of Sachse, Texas approving the Agreement of Cooperation with Dallas County for the administration of the CDBG and HOME programs for fiscal years 2015, 2016 and 2017; authorizing its execution by the Mayor; and providing an effective date.

Executive Summary

This item continues the City's participation in the Community Development Block Grant/HOME Program administered through Dallas County. At the July 21, 2014 City Council meeting, the City Council carried a motion to postpone consideration until a future date.

Background

The City of Sachse has partnered with Dallas County since 1988 to participate in the Community Development Block Grant/HOME Program. Funds from this program must be used to benefit low-to-moderate income areas. In past years, the City has utilized these funds to upgrade water and wastewater utilities and re-construct asphalt paving in qualifying areas. This is a housekeeping item as the agreement must be renewed every three years and is identical to the agreements approved in past years.

This item does not authorize any specific expenditure of funds. It is a 3-year cooperation agreement with Dallas County for participation the CDBG program and, where applicable, the HOME Investment Partnership and Emergency Shelter Grant programs.

Policy Considerations

Passage of this Resolution will continue the annual entitlement the City has benefited from for the past several years.

Budgetary Considerations

Utilizing CDBG funds assists with the costs of constructing qualifying projects.

Staff Recommendations

Staff recommends Council approve a resolution of the City Council of the City of Sachse, Texas approving the Agreement of Cooperation with Dallas County for the administration of the CDBG and HOME programs for fiscal years 2015, 2016 and 2017; authorizing its execution by the Mayor; and providing an effective date.



**DALLAS COUNTY
COMMISSIONERS COURT
DEPARTMENT OF PLANNING & DEVELOPMENT**

May 28, 2014

Mr. Billy George
City Manager
City of Sachse
5560 Highway 78
Sachse, Texas 75048

Dear Mr. George:

Dallas County's Community Development Block Grant (CDBG) and HOME Program has been in existence since 1988. Because of the participation of cities such as yours, the County and its cities have been able to utilize more than \$60 million in federal assistance that they would not have otherwise received. These funds have been used to fund such projects as road reconstruction, water/sewer installation, park improvements, code enforcement, down-payment assistance, and housing reconstruction.

In order to receive this funding, which must principally be used to benefit low-to-moderate income people, HUD requires the County and all interested cities with populations of less than 50,000 people to enter into a cooperative agreement for three years. As the current agreement between the City of Sachse and the County will expire on September 30, 2014, it is necessary to enter into a new agreement if our two entities are to remain eligible for this program.

A copy of such an agreement is enclosed. It is identical to the last agreement that the County and the City signed. We will continue to have the CDBG program be as responsive and as flexible as possible and to have much of the administrative responsibility carried by the County. Please also note that if the City chooses to participate in the County's program, the City, per federal law, cannot seek to receive funding from the State's program.

So that all required application materials can be forwarded to HUD, we are asking that these cooperative agreements be executed and returned to Kim D. Nobles, the County's Community Development Financial Administrator, Planning & Development, 411 Elm Street, 3rd floor, Dallas, TX 75202-3374 before July 15, 2014. Please be sure to include a copy of the authorization resolution and the minutes from the council meeting in which this item was approved. Also, if your City has any questions about the agreement or the CDBG program, please do not hesitate to contact either Ms. Nobles at (214) 653-6368 or myself.

We greatly appreciate the City of Sachse's previous participation in the CDBG program, and we look forward to working with you still further.

Sincerely,

A handwritten signature in black ink, appearing to read "Rick Loessberg".

Rick Loessberg
Director of Planning & Development

attachment

**AGREEMENT OF COOPERATION
for CDBG/HOME Program**

WHEREAS, the 93rd Session of the Congress passed, and the President of the United States signed into law, the Housing and Community Development Act of 1974 (PL93-383) which created the Urban County Community Development Block Grant (CDBG) program; and

WHEREAS, Dallas County, Texas (County), is applying to the U.S. Department of Housing and Urban Development for Urban County CDBG entitlement status; and

WHEREAS, in order to qualify for this status, County must enter into cooperative agreements with local governments and have the collective population of the County's unincorporated area and the participating local governments total at least 100,000 people; and

WHEREAS, Texas cities and counties are authorized under Chapter 373, Local Government Code, and Section 381.003, Local Government Code, to conduct essential Housing and Community Development activities; and

WHEREAS, Texas cities and counties are authorized under Chapter 791, Government Code, to enter into cooperative agreements with one another.

NOW, THEREFORE, BE IT RESOLVED THAT:

The City of Sachse (City) supports the efforts of County to qualify for the Urban County CDBG program and asks that its population be included in such a program beginning for Federal Fiscal Years 2015, 2016 and 2017.

This agreement covers the CDBG entitlement program and when applicable, the HOME Investment Partnership and Emergency Shelter Grant (ESG) programs.

This agreement remains in effect until the CDBG (HOME and ESG, where applicable) funds and program income received with respect to the three-year qualification period are expended and the funded activities completed, and that the County and City may not terminate or withdraw from the agreement while the agreement remains in effect.

The City understands that by executing the CDBG cooperation agreement it:

1. May not apply for grants from under the Small Cities or State CDBG Program from appropriations for fiscal years during the period in which it is participating in the Urban County CDBG program; and
2. May receive a formula allocation under the HOME program only through the Urban County. May not participate in a HOME consortium except through the Urban County, may not form a HOME consortium with other local governments regardless, of whether the Urban County received a HOME formula allocation.

3. May receive a formula allocation under the ESG Program only through the Urban County.

County and the City agree to cooperate to undertake, or assist in undertaking, community renewal and lower income housing assistance activities, specifically urban renewal and publicly assisted housing.

County and the City shall take all actions necessary to assure compliance with the Urban County's certification required by Section 104(b) of the Title I of the Housing and Community Development Act of 1974, as amended, regarding Title VI of the Civil Rights Act of 1964, the Fair Housing Act and affirmatively furthering fair housing Title VIII of the Civil Rights Act of 1968 and other applicable laws;

County and the City shall take all actions necessary to assure compliance with section 109 of Title I of the Housing and Community Development Act of 1974, Section 504 of the Rehabilitation Act of 1973 and the Age Discrimination Act of 1975;

County and City understand that Urban County funding will not be provided for activities, in or in support of any cooperating unit of general local government that does not affirmatively further fair housing within its own jurisdiction or that impedes the County's actions to comply with the County's fair housing certifications;

The City understands, that in accordance with 24 CFR 570.501(b) and 570.503, (which requires a written agreement), it shall be subject to the same administrative requirements as a sub-recipient should it receive funding under this program;

The City agrees to inform County of any income generated by the expenditure of CDBG/HOME and ESG funds received, and that any such program income must be paid to the county to be used for eligible activities in accordance with all ESG, HOME and Community Development Block Grant requirements;

County is responsible for monitoring and reporting to the U.S. Department of Housing and Urban Development on the use of any such program income, and that in the event of close-out or change in status of the City, any program income that is on hand or received subsequent to the close-out or change in status shall be paid to the County;

The City agrees to notify County of any modification or change in the use of the real property from that planned at the time of acquisition or improvement, including disposition, and further agrees to reimburse the County in an amount equal to the current fair market value (less any portion thereof attributable to expenditure of non-CDBG/HOME and ESG funds) for property acquired or improved with CDBG/HOME and ESG funds that is sold or transferred for a use which does not qualify under the CDBG/HOME and ESG regulations;

Any money generated from the disposition or transfer of property will be treated as program income and returned to the County prior to, or subsequent to, the close-out, change of status, or termination of this cooperative agreement between County and the City.

The City understands that it may not sell, trade, or otherwise transfer all or any portion of such funds to another such metropolitan city, urban county, unit of general local government, or Indian tribe, or insular area that directly or indirectly receives CDBG funds in exchange for any other funds, credits or non-Federal considerations, but must use such funds for activities eligible under Title I of the Act;

County shall notify the City in writing, by the date specified in HUD's urban county qualification notice for the next qualification period, of its right not to participate;

The City has adopted and is enforcing:

1. A policy prohibiting the use of excessive force by law enforcement agencies within its jurisdiction against any individuals engaged in non-violent civil rights demonstrations;
2. A policy of enforcing applicable State and local laws against physically barring entrance to or exit from a facility or location which is the subject of such non-violent civil rights demonstrations within jurisdictions.

The City understands that County will have final responsibility for administering the CDBG/HOME and ESG programs, selecting CDBG/HOME and ESG projects and filing annual grant requests; and

The Mayor of the City is authorized to sign any additional forms, on behalf of the City, that the U.S. Department of Housing and Urban Development may require.

[Remainder of Page Intentionally Left Blank]

[Signature Page to Follow]

APPROVED AND ACCEPTED THIS THE _____ day of _____ 2014.

City:

Dallas County:

Mike Felix, Mayor
City of Sachse, Texas

Clay Lewis Jenkins, County Judge
Dallas County, Texas

Date

Date

Approved as to Form:

Craig Watkins
District Attorney

Teresa Guerra Snelson
Chief, Civil Division

By:

Randall Miller
Assistant District Attorney

*By law, the Dallas County District Attorney's Office may only advise or approve contracts or legal documents on behalf of its clients. It may not advise or approve a contract or legal document on behalf of other parties. Our review of this document was conducted solely from the legal perspective of our client. Our approval of this document was offered solely for the benefit of our client. Other parties should not rely on this approval, and should seek review and approval by their own respective attorney(s).

RESOLUTION NO. _____

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF SACHSE, TEXAS, APPROVING THE AGREEMENT OF COOPERATION WITH DALLAS COUNTY FOR THE ADMINISTRATION OF THE CDBG AND HOME PROGRAMS FOR THE FISCAL YEARS 2015, 2016, AND 2017; AUTHORIZING ITS EXECUTION BY THE MAYOR; AND PROVIDING AN EFFECTIVE DATE.

WHEREAS, the City of Sachse is eligible to receive funding from the Dallas County Community Development Block Grant Program (CDBG); and

WHEREAS, Dallas County has proposed an agreement of Cooperation for the continued participation of the City of Sachse in the Community Development Block Grant Program and HOME Program for the fiscal years 2015, 2016, and 2017; and

WHEREAS, the City of Sachse appreciates the partnership it has enjoyed with Dallas County thru the administration of the CDBG and HOME Programs for the benefit of low-to-moderate income residents of Dallas County within the City; and

WHEREAS, the Sachse City Council desires to continue these programs.

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF SACHSE, TEXAS, THAT:

That the Agreement of Cooperation with Dallas County for the administration of the CDBG and HOME Programs for the fiscal years 2015, 2016, and 2017 is hereby approved and further authorizes the Mayor to execute the same.

RESOLVED by the City Council of the City of Sachse, Texas, the _____ day of _____, 2014.

CITY OF SACHSE, TEXAS

Mike Felix, Mayor

ATTEST:

Terry Smith, City Secretary



Legislation Details (With Text)

File #:	14-2343	Version:	1	Name:	CD - WB MONTESSORI SIGN VARIANCE CC
Type:	Agenda Item	Status:		Status:	Agenda Ready
File created:	7/25/2014	In control:		In control:	City Council
On agenda:	8/4/2014	Final action:		Final action:	
Title:	Conduct a public hearing and consider the application of Woodbridge Montessori School requesting a variance from the Code of Ordinances, Chapter 3, Building Regulations, Section 3-10.C(4) to permit an advertising sign, for the property generally located on the northwest side of SH78/KCS Railroad, and on the south side of Ranch Road adjacent to the SH78/KCS Railroad rights-of-way.				
	Executive Summary A sign variance is being requested by the property owner to permit a general business -style sign to be constructed at an off-premise location.				

Sponsors:

Indexes:

Code sections:

Attachments: [CD - WB MONTESSORI SIGN VARIANCE CC PRESENTATION-](#)
[CD - WB MONTESSORI SIGN VARIANCE CC ATTACHMENT 1](#)
[CD - WB MONTESSORI SIGN VARIANCE CC ATTACHMENT 2](#)
[CD - WB MONTESSORI SIGN VARIANCE CC ATTACHMENT 3](#)
[CD - WB MONTESSORI SIGN VARIANCE CC ATTACHMENT 4](#)

Date	Ver.	Action By	Action	Result
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Title

Conduct a public hearing and consider the application of Woodbridge Montessori School requesting a variance from the Code of Ordinances, Chapter 3, Building Regulations, Section 3-10.C(4) to permit an advertising sign, for the property generally located on the northwest side of SH78/KCS Railroad, and on the south side of Ranch Road adjacent to the SH78/KCS Railroad rights-of-way.

Executive Summary

A sign variance is being requested by the property owner to permit a general business -style sign to be constructed at an off-premise location.

Background

The subject property associated with the variance request is generally located on the northwest side of SH78/KCS Railroad, and on the south side of Ranch Road adjacent to the SH78/KCS Railroad rights-of-way (See Attachment 1 - Location Map). The subject property retains a zoning designation of PD-19 and is located within the Commercial Tract C-1 of this

planned development (See Attachment 2 - Zoning Identification Map). The subject property is currently undeveloped.

The applicant plans to construct an on-premise General Business sign at the location of the school along Ranch Road but is seeking this variance so an additional sign can be placed approximately 900 feet away along State Highway 78. The applicant is requesting that the sign be allowed to stay up for seven (7) months to advertise the opening of the new facility.

Current regulations permit the applicant to install an on-premise General Business Sign to be constructed as a Monument Sign. The sign would be permitted to be a maximum of 20 feet in height above grade. The General Business sign would be permitted a maximum sign area of 60 square feet. The additional sign proposed off-premise at the corner of Ranch Road and State Highway 78 is not permitted per the sign ordinance regulations without a variance.

The applicant (Woodbridge Montessori School) is requesting to construct a sign with a height of 8 feet and sign area of 32 square feet for the off-site location. The sign would be constructed on a wood frame with an aluminum sign face. The sign would be similar in design to a development sign advertising a new residential subdivision (See Attachment 3. Sign Elevation).

Policy Considerations

Pursuant to Chapter 3, Section 3-10.B(15) of the Code of Ordinances, the applicant is required to provide the following application information:

- Name, address and telephone number of the applicant.
- Location of building, structure or lot to which or upon which the sign(s) is to be attached or erected.
- Position of the sign(s) in relation to nearby buildings or structures, including other signs.
- The zoning classification of the property on which the sign(s) is to be located. Also the zoning classification of all property within 250 feet of the sign(s) location.
- The specific variation(s) requested and the reasons and justification for such requests.
- Ten copies of the signage and site plans shall be required.

Staff has reviewed the information provided by the applicant in light of the aforementioned criteria set forth in the Code of Ordinances. In addition, the applicant has provided a Letter of Intent explaining their justification for the requested variance (See Attachment 4 for the Letter of Intent provided by the applicant).

Sign:

The proposed location of the development-style sign would cause the sign to be considered an off-premise advertising sign for the Woodbridge Montessori School. This is based on the below definition from the Code of Ordinances.

Sign, advertising is any sign which promotes or advertises commodities or services not limited to being offered on the premises on which such signs are located.

Variance Summary

Based on the applicant's request, a variance from the following section of the Code of Ordinances will be required.

Section 3-10.C(4). Advertising signs. No advertising signs allowed except by variance granted by the city council.

Variance #1: Permit an advertising sign to be located off-premise.

Conclusion

It is staff's opinion that allowing general business signs to be located off-premise may create the perception to other businesses located off of major traffic corridors to seek the same opportunities. Most businesses seek to enhance their exposure through the use of signage but the city must seek to find a balance of protecting and enhancing the beautification of the major travel corridors versus the advertising desires of the local businesses. Allowing businesses to locate advertising signs off-premise could potentially create issues with sign proliferation along the major thoroughfares.

A variance is the only means by which this off-premise advertising sign could be approved.

It should be noted that when evaluating variance requests, the City of Sachse Code of Ordinances does not contemplate financial hardship as a means of justification for a variance; variances are considered based upon the physical characteristics of the site and the resultant hardship that may be imposed. Therefore, the discussion in the Conclusion sections below as well as staff's recommendation does not consider financial hardship as a factor.

Budgetary Considerations

None.

Staff Recommendations

Staff recommends denial of the application by Woodbridge Montessori School requesting a variance from the Code of Ordinances, Chapter 3, Building Regulations, Section 3-10.C(4) to permit an advertising sign, for the property generally located on the northwest side of SH78/KCS Railroad, and on the south side of Ranch Road adjacent to the SH78/KCS Railroad rights-of-way.



CITY COUNCIL

AUGUST 4, 2014

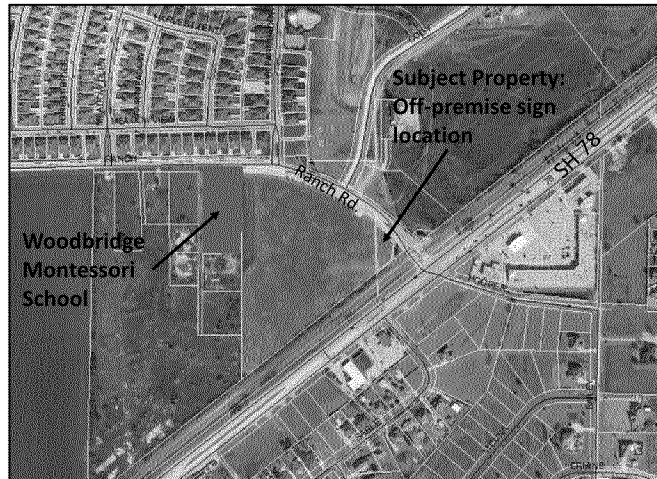
REQUEST

Conduct a public hearing and consider the application of Woodbridge Montessori School requesting a variance from the Code of Ordinances, Chapter 3, Building Regulations, Section 3-10.C(4) to permit an advertising sign, for the property generally located on the northwest side of SH78/KCS Railroad, and on the south side of Ranch Road adjacent to the SH78/KCS Railroad rights-of-way.



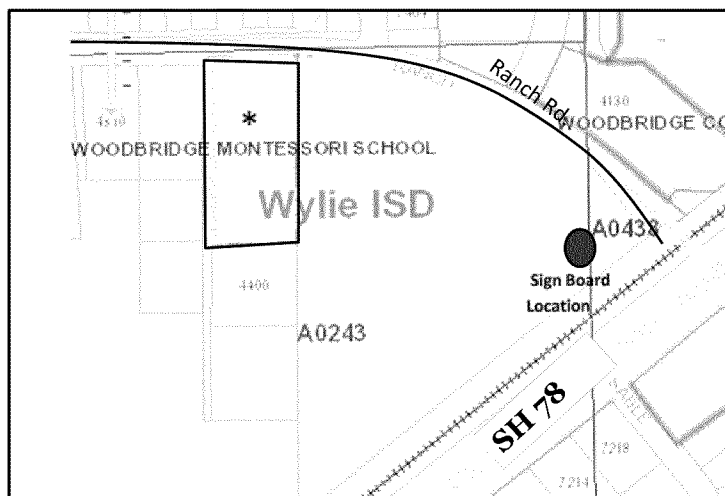
BACKGROUND

AERIAL LOCATION MAP



BACKGROUND

SIGN LOCATION



BACKGROUND

SIGNAGE PROPOSED

- ❑ Height: 8'-0"
- ❑ Area: 32 sq. ft.
- ❑ Top line will be modified to read "Now Open".



BACKGROUND

VARIANCE REQUESTED

Section 3-10.C(4). Advertising signs. No advertising signs allowed except by variance granted by the city council.

Variance #1: Permit an advertising sign to be located off-premise.



POLICY CONSIDERATIONS

REQUIRED APPLICATION MATERIALS

- ☐ Name, address, and telephone number of the applicant.
- ☐ Location of building, structure or lot to which or upon which the sign(s) is to be attached or erected.
- ☐ Position of the sign(s) in relation to nearby buildings or structures, including other signs.
- ☐ The zoning classification of the property on which the sign(s) is to be located. Also the zoning classification of all property within 250 feet of the sign(s) location.
- ☐ The specific variation(s) requested and the reasons and justification for such requests.
- ☐ Ten copies of the signage and site plans shall be required.



POLICY CONSIDERATIONS

REVIEW CRITERIA

- ☐ Consider the specific variations being requested and the justification for the request.
- ☐ Among other criteria, this information will need to be considered in light of the "position of the signs in relation to nearby buildings or structures, including other signs" and the zoning classification of the subject property and "of all properties within 250 feet of the sign location."



STAFF RECOMMENDATION

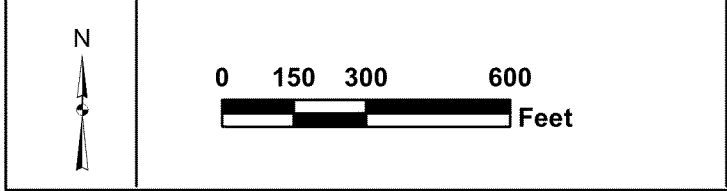
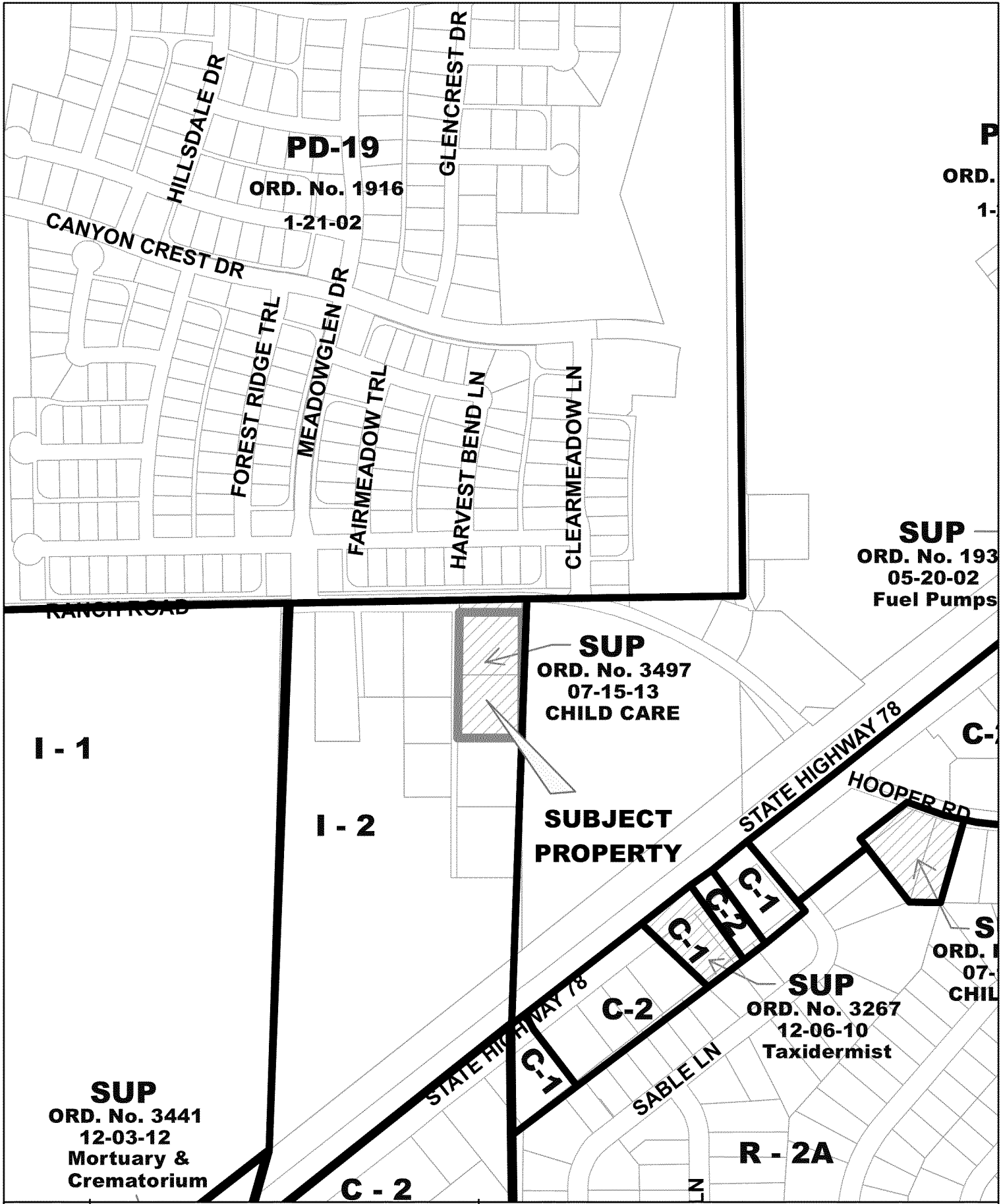
Staff recommends denial of variance request.





0 150 300
Feet

AERIAL LOCATION MAP
WOODBIDGE MONTESSORI ACADEMY
FILE: M 14-04, SIGN VARIANCE
Map Created: July 30, 2014



ZONING IDENTIFICATION MAP
WOODBRIIDGE MONTESSORI ACADEMY
FILE: P 14-04, SIGN VARIANCE
Map Created: July 30, 2014

JUN 23 2014

Coming August 2014



WOODBIDGE
MONTESSORI ACADEMY
Nurturing Young Minds

Info@wbmontessori.com

972- 885- 7755

AGES 6 WEEKS - 12 YEARS

PRE-ENROLLING NOW!

www.wbmontessori.com

8 ft

4 ft

- 4'x8' Aluminum Sign mounted on Wooden frame (total height 8' above ground)
- The content of the top and Bottom line will change over time e.g. "Coming in August" will be changed to "Now Open"

* Single Sider

JUN 23 2014

LETTER OF INTENT

Re: Application for Sign Variance by Woodbridge Property LLC and Little Genius of LLC

City of Sachse
Planning and Zoning Department,
Sachse, TX 75048

The letter is written to provide the explicit statement as to the nature and variance requested. Little Genius of Texas LLC, a Texas limited Liability company is the owners of two tracts of land situated in the James Cumba Survey, Abstract Number 243, City of Sachse, Collin County, Texas, and being a part of a called 25.043 acre tract of land conveyed to Big-Tex Development Corporation by deed recorded in volume 578, Page 335, Deed records, Collin County, Texas, same tract of land conveyed to Little Genius of Texas, LLC a Texas Limited Liability Company by Special Warranty Deed recorded in instruments No. 20130520000685120, Official public Records, Collin County Texas.

Woodbridge Property LLC, a Texas Limited Liability Company is the owner of a tract of land (Tract number 26) situated in the James Cumba Survey, Abstract Number 243, City of Sachse, Collin County, Texas.

Little Genius of Texas LLC is currently building a Montessori School. The location of the Montessori school is around 1200 ft North West from SH 78 therefore we are facing a hardship in doing Pre-Enrollment. This will adversely impact the success of our venture. We request a variance to allow a temporary sign on Tract 26 (owned by Woodbridge Montessori Academy). The design of the signboard and desired location is attached in Annexure A.

We request that we should be granted permission to erect a temporary 4'x8' sign for seven months. This will ensure the success of our project.

Thanks,



Vinod Sharma
Little Genius of Texas LLC
436 Quail Creek Drive,
Murphy, TX 75094



Legislation Details (With Text)

File #: 14-2352 **Version:** 1 **Name:** CD - 6406 SH 78 SIGN VARIANCE
Type: Agenda Item **Status:** Agenda Ready
File created: 7/30/2014 **In control:** City Council
On agenda: 8/4/2014 **Final action:**
Title: Conduct a public hearing and consider the application of Protron Prc., Ltd requesting a variance from the Code of Ordinances, Chapter 3, Building Regulations, Section 3-10. Table 1. General Sign Provisions to permit a Multi-Purpose sign, for the property generally located along the south side of State Highway 78 just west of Salmon Street.

Executive Summary
A sign variance is being requested by the property owner to permit a multi-purpose -style sign to be constructed within the required 30 foot front yard setback.

Sponsors:

Indexes:

Code sections:

Attachments: [CD- 6406 SH 78 SIGN VARIANCE PRESENTATION-](#)
[CD- 6406 SH 78 SIGN VARIANCE ATTACHMENT 1](#)
[CD- 6406 SH 78 SIGN VARIANCE ATTACHMENT 2](#)
[CD- 6406 SH 78 SIGN VARIANCE ATTACHMENT 3](#)
[CD- 6406 SH 78 SIGN VARIANCE ATTACHMENT 4](#)
[CD- 6406 SH 78 SIGN VARIANCE ATTACHMENT 5](#)

Date	Ver.	Action By	Action	Result
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Title

Conduct a public hearing and consider the application of Protron Prc., Ltd requesting a variance from the Code of Ordinances, Chapter 3, Building Regulations, Section 3-10. Table 1. General Sign Provisions to permit a Multi-Purpose sign, for the property generally located along the south side of State Highway 78 just west of Salmon Street.

Executive Summary

A sign variance is being requested by the property owner to permit a multi-purpose -style sign to be constructed within the required 30 foot front yard setback.

Background

The subject property associated with the variance request is generally located along the south side of State Highway 78 just west of Salmon Street (6406 Hwy 78). (See Attachment 1 - Location Map).

The subject property retains a zoning designation of PD-23 and is currently developed as a commercial strip center. The applicant plans to construct a Multi-Purpose sign that will advertise the various tenants located within the existing development.

Current regulations permit the applicant to install a Multi-Purpose sign but it must be setback 30 feet from the front property line. The Multi-Purpose sign must be constructed as a Monument Sign and can be a maximum of 20 feet in height above grade. The Multi-Purpose sign would be permitted a maximum sign area of 100 square feet.

The applicant (Protron Prc., Ltd) is proposing to construct a monument style sign with a height of 20 feet and sign area of 100 square feet. The location of the sign will be approximately 10 feet from the front property line and 30 feet from the side property line (See Attachment 3 and 4- Sign Elevation/ Site Plan).

Policy Considerations

Pursuant to Chapter 3, Section 3-10.B(15) of the Code of Ordinances, the applicant is required to provide the following application information:

- Name, address and telephone number of the applicant.
- Location of building, structure or lot to which or upon which the sign(s) is to be attached or erected.
- Position of the sign(s) in relation to nearby buildings or structures, including other signs.
- The zoning classification of the property on which the sign(s) is to be located. Also the zoning classification of all property within 250 feet of the sign(s) location.
- The specific variation(s) requested and the reasons and justification for such requests.
- Ten copies of the signage and site plans shall be required.

Staff has reviewed the information provided by the applicant in light of the aforementioned criteria set forth in the Code of Ordinances. In addition, the applicant has provided a Letter of Intent explaining their justification for the requested variance (See Attachment 5 for the Letter of Intent provided by the applicant).

Sign

The Multi-Purpose style sign would be constructed as a monument sign and meet all of the other requirements per Table 1. General Sign Provisions within Chapter 3. Building Regulations.

Based on the definition of a Monument Sign in the Code of Ordinances (see below), this sign

would be a monument sign.

Sign, Monument is any sign having a low profile, either made of or contained within stone, concrete, metal, brick or similar material and having a stone, brick or masonry base concealing all supports or poles.

Variance Summary

Based on the applicant's request, a variance from the following section of the Code of Ordinances will be required.

Section 3-10. Table 1. General Sign Provisions . All Multi-Purpose signs must be located beyond the 30 foot front yard setback.

Variance #1: Permit a Multi-Purpose sign to be located within the required setback area.

Conclusion

The subject property is extremely narrow for a commercial development and the location of the existing building severely limits the potential areas where a sign could be constructed. The lot is approximately 70 feet wide and within this lot width you have a driveway aisle, parking space stall, and building at the 30 foot setback area and beyond (See Attachment 4, Site Plan). The existing building was constructed at the required 25 foot setback from the front property line. The only location for the sign beyond the 30 foot setback meeting the requirements of the ordinance would be to locate the sign within one of the parking space stalls. This location however would eliminate at least one parking space and not be visible to traffic heading southwest along State Highway 78, as it would be obstructed by the existing building.

The applicant is seeking to locate the sign within the grassy area in front of the building. The proposed location would not obstruct any existing parking spaces or drive aisles on the property. This location would provide sign visibility to traffic heading in both directions along State Highway 78.

A variance is the only means by which this Multi-Purpose advertising sign could be approved at the proposed location.

It should be noted that when evaluating variance requests, the City of Sachse Code of Ordinances does not contemplate financial hardship as a means of justification for a variance; variances are considered based upon the physical characteristics of the site and

the resultant hardship that may be imposed. Therefore, the discussion in the Conclusion sections above as well as staff's recommendation does not consider financial hardship as a factor.

Budgetary Considerations

None.

Staff Recommendations

Given the existing conditions of the lot and location of the existing building, staff recommends approval of the application by Protron Prc., Ltd requesting a variance from the Code of Ordinances, Chapter 3, Building Regulations, Section 3-10. Table 1. General Sign Provisions to permit a multi-purpose sign, for the property generally located on the south side of State Highway 78 just west of Salmon Street.



CITY COUNCIL

AUGUST 4, 2014

REQUEST

Conduct a public hearing and consider the application of Protron Prc., Ltd requesting a variance from the Code of Ordinances, Chapter 3, Building Regulations, Section 3-10. Table 1. General Sign Provisions to permit a Multi-Purpose sign, for the property generally located along the south side of State Highway 78 just west of Salmon Street.



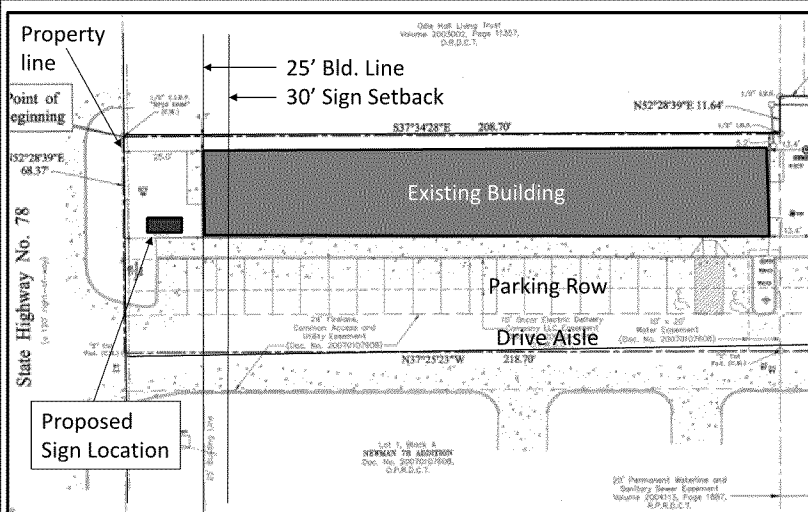
BACKGROUND

AERIAL LOCATION MAP



BACKGROUND

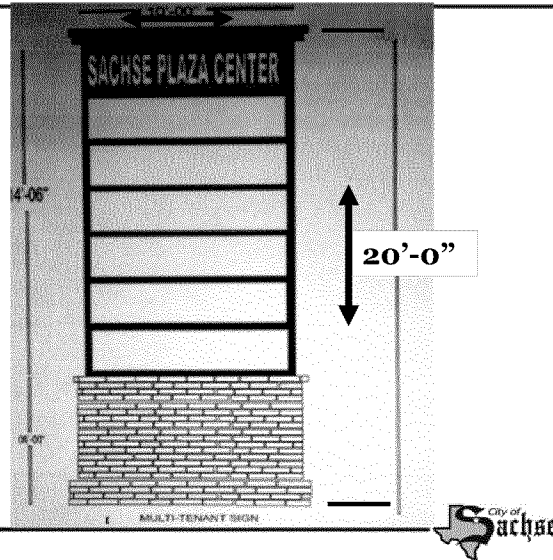
SIGN LOCATION



BACKGROUND

SIGNAGE PROPOSED

- ❑ Height: 20'-0"
- ❑ Width: 10'-0"
- ❑ Sign Area: 100 sq. ft.



BACKGROUND

VARIANCE REQUESTED

Section 3-10. Table 1. General Sign Provisions. All Multi-Purpose signs must be located beyond the 30 foot front yard setback.

Variance #1: Permit a Multi-Purpose sign to be located within the required setback area.



POLICY CONSIDERATIONS

REQUIRED APPLICATION MATERIALS

- ☐ Name, address, and telephone number of the applicant.
- ☐ Location of building, structure or lot to which or upon which the sign(s) is to be attached or erected.
- ☐ Position of the sign(s) in relation to nearby buildings or structures, including other signs.
- ☐ The zoning classification of the property on which the sign(s) is to be located. Also the zoning classification of all property within 250 feet of the sign(s) location.
- ☐ The specific variation(s) requested and the reasons and justification for such requests.
- ☐ Ten copies of the signage and site plans shall be required.



POLICY CONSIDERATIONS

REVIEW CRITERIA

- ☐ Consider the specific variations being requested and the justification for the request.
- ☐ Among other criteria, this information will need to be considered in light of the "position of the signs in relation to nearby buildings or structures, including other signs" and the zoning classification of the subject property and "of all properties within 250 feet of the sign location."



STAFF RECOMMENDATION

Staff recommends approval of the variance request.





0 150 300
Feet

AERIAL LOCATION MAP

6406 HIGHWAY 78

FILE: M 14-03 SIGN VARIANCE

Map Created: June 17, 2014

10'-00"

JUN 17 2014

SACHSE PLAZA CENTER

14'-06"

20'-00"

06'-00"



MULTI-TENANT SIGN

JUN 17 2014

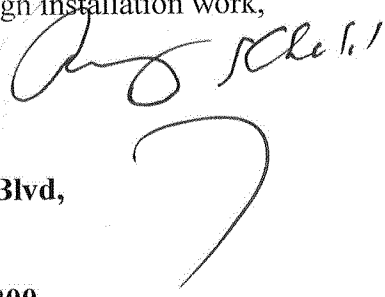
06/10/14
Proton Prc
4805 S Colony Blvd.
The Colony
TX 75056

To
The City Council
City of Sachse
TX

Sub:Sign Permit at 6406 Hwy 78 Sachse TX

Proton Prc Ltd. the owner of the property located at 6406 Hwy 78 in City of Sachse TX intend to install a multi tenant sign at the above mentioned location. With reference to this we request to obtain a sign permit for the multi tenant business at the property .The tenant in the property have no exposure to the customer presenting hardship to continue their businesses .We request the respected City council to wave any setback and ordinance issues for us to obtain a sign permit, one of the issues being 30 feet set back required ,since the property is closer to HWY 78 this is not possible, Hence we request the city council to let us set the sign in line with the other signs and closer to customer view with about 15 feet set back .With regards to this kindly give us approval to move forward with sign installation work,

Regards
Ray Khalil
Proton Prc
4805 S Coloy Blvd,
The Colony
TX 75056
PH:972 931 8200
FAX:972 931 5990





Legislation Details (With Text)

File #:	14-2338	Version:	1	Name:	Record Vote on Proposed Tax Rate for 2014-2015 Fiscal Year
Type:	Agenda Item	Status:		Status:	Agenda Ready
File created:	7/24/2014	In control:		In control:	City Council
On agenda:	8/4/2014	Final action:		Final action:	
Title:	Consider a motion and vote to place as an action item on the September 15, 2014 City Council meeting agenda a proposal to adopt a tax rate of .770819 per \$100 assessed property values for the 2014-2015 fiscal year, and to schedule two public hearings to be held on August 18, 2014 at 7:30 p.m. and September 2, 2014 at 7:30 p.m. at City of Sachse City Hall, 3815-B Sachse Road, Sachse, Texas. Executive Summary City Council should adopt a tax rate that will, at a minimum, support the operations and cover the debt obligations of the City for the 2014-2015 fiscal year. The proposed tax rate in the amount of .770819 per \$100 of assessed property values accomplishes this. The tax rate exceeds the Effective Tax rate as determined by the Dallas County Tax Assessor/Collector; therefore, public hearings must be scheduled and the public notified.				
Sponsors:					
Indexes:					
Code sections:					
Attachments:	TNT Workbook for Proposed Budget.pdf 2014 Notice of Public Hearing on Tax Increase.pdf				

Date	Ver.	Action By	Action	Result
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Title

Consider a motion and vote to place as an action item on the September 15, 2014 City Council meeting agenda a proposal to adopt a tax rate of .770819 per \$100 assessed property values for the 2014-2015 fiscal year, and to schedule two public hearings to be held on August 18, 2014 at 7:30 p.m. and September 2, 2014 at 7:30 p.m. at City of Sachse City Hall, 3815-B Sachse Road, Sachse, Texas.

Executive Summary

City Council should adopt a tax rate that will, at a minimum, support the operations and cover the debt obligations of the City for the 2014-2015 fiscal year. The proposed tax rate in the amount of .770819 per \$100 of assessed property values accomplishes this. The tax rate exceeds the Effective Tax rate as determined by the Dallas County Tax Assessor/Collector; therefore, public hearings must be scheduled and the public notified.

Background

When a proposed tax rate exceeds the rollback or the effective tax rate, whichever is lower, a vote to place a proposal to adopt the rate on the agenda of a future meeting as an action item is required. This vote must be recorded, the proposal must specify the desired rate, two

public hearings must be scheduled and the public notified regarding the dates, times, and place for the hearings.

Policy Considerations

The City of Sachse Fiscal and Budgetary Policy states that the debt to operations component of the tax rate should not exceed 30%. The proposed rate of .770819 is comprised of a Maintenance and Operations(M&O) rate of .559034 and an Interest and Sinking(I&S) rate of .211785 for a ratio of 72.5% to 27.5%.

Budgetary Considerations

City Council will need to consider setting and adopting a tax rate on a future agenda that supports the overall budget objectives as proposed for the 2014-2015 fiscal year.

Staff Recommendations

Staff recommends the City Council vote to place a proposal to adopt a tax rate of \$.770819 per \$100 of assessed property values for the 2014-2015 fiscal year as an action item on the September 15, 2014 City Council meeting agenda and schedule two public hearings to be held August 18, 2014 at 7:30 p.m. and September 2, 2014 at 7:30 p.m. at City of Sachse City Hall, 3815-B Sachse Road, Sachse, Texas.

TRUTH-IN-TAXATION
Texas Property Tax
Chapter 26 of Property Tax Code

	2013 Tax Roll (as adjusted)	2014 Certified Tax Rolls	Change in Values from Prior Year	Change
Property Value				
Market Values	1,405,088,058	1,531,964,234	126,876,176	9.03%
Collin County	507,375,348	559,878,404	52,503,056	10.35%
Dallas County	897,712,710	972,085,830	74,373,120	8.28%
Taxable Values	1,300,626,676	1,424,592,045	123,965,369	9.53%
Collin County	479,919,726	535,956,193	56,036,467	11.68%
Dallas County	820,706,950	888,635,852	67,928,902	8.28%
Taxable Values (Adjusted for Freeze)	1,283,111,027	1,405,111,801	122,000,774	9.51%
Collin County	475,361,334	529,693,925	54,332,591	11.43%
Dallas County	807,749,693	875,417,876	67,668,183	8.38%
New Construction Values	32,986,870	41,432,452	8,445,582	25.60%
Collin County	10,288,604	17,196,696	6,908,092	67.14%
Dallas County	22,698,266	24,235,756	1,537,490	6.77%
Average Single Family Home Taxable Value	169,008	177,186	8,177	4.84%
Collin County	205,432	216,928	11,496	5.60%
Dallas County	154,819	161,639	6,820	4.41%
Estimated Rates and Values:				
Effective Tax Rate (ETF)	0.754065	0.718590	\$ (0.03548)	-4.70%
Current / Proposed Tax Rate	0.770819	0.770819	\$ 0.00000	0.00%
Debt Rate	0.228125	0.211785	(\$ 0.01634)	-7.16%
Maintenance and Operations	0.542694	0.559034	\$ 0.01634	3.01%
Increase over the ETR	2.22%	7.27%		
Total Tax Revenue	\$ 9,890,464	\$ 10,830,869	\$ 891,708	9.02%
Debt	2,927,097	2,975,816	48,719	1.66%
Operations	6,870,103	7,713,092	842,989	12.27%
TIF	93,264	141,961	48,697	52.21%
1¢ on the tax rate (equivalent)	\$ 128,311	\$ 140,511	\$ 12,200	9.51%
Amount of taxes imposed at the preliminary tax rate	\$ 10,025,478	\$ 10,830,869	\$ 805,391	8.03%

Notice of Public Hearing on Tax Increase

The City of Sachse will hold two public hearings on a proposal to increase total tax revenues from properties on the tax roll in the preceding tax year by 7.27 percent (percentage by which proposed tax rate exceeds lower of rollback tax rate or effective tax calculated under Chapter 26, Tax Code). Your individual taxes may increase at a greater or lesser rate, or even decrease, depending on the change in the taxable value of your property in relation to the change in taxable value of all other property and the tax rate that is adopted.

The first public hearing will be held on August 18, 2014 at 7:30 p.m. at City of Sachse, City Hall, 3815-B Sachse Road, Sachse, Texas.

The second public hearing will be held on September 2, 2014 at 7:30 p.m. at City of Sachse, City Hall, 3815-B Sachse Road, Sachse, Texas.

The members of the governing body voted on the proposal to consider the tax increase as follows:

FOR:

AGAINST:

The average taxable value of a residence homestead in City of Sachse last year was \$169,008. Based on last year's tax rate of \$0.770819 per \$100 of taxable value, the amount of taxes imposed last year on the average home was \$1,303.

The average taxable value of a residence homestead in City of Sachse this year is \$177,186. If the governing body adopts the effective tax rate for this year of \$0.718590 per \$100 of taxable value, the amount of taxes imposed this year on the average home would be \$1,273.

If the governing body adopts the proposed tax rate of \$0.770819 per \$100 of taxable value, the amount of taxes imposed this year on the average home would be \$1,366.

Members of the public are encouraged to attend the hearings and express their views.



Legislation Details (With Text)

File #: 14-2349 **Version:** 1 **Name:** Amendment to Code of Ordinances Chapter 10 "Utilities"
Type: Agenda Item **Status:** Agenda Ready
File created: 7/29/2014 **In control:** City Council
On agenda: 8/4/2014 **Final action:**
Title: Consider an Ordinance of the City Council of the City of Sachse, Texas, amending the Code of Ordinances by amending Chapter 10 "Utilities" by amending Section 10-1 titled "Water service fees," by amending Section 10-2 titled "Sewer service fees," by amending Section 10-3 titled "Water and sewer service billing procedures," and by amending Section 10-4 titled "Requirements for water and sewer service," by providing for fees under the Master Fee Schedule; providing a repealing clause; providing a severability clause; providing a savings clause; providing for a penalty or fine not to exceed the sum of two thousand dollars (\$2,000.00) for each offense; and providing for an effective date.

Executive Summary

Economists.com recently completed a rate study and financial forecast for the City of Sachse Utility Fund. The findings recommend a series of annual rate adjustments for five years. Chapter 10 "Utilities" of the Code of Ordinances previously included specific rate information which became outdated when adjustments were necessary. The amendments proposed involve moving rate information to the Master Fee Schedule and a few grammatical clarifications of policy. There will be a separate action adopting the Master Fee Schedule with the proposed five year rate plan.

Sponsors:

Indexes:

Code sections:

Attachments: [51SACHSE Ordinance Re Chapter 10 Utilities Re Water Sewer Service Fees Aug 4 2014.pdf](#)
[Presentation Amending Ordinance Chapter 10.pdf](#)

Date	Ver.	Action By	Action	Result
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Title

Consider an Ordinance of the City Council of the City of Sachse, Texas, amending the Code of Ordinances by amending Chapter 10 "Utilities" by amending Section 10-1 titled "Water service fees," by amending Section 10-2 titled "Sewer service fees," by amending Section 10-3 titled "Water and sewer service billing procedures," and by amending Section 10-4 titled "Requirements for water and sewer service," by providing for fees under the Master Fee Schedule; providing a repealing clause; providing a severability clause; providing a savings clause; providing for a penalty or fine not to exceed the sum of two thousand dollars (\$2,000.00) for each offense; and providing for an effective date.

Executive Summary

Economists.com recently completed a rate study and financial forecast for the City of Sachse Utility Fund. The findings recommend a series of annual rate adjustments for five years. Chapter 10 "Utilities" of the Code of Ordinances previously included specific rate information which became outdated when adjustments were necessary. The amendments proposed

involve moving rate information to the Master Fee Schedule and a few grammatical clarifications of policy. There will be a separate action adopting the Master Fee Schedule with the proposed five year rate plan.

Background

For the past four years, the only adjustments to the Sachse water and sewer rates have been annual Consumer Price Index based adjustments ranging from 1 to 4%. At the same time, the Utility Fund has had to absorb double digit rate increases for wholesale water cost and dwindling sales due to mandatory watering restrictions. Fiscal Year 2014 projections show expenses over revenues for the Fund of approximately \$230,000. The rate study was undertaken to provide a long-term plan to not only cover operating expenses, but also expansion and rehabilitation projects which will be necessary in the coming years.

Policy Considerations

According to City Charter, Section 3.07 "Powers of the City Council," the City Council may fix and regulate rates and charges of all utilities and public services.

Budgetary Considerations

In order to continue to provide quality water to the residents of Sachse, a rate schedule supporting the operations, maintenance, and expansion of the system is necessary.

Staff Recommendations

Staff recommends approval of an Ordinance of the City Council of the City of Sachse, Texas, amending the Code of Ordinances by amending Chapter 10 "Utilities" by amending Section 10-1 titled "Water service fees," by amending Section 10-2 titled "Sewer service fees," by amending Section 10-3 titled "Water and sewer service billing procedures," and by amending Section 10-4 titled "Requirements for water and service service," by providing for fees under the Master Fee Schedule; providing a repealing clause; providing a severability clause; providing a savings clause; providing for a penalty or fine not to exceed the sum or two thousand dollars (\$2,000.00) for each offense; and providing for an effective date.

ORDINANCE # 2014-

AN ORDINANCE OF THE CITY COUNCIL OF THE CITY OF SACHSE, TEXAS, AMENDING THE CODE OF ORDINANCES BY AMENDING CHAPTER 10, "UTILITIES" BY AMENDING SECTION 10-1 "WATER SERVICE FEES", BY AMENDING SECTION 10-2 "SEWER SERVICE FEES", BY AMENDING SECTION 10-3, "WATER AND SEWER SERVICE BILLING PROCEDURES", AND BY AMENDING SECTION 10-4 "REQUIREMENTS FOR WATER AND SEWER SERVICE" BY PROVIDING FOR FEES UNDER THE MASTER FEE SCHEDULE; PROVIDING A REPEALING CLAUSE; PROVIDING A SEVERABILITY CLAUSE; PROVIDING A SAVINGS CLAUSE; PROVIDING FOR A PENALTY OR FINE NOT TO EXCEED THE SUM OF TWO THOUSAND DOLLARS (\$2,000.00) FOR EACH OFFENSE; AND PROVIDING FOR AN EFFECTIVE DATE.

NOW, THEREFORE, BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF SACHSE, TEXAS:

SECTION 1. That Chapter 10 "Utilities" of the City of Sachse Code of Ordinances be, and the same is hereby, amended by amending Section 10-1 "Water Service Fees", by amending Section 10-2 "Sewer Service Fees", by amending Section 10-3 "Water and Sewer Service Billing Procedures", and by amending Section 10-4 "Requirements for Water and Sewer Service", to read as follows:

"Chapter 10 UTILITIES

Sec. 10-1. Water service fees.

The rates and charges for services of the waterworks system of the City of Sachse, Texas, shall consist of a minimum rate for usage and a meter deposit fee as required by this section.

- A. *Water rate schedule.* Each residential, business, and industrial user of the waterworks system shall be charged a monthly rate of the user's consumption and collected by the city from all customers obtaining service from the waterworks system and according to the rate schedule adopted in the Master Fee Schedule.
- B. *Meter deposits.* Meter deposits are established by meter size according to the rate schedule adopted in the Master Fee Schedule:
 - (1) A deposit for an additional water meter at a single address will not be required if the original deposit has been refunded for good pay. If the original deposit has not been refunded, a deposit for each additional meter at a single address will be required.

- (2) Floating deposits which are established by real estate companies and others to keep their properties in service during the time they are showing potential buyers shall be \$150.00 for each five units.
- (3) The deposit may be refunded if the customer's account is determined to be current and in good standing at the end of the initial twelve months of service. The account shall be considered in good standing if during the twelve month period there were no disconnects, no non-sufficient funds (NSF) checks, no more than one late penalty, and the account is current. The refund will be applied to the customer's account.
- (4) A deposit payment is required to reactivate a discontinued service.

Sec. 10-2. Sewer service fees.

The rates and charges for services of the sanitary sewer system of the city shall consist of a base rate for debt service and system depreciation, and a user charge for system operation and maintenance.

- A. *Residential.* Each residential user of the sewer system shall be charged a monthly rate for services from the sanitary sewer system according to the following method of calculation:

...

- (4) Wastewater rate schedule adopted in the Master Fee Schedule.
- (5) Industrial users who discharge wastes into said sewer system which are of greater strength than normal domestic waste, shall be charged in addition to the business rate as adopted in the Master Fee Schedule, an amount equivalent to the costs required to treat the additional strength to an acceptable level.
- (6) Industrial users who discharge wastes into said sewer system shall pay the capital costs of the capacity of those facilities required to transport and treat such wastes.

Sec. 10-3. Water and sewer service billing procedures.

...

- B. *Failure to pay, loss of service, penalties, reconnect fees, after hours service fees, and tampering fees.*
- (1) Payment is due no later than 20 days following the statement date, at which time the city reserves the right to discontinue water service for failure to pay utility accounts in full. The finance department will review all delinquent accounts and

consider any extenuating circumstances resulting in nonpayment, upon notification by customer.

- (2) Whenever the water service furnished by the city has been disconnected because of the failure to pay, a reconnection charge, a utility deposit and all delinquent charges shall be paid to the city before service is restored.
- (3) There will be a late charge equal to ten percent of the outstanding bill added to a customer's account for payments not received by the close of business on the due date, which is no later than 20 days following the statement date. Such late charge will not exceed \$50.00 for any one statement. Late charges are applied to all outstanding balances carried forward. If the due date falls on a Saturday, Sunday, or legal holiday as declared by the city, bills are due by the close of business on the next regularly scheduled workday. Notices will be mailed to customers who have not paid by the due date; the notice will include the date after which service will be terminated if not paid, and no further notice will be given.
- (4) There will be a disconnect service fee assessed on all accounts disconnected for non-payment as adopted in the Master Fee Schedule. If accounts are reconnected after 4:00 p.m. on a weekday or during the weekend, the city will charge the consumer's account the after hours service fee as adopted in the Master Fee Schedule.
- (5) Tampering fees as adopted in the Master Fee Schedule will be assessed when a customer violates city policy and tampers with the metered service. The amount charged will include the adopted fee plus any damage to city property.

C. *Returned check fees and charges.*

...

- (3) The city will accept only cash, money order, or cashier's checks for consumer accounts that have a history of returned checks and in order to restore service for disconnections for nonpayment.

...

E. *Meter testing, meter change out, and meter re-reads.*

...

- (2) If a consumer complains of the reading for water supplied and demands a re-read, the city will re-read the meter at no cost. The city has standard operating procedures for automatic re-reads that are controlled by parameters entered into the city's electronic meter reading devices for high/low readings. Each customer is

allowed two re-reads in a twelve month period at no charge. Additional re-reads will be assessed a trip fee as adopted in the Master Fee Schedule.

...

Sec. 10-4 Requirements for water and sewer service.

...

- E. *New service not to be installed until application is made.* Before any water service shall be installed to serve any premises from the city water mains within or without the city, the owner and tenant or occupant of the premises shall make written application for water service. No permit for any connection with the water mains or service lines of the waterworks system shall be issued until such application is accepted by the waterworks department.

...

- H. *Obstruction of access to system generally.* No person shall place upon or about any fire hydrant, valve, manhole, curb cock, meter or meter box, connected with any water pipe of the water utilities department, whether located on public or private property, any object, debris or structure which will prevent free access to the same. Employees of the city shall have free and unobstructed access at all times to meters and other property of the water utilities department wherever located. No person shall deny any city employee access to any of said property, or create a hazardous condition in or around such property, or place an animal at or near said property which will interfere with free access thereto. One notice of obstruction will be provided to the service address free of charge. Water consumption will be estimated based on the customer's consumption history, if available. If not available, the citywide average volume for the billing period will be the estimate. If access is still denied after 30 days, an obstruction fee will be charged monthly until access is available. No person shall interfere with the performance of any lawful duty of any city employee by obstructing said employee in the discharge of his duties, either physically or by gestures, threats or otherwise.

...

- L. *Work to be done by plumbers; unauthorized changes or connections.*
- (5) Failure of any plumber who does work, whether under a permit or in violation of this Code without a permit, to promptly pay all charges and permit fees when a bill is rendered therefore by the city water and sanitary sewer department, shall authorize the city, acting by and through its superintendent of waterworks department, to withhold any further permits pending payment of such charges and fees.

...”

SECTION 2. That all provisions of the ordinances of the City of Sachse in conflict with the provisions of this ordinance be and the same are hereby repealed.

SECTION 3. That should any sentence, paragraph, subdivision, clause, phrase or section of this ordinance be adjudged or held to be unconstitutional, illegal or invalid, the same shall not affect the validity of this ordinance as a whole, or any part or provision hereof other than the part so decided to be invalid, illegal or unconstitutional, and shall not affect the validity of the Comprehensive Zoning Ordinance as a whole.

SECTION 4. That an offense committed before the effective date of this ordinance is governed by the prior law and the provisions of the Code of Ordinances, as amended, in effect when the offense was committed and the former law is continued in effect for this purpose.

SECTION 6. That any person, firm or corporation violating any of the provisions or terms of this ordinance shall be subject to the same penalty as provided for in the Comprehensive Zoning Ordinance of the City of Sachse, as heretofore amended, and upon conviction shall be punished by a fine not to exceed the sum of two thousand dollars (\$2,000.00) for each offense; and each and every day such violation shall continue shall be deemed to constitute a separate offense.

SECTION 8. This ordinance shall take effect immediately from and after its passage and the publication of the caption, as the law and Charter in such cases provide.

PASSED AND APPROVED by the City Council of the City of Sachse, Texas, on the _____ day of _____, 2014.

APPROVED:

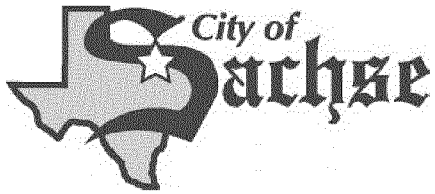
Mike Felix
Mayor

DULY ENROLLED:

Terry Smith
City Secretary

APPROVED AS TO FORM:

Peter G. Smith
City Attorney
(07-30-14/67349)



UPDATES TO THE CITY OF SACHSE CODE OF ORDINANCES, CHAPTER 10 “UTILITIES”

AUGUST 4, 2014

BACKGROUND

☐ Utility Rate Study Five Year Plan

- ☐ Move rates and fees from the Ordinance to the Master Fee Schedule
- ☐ Delete annual CPI adjustment
- ☐ Refine verbage for commonly used sections of the Ordinance to be more user friendly

☐ Previous Changes to the Utility Ordinance

- ☐ 2011—Added tampering fee and changed disconnect fees, non-sufficient funds fees, and meter deposits
- ☐ 2010—Adopted rate changes with annual CPI adjustments

Section 10-1 Changes

- ☐ Delete annual Consumer Price Index (CPI) rate adjustments
- ☐ A. *Water rate schedule.*
 - ☐ Remove rates and add "according to the rate schedule adopted in the Master Fee Schedule."
- ☐ B. *Meter deposits.*
 - ☐ Add "Meter deposits are established by meter size according to the rate schedule adopted in the Master Fee Schedule."
 - ☐ (3) "no non-sufficient funds (NSF) checks" and "the account is current."
 - ☐ (4) "A deposit is required to reactivate discontinued service."

Section 10-2 Changes

- ☐ Remove annual CPI rate adjustment.
- ☐ A. *Residential.*
 - ☐ (4) "Wastewater rate schedule adopted in the Master Fee Schedule."

Section 10-3 Changes

☐ B. *Failure to pay, loss of service, penalties, reconnect fees, after hours service fees, and tampering fees.*

- ☐ (3) "Notices will be mailed to customers who have not paid by the due date; the notice will include the date after which service will be terminated if not paid, and no further notice will be given."
- ☐ (4) "There will be a disconnect fee assessed on all accounts disconnected for non-payment. If accounts are reconnected after 4 p.m. on a weekday or during the weekend, the city will charge an after-hours disconnect fee."
- ☐ (5) "Tampering fees will be assessed when a customer violates city policy and tampers with the metered service."

☐ C. *Returned check fees and charges.*

- ☐ (3) "...and in order to restore service for disconnections for non-payment."

☐ E. *Meter testing, meter change out, and meter re-reads.*

- ☐ (2) "Each customer is allowed two re-reads in a twelve month period at no charge. Additional re-reads will be assessed a trip fee as adopted in the Master Fee Schedule."

Section 10-4 Changes

- ☐ H. *Obstruction of access to system generally.* "One notice of obstruction will be provided to the service address free of charge. Water consumption will be estimated based on the customer's consumption history, if available. If not available, the citywide average volume for the billing period will be the estimate. If access is still denied after 30 days, an obstruction fee will be charged monthly until access is available."

CONCLUSION

Staff recommends approval of an Ordinance of the City Council of the City of Sachse, Texas, amending the Code of Ordinances by amending Chapter 10 "Utilities" by amending Section 10-1 "Water Service Fees," by amending Section 10-2 "Sewer Service Fees," by amending Section 10-3 "Water and Sewer Service Billing Procedures," and by amending Section 10-4 "Requirements for Water and Sewer Service" by providing for fees under the Master Fee Schedule; providing for a repealing clause; providing a severability clause; providing a savings clause; providing for a penalty or fine not to exceed the sum of two thousand (\$2,000.00) for each offense; and providing for an effective date.



Legislation Details (With Text)

File #: 14-2350 **Version:** 1 **Name:** Consider Resolution amending the Master Fee Schedule
Type: Agenda Item **Status:** Agenda Ready
File created: 7/29/2014 **In control:** City Council
On agenda: 8/4/2014 **Final action:**
Title: Consider a Resolution of the City Council of the City of Sachse, Texas, amending the master fee schedule by adopting amended utility rates for residential and non-residential water and sewer services, including water base rate, tier rate detail, water meter deposits, water meter installation fee, and fire hydrant fee; and providing for an effective date.

Executive Summary

Discussion of proposed utility rate adjustments has been included in the past three City Council meeting agendas. Because the proposed rates involve annual adjustments, staff has recommended removing the actual charges and rates from the body of the Ordinance and including as a section of the master fee schedule.

Sponsors:

Indexes:

Code sections:

Attachments: [51SACHSE Resolution Amending Master Fee Schedule Re Utility Rates Aug 4 2014.pdf](#)
[Revising Master Fee Schedule Version 2.pdf](#)

Date	Ver.	Action By	Action	Result
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Title

Consider a Resolution of the City Council of the City of Sachse, Texas, amending the master fee schedule by adopting amended utility rates for residential and non-residential water and sewer services, including water base rate, tier rate detail, water meter deposits, water meter installation fee, and fire hydrant fee; and providing for an effective date.

Executive Summary

Discussion of proposed utility rate adjustments has been included in the past three City Council meeting agendas. Because the proposed rates involve annual adjustments, staff has recommended removing the actual charges and rates from the body of the Ordinance and including as a section of the master fee schedule.

Background

The master fee schedule is a convenient tool for citizens and customers to use to acquaint themselves with various charges for City services. The schedule can be updated periodically for necessary changes without amending the associated Ordinance.

Policy Considerations

None

Budgetary Considerations

The fees as outlined will provide for continued operations of the Utility Fund, as well as expansion and rehabilitation projects.

Staff Recommendations

Staff recommends approval of a Resolution of the City Council of the City of Sachse, Texas, amending the master fee schedule by adopting amended utility rates for residential and non-residential water and sewer services, including water base rate, tier rate detail, water meter deposits, water meter installation fee, and fire hydrant fee; and providing for an effective date.

RESOLUTION NO. _____

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF SACHSE, TEXAS, AMENDING THE MASTER FEE SCHEDULE BY ADOPTING AMENDED UTILITY RATES FOR RESIDENTIAL AND NON-RESIDENTIAL WATER AND SEWER SERVICES, INCLUDING WATER METER BASE RATE, TIER RATE DETAIL, WATER METER DEPOSITS, WATER METER INSTALLATION FEE, AND FIRE HYDRANT FEE; AND PROVIDING FOR AN EFFECTIVE DATE.

WHEREAS, the City Council desires to amend the Master Fee Schedule adopted by Resolution No. 3433, as provided herein.

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF SACHSE, TEXAS:

SECTION 1. That the Master Fee Schedule adopted by Resolution No. 3433 is hereby amended by adopting amended utility rates for residential and non-residential water and sewer services, including water meter base rate, tier rate detail, water meter deposits, water meter installation fee, and fire hydrant fee, as set forth in the attached Exhibit "A", Option ____ .

SECTION 2. This Resolution shall take effect immediately from and after its passage, and it is accordingly so resolved.

DULY PASSED and approved by the City Council of the City of Sachse, Texas, on this the _____ day of _____, 2014.

CITY OF SACHSE, TEXAS

Mike Felix, Mayor

ATTEST:

Terry Smith, City Secretary

EXHIBIT "A"

Option 1

MULTI YEAR MASTER FEE SCHEDULE

WATER	Effective 10/01/2014	Effective 10/01/2015	Effective 10/01/2016	Effective 10/01/2017	Effective 10/01/2018
Water Meter Base Rate by meter size (Residential)					
5/8" - 3/4"	\$10.70	\$12.31	\$14.15	\$15.57	\$16.50
1"	\$10.70	\$12.31	\$14.15	\$15.57	\$16.50
1.5"	\$10.70	\$12.31	\$14.15	\$15.57	\$16.50
2"	\$10.70	\$12.31	\$14.15	\$15.57	\$16.50
Water Meter Base Rate by meter size (Non-Residential)					
5/8" - 3/4"	\$10.70	\$12.31	\$14.15	\$15.57	\$16.50
1"	\$16.93	\$19.46	\$22.38	\$24.62	\$26.10
1.5"	\$27.34	\$31.44	\$36.15	\$39.77	\$42.16
2"	\$39.81	\$45.78	\$52.65	\$57.92	\$61.39
3"	\$85.60	\$85.60	\$85.60	\$85.60	\$85.60
4"	\$114.10	\$114.10	\$114.10	\$114.10	\$114.10
6" and above	\$285.30	\$285.30	\$285.30	\$285.30	\$285.30
Water Meter Base Rate by meter size (Irrigation)					
5/8" - 3/4"	\$10.70	\$12.31	\$14.15	\$15.57	\$16.50
1"	\$16.93	\$19.46	\$22.38	\$24.62	\$26.10
1.5"	\$27.34	\$31.44	\$36.15	\$39.77	\$42.16
2"	\$39.81	\$45.78	\$52.65	\$57.92	\$61.39
3"	\$85.60	\$85.60	\$85.60	\$85.60	\$85.60
4"	\$114.10	\$114.10	\$114.10	\$114.10	\$114.10
6" and above	\$285.30	\$285.30	\$285.30	\$285.30	\$285.30
Tier Rate Detail by water usage per 000's gallons					
0-10,000	\$3.70	\$4.26	\$4.89	\$5.38	\$5.71
10,0001-15,000	\$4.61	\$5.30	\$6.10	\$6.71	\$7.11
15,001-20,000	\$5.55	\$6.38	\$7.34	\$8.07	\$8.56
20,001-30,000	\$6.48	\$7.45	\$8.56	\$9.42	\$9.98
Over 30,000 gallons	\$7.40	\$8.51	\$9.79	\$10.77	\$11.41
Water Meter Deposits					
5/8" - 3/4"	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00
1"	\$150.00	\$150.00	\$150.00	\$150.00	\$150.00
1.5"	\$175.00	\$175.00	\$175.00	\$175.00	\$175.00
2"	\$200.00	\$200.00	\$200.00	\$200.00	\$200.00
3"	\$300.00	\$300.00	\$300.00	\$300.00	\$300.00
4"	\$400.00	\$400.00	\$400.00	\$400.00	\$400.00
6" and above	\$600.00	\$600.00	\$600.00	\$600.00	\$600.00
Multi-family Unit	\$100.00	\$100.00	\$100.00	\$100.00	\$100.00
Real Estate properties(per 5 units)	\$150.00	\$150.00	\$150.00	\$150.00	\$150.00
Late Charge	10%. Not to exceed \$50 per statement	10%. Not to exceed \$50 per statement	10%. Not to exceed \$50 per statement	10%. Not to exceed \$50 per statement	10%. Not to exceed \$50 per statement
Disconnect Service Fee	\$35.00	\$35.00	\$35.00	\$35.00	\$35.00
Reconnect Fee (after 4 p.m.)	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00
Returned Check Fee	\$35.00	\$35.00	\$35.00	\$35.00	\$35.00
Transfer Fee	\$10.00	\$10.00	\$10.00	\$10.00	\$10.00
Tampering Fee	\$250.00 minimum plus the actual costs of any damage to City property.	\$250.00 minimum plus the actual costs of any damage to City property.	\$250.00 minimum plus the actual costs of any damage to City property.	\$250.00 minimum plus the actual costs of any damage to City property.	\$250.00 minimum plus the actual costs of any damage to City property.
Meter Testing	Reimburse the City actual costs of meter testing plus shipping and handling.	Reimburse the City actual costs of meter testing plus shipping and handling.	Reimburse the City actual costs of meter testing plus shipping and handling.	Reimburse the City actual costs of meter testing plus shipping and handling.	Reimburse the City actual costs of meter testing plus shipping and handling.
Meter Box	\$75.00	\$75.00	\$75.00	\$75.00	\$75.00
Meter Lid	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00
Trip Charge	\$35.00	\$35.00	\$35.00	\$35.00	\$35.00
Obstruction Charge	\$10.00	\$10.00	\$10.00	\$10.00	\$10.00
Water Meter Installation Fee					
5/8" - 3/4"	\$225.00	\$225.00	\$225.00	\$225.00	\$225.00
1"	\$300.00	\$300.00	\$300.00	\$300.00	\$300.00
1.5"	\$520.00	\$520.00	\$520.00	\$520.00	\$520.00
2"	\$675.00	\$675.00	\$675.00	\$675.00	\$675.00

EXHIBIT “A”

Option 1

MULTI YEAR MASTER FEE SCHEDULE

3" and above	Developer installs/bears cost	Developer installs/bears cost	Developer installs/bears cost	Developer installs/bears cost	Developer installs/bears cost
<i>Installation Cost when tap is not present (single family and/or multi-family)</i>					
Water Meter Installation Fee					
5/8" - 3/4"	\$225.00	\$225.00	\$225.00	\$225.00	\$225.00
1"	\$300.00	\$300.00	\$300.00	\$300.00	\$300.00
1.5"	\$520.00	\$520.00	\$520.00	\$520.00	\$520.00
2"	\$675.00	\$675.00	\$675.00	\$675.00	\$675.00
3" and above	Developer installs/bears cost	Developer installs/bears cost	Developer installs/bears cost	Developer installs/bears cost	Developer installs/bears cost
Tap Fee					
5/8" - 3/4"	\$300.00	\$300.00	\$300.00	\$300.00	\$300.00
1"	\$300.00	\$300.00	\$300.00	\$300.00	\$300.00
1.5"	\$322.00	\$322.00	\$322.00	\$322.00	\$322.00
2"	\$345.00	\$345.00	\$345.00	\$345.00	\$345.00
3" and above	Developer installs/bears cost	Developer installs/bears cost	Developer installs/bears cost	Developer installs/bears cost	Developer installs/bears cost
Bore Fee					
5/8" - 3/4"	\$450.00	\$450.00	\$450.00	\$450.00	\$450.00
1"	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00
1.5"	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00
2"	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00
3" and above	Developer installs/bears cost	Developer installs/bears cost	Developer installs/bears cost	Developer installs/bears cost	Developer installs/bears cost
Fire Hydrant Meter					
Fire Hydrant Meter Deposit (refundable)	\$600.00	\$600.00	\$600.00	\$600.00	\$600.00
Fire Hydrant Meter Connect Fee	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00
Fire Hydrant minimum monthly bill	\$25.00	\$25.00	\$25.00	\$25.00	\$25.00
SEWER					
Residential					
Meter	\$9.64	\$10.41	\$10.82	\$11.26	\$11.71
Volume charge per 1,000 gal.	\$5.36	\$5.79	\$6.02	\$6.27	\$6.52
Non-Residential					
5/8" - 3/4"	\$15.58	\$16.82	\$17.49	\$18.19	\$18.92
1"	\$25.48	\$27.51	\$28.61	\$29.76	\$30.95
1.5"	\$37.38	\$40.37	\$41.99	\$43.66	\$45.41
2" and above	\$49.38	\$53.33	\$55.46	\$57.68	\$59.99
Volume charge per 1,000 gal.	\$5.36	\$5.79	\$6.02	\$6.27	\$6.52

EXHIBIT "A"

Option 2

MASTER FEE SCHEDULE FY 2015

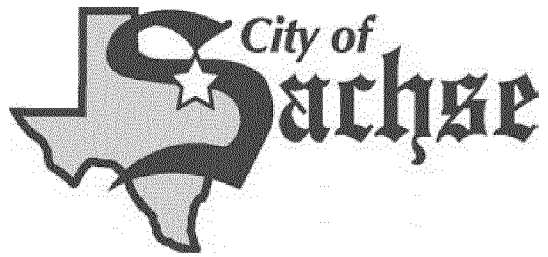
WATER	Current - Effective 10/01/2013	Effective 10/01/2014	Effective 10/01/2015	Effective 10/01/2016
Water Meter Base Rate by meter size (Residential)				
5/8" - 3/4"	\$8.56	\$10.70	\$12.31	\$14.15
1"	\$8.56	\$10.70	\$12.31	\$14.15
1.5"	\$8.56	\$10.70	\$12.31	\$14.15
2"	\$8.56	\$10.70	\$12.31	\$14.15
Water Meter Base Rate by meter size (Non-Residential)				
5/8" - 3/4"	\$8.56	\$10.70	\$12.31	\$14.15
1"	\$13.54	\$16.93	\$19.46	\$22.38
1.5"	\$21.87	\$27.34	\$31.44	\$36.15
2"	\$31.85	\$39.81	\$45.78	\$52.65
3"	\$31.85	\$85.60	\$85.60	\$85.60
4"	\$31.85	\$114.10	\$114.10	\$114.10
6" and above	\$31.85	\$285.30	\$285.30	\$285.30
Water Meter Base Rate by meter size (Irrigation)				
5/8" - 3/4"	\$8.56	\$10.70	\$12.31	\$14.15
1"	\$13.54	\$16.93	\$19.46	\$22.38
1.5"	\$21.87	\$27.34	\$31.44	\$36.15
2"	\$31.85	\$39.81	\$45.78	\$52.15
3"	\$31.85	\$85.60	\$85.60	\$85.60
4"	\$31.85	\$114.10	\$114.10	\$114.10
6" and above	\$31.85	\$285.30	\$285.30	\$285.30
Tier Rate Detail by water usage per 000's gallons				
0-10,000	\$2.96	\$3.70	\$4.26	\$4.89
10,0001-15,000	\$3.69	\$4.61	\$5.30	\$6.10
15,001-20,000	\$4.44	\$5.55	\$6.38	\$7.34
20,001-30,000	\$5.18	\$6.48	\$7.45	\$8.56
Over 30,000 gallons	\$5.92	\$7.40	\$8.51	\$9.79
Water Meter Deposits				
5/8" - 3/4"	\$90.00	\$100.00	\$100.00	\$100.00
1"	\$120.00	\$150.00	\$150.00	\$150.00
1.5"	\$150.00	\$175.00	\$175.00	\$175.00
2"	\$180.00	\$200.00	\$200.00	\$200.00
3"	\$180.00	\$300.00	\$300.00	\$300.00
4"	\$180.00	\$400.00	\$400.00	\$400.00
6" and above	\$180.00	\$600.00	\$600.00	\$600.00
Multi-family Unit	\$90.00	\$100.00	\$100.00	\$100.00
Real Estate properties(per 5 units)	\$130.00	\$150.00	\$150.00	\$150.00
Late Charge	10%. Not to exceed \$50 per statement	10%. Not to exceed \$50 per statement	10%. Not to exceed \$50 per statement	10%. Not to exceed \$50 per statement
Disconnect Service Fee	\$35.00	\$35.00	\$35.00	\$35.00
Reconnect Fee (after 4 p.m.)	\$75.00	\$75.00	\$75.00	\$75.00
Returned Check Fee	\$35.00	\$35.00	\$35.00	\$35.00
Transfer Fee	\$10.00	\$10.00	\$10.00	\$10.00
Tampering Fee	\$250.00 minimum plus the actual costs of any damage to City property.	\$250.00 minimum plus the actual costs of any damage to City property.	\$250.00 minimum plus the actual costs of any damage to City property.	\$250.00 minimum plus the actual costs of any damage to City property.
Meter Testing	Reimburse the City actual costs of meter testing plus shipping and handling.	Reimburse the City actual costs of meter testing plus shipping and handling.	Reimburse the City actual costs of meter testing plus shipping and handling.	Reimburse the City actual costs of meter testing plus shipping and handling.

EXHIBIT "A"

Option 2

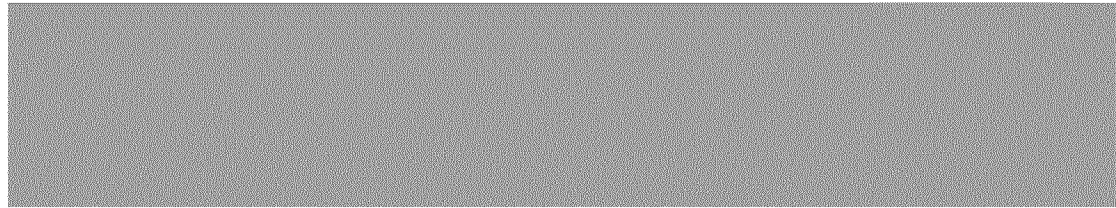
MASTER FEE SCHEDULE FY 2015

Meter Box	\$75.00	\$75.00	\$75.00	\$75.00
Meter Lid	\$25.00	\$25.00	\$25.00	\$25.00
Trip Charge	\$35.00	\$35.00	\$35.00	\$35.00
Obstruction Charge		\$10.00	\$10.00	\$10.00
Water Meter Installation Fee				
5/8" - 3/4"	\$225.00	\$225.00	\$225.00	\$225.00
1"	\$300.00	\$300.00	\$300.00	\$300.00
1.5"	\$520.00	\$520.00	\$520.00	\$520.00
2"	\$675.00	\$675.00	\$675.00	\$675.00
3" and above	Developer installs/bears cost	Developer installs/bears cost	Developer installs/bears cost	Developer installs/bears cost
<i>Installation Cost when tap is not present (single family and/or multi-family)</i>				
Water Meter Installation Fee				
5/8" - 3/4"	\$225.00	\$225.00	\$225.00	\$225.00
1"	\$300.00	\$300.00	\$300.00	\$300.00
1.5"	\$520.00	\$520.00	\$520.00	\$520.00
2"	\$675.00	\$675.00	\$675.00	\$675.00
3" and above	Developer installs/bears cost	Developer installs/bears cost	Developer installs/bears cost	Developer installs/bears cost
Tap Fee				
5/8" - 3/4"	\$300.00	\$300.00	\$300.00	\$300.00
1"	\$300.00	\$300.00	\$300.00	\$300.00
1.5"	\$322.00	\$322.00	\$322.00	\$322.00
2"	\$345.00	\$345.00	\$345.00	\$345.00
3" and above	Developer installs/bears cost	Developer installs/bears cost	Developer installs/bears cost	Developer installs/bears cost
Bore Fee				
5/8" - 3/4"	\$450.00	\$450.00	\$450.00	\$450.00
1"	\$500.00	\$500.00	\$500.00	\$500.00
1.5"	\$500.00	\$500.00	\$500.00	\$500.00
2"	\$500.00	\$500.00	\$500.00	\$500.00
3" and above	Developer installs/bears cost	Developer installs/bears cost	Developer installs/bears cost	Developer installs/bears cost
Fire Hydrant Meter				
Fire Hydrant Meter Deposit (refundable)	\$600.00	\$600.00	\$600.00	\$600.00
Fire Hydrant Meter Connect Fee	\$25.00	\$25.00	\$25.00	\$25.00
Fire Hydrant minimum monthly bill	\$25.00	\$25.00	\$25.00	\$25.00
SEWER				
Residential				
Meter	\$8.03	\$9.64	\$10.41	\$10.82
Volume charge per 1,000 gal.	\$4.47	\$5.36	\$5.79	\$6.02
Non-Residential				
5/8" - 3/4"	\$12.98	\$15.58	\$16.82	\$17.49
1"	\$21.23	\$25.48	\$27.51	\$28.61
1.5"	\$31.15	\$37.38	\$40.37	\$41.99
2" and above	\$31.15	\$49.38	\$53.33	\$55.46
Volume charge per 1,000 gal.	\$4.47	\$5.36	\$5.79	\$6.02



RESOLUTION APPROVING CHANGES TO THE MASTER FEE SCHEDULE
UTILITY RATES AND FEES

AUGUST 4, 2014



OVERVIEW OF CHANGES

- ☐ Current Rates, Rates Effective 10/1/14, and annually through 10/1/2018 will be included.
- ☐ Option 1 is adopting 5 years of rates, Option 2 would be 3 years.
- ☐ Residential Base Fees remain the same for all size meters.
- ☐ Currently all meters 2" and higher have the same base fee—adding base rates for 3", 4" & 6".
- ☐ Slight adjustment in meter deposits(\$90 to \$100); adding tiers for meters larger than 2" to better cover the higher replacement cost and larger associated bills.
- ☐ Working copy of fee schedule includes current rates, but they will not be included once the Master Fee Schedule takes effect.
- ☐ Rates included are taken from Rate Study Alternative 2. Revenue projections in the Proposed Budget are based on these rates.

RESIDENTIAL COMPARISONS

Class	Current	Effective 10/1/2014 Option 1 & 2	Effective 10/1/2015 Option 1 & 2	Effective 10/1/2016 Option 1 & 2	Effective 10/1/2017 Option 1 Only	Effective 10/1/2018 Option 1 Only
All sizes Base rate	8.56	10.70	12.31	14.15	15.57	16.50
0-10,000 gal	2.96	3.70	4.26	4.89	5.38	5.71
10,001-15,000 gal	3.69	4.61	5.30	6.10	6.71	7.11
15,001-20,000 gal	4.44	5.55	6.38	7.34	8.07	8.56
20,001-30,000 gal	5.18	6.48	7.45	8.56	9.42	9.98
30,001+ gal	5.92	7.40	8.51	9.79	10.77	11.41

COMMERCIAL/IRRIGATION COMPARISON

Base Rate	Current	10/1/2014 Option 1 & 2	10/1/2015 Option 1 & 2	10/1/2016 Option 1 & 2	10/1/2017' Option 1 Only	10/1/2018 Option 1 Only
5/8 inch	8.56	10.70	12.31	14.15	15.57	16.50
1 inch	13.54	16.93	19.46	22.38	24.62	26.10
1 ½ inch	21.87	27.34	31.44	36.15	39.77	42.16
2 inch	31.85	39.81	45.78	52.65	57.92	61.39
3 inch	31.85	85.60	85.60	85.60	85.60	85.60
4 inch	31.85	114.10	114.10	114.10	114.10	114.10
6 inch	31.85	285.30	285.30	285.30	285.30	285.30

SEWER COMPARISON

Class	Current	10/1/2014 Option 1 & 2	10/1/2015 Option 1 & 2	10/1/2016 Option 1 & 2	10/1/2017 Option 1 Only	10/1/2018 Option 1 Only
Residential Base Charge	8.03	9.64	10.41	10.82	11.26	11.71
Non-Res 5/8"	12.98	15.58	16.82	17.49	18.19	18.92
1 inch	21.23	25.48	27.51	28.61	29.76	30.95
1 ½ inch	31.15	37.38	40.37	41.99	43.66	45.41
2 inch & up	31.15	49.38	53.33	55.46	57.68	59.99
Volume Chg Per 1,000 gal	4.47	5.36	5.79	6.02	6.27	6.52

METER DEPOSIT COMPARISON

Size	Current	10/1/2014	10/1/2015	10/1/2016	10/1/2017	10/1/2018
5/8 inch	90.00	100.00	100.00	100.00	100.00	100.00
1 inch	120.00	150.00	150.00	150.00	150.00	150.00
1 ½ inch	150.00	175.00	175.00	175.00	175.00	175.00
2 inch	180.00	200.00	200.00	200.00	200.00	200.00
3 inch	180.00	300.00	300.00	300.00	300.00	300.00
4 inch	180.00	400.00	400.00	400.00	400.00	400.00
6 inch	180.00	600.00	600.00	600.00	600.00	600.00
Multi-family per unit	90.00	100.00	100.00	100.00	100.00	100.00
Real Estate per 5 units	130.00	150.00	150.00	150.00	150.00	150.00

CONCLUSION

Staff recommends approval of a Resolution of the City Council of the City of Sachse, Texas amending the Master Fee Schedule by adopting the amended utility rates for residential and non-residential water and sewer services, including water meter base, tier rate detail, water meter deposits, water meter installation fee, and fire hydrant fee; and providing for an effective date.



Legislation Details (With Text)

File #: 14-2348 **Version:** 1 **Name:** Consider appointments of youth advisors to the Parks and Recreation Board.
Type: Agenda Item **Status:** Agenda Ready
File created: 7/28/2014 **In control:** City Council
On agenda: 8/4/2014 **Final action:**
Title: Consider appointment of youth advisors to the Parks and Recreation Board.

Executive Summary

The City Council conducted interviews in the workshop session and now can make appointments.

Sponsors:

Indexes:

Code sections:

Attachments:

Date	Ver.	Action By	Action	Result
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Title

Consider appointment of youth advisors to the Parks and Recreation Board.

Executive Summary

The City Council conducted interviews in the workshop session and now can make appointments.

Background

On October 31, 2013 the Council passed Resolution No. 3538 establishing positions for two youth non-voting members on the Sachse Parks and Recreation Board. Staff has advertised for applications for months and two were received. This item is to conduct interviews for these positions. Tonight we had interviews with:

Adrienne Hibbs

Jeremiah Stewart

This agenda item is provided for appointments. Resolution No. 3538 provides for 2 youth advisors. The resolution and applications are attached under workshop item 14-2347.

Policy Considerations

None.

Budgetary Considerations

none.

Staff Recommendations

Consider appointment of youth advisors to the Parks and Recreation Board as appropriate.